

30 June 2021

	Close price at 6/29/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,548.71	1.1%	-2.1%	12.0%	22.9%
All-Share Index Total Return	10,535.76	1.1%	-2.0%	13.7%	26.1%
Resources Index	36,553.95	-0.1%	-6.0%	10.4%	26.1%
Industrials Index	94,265.68	1.7%	0.9%	14.0%	19.1%
Financials Index	33,190.67	2.2%	-3.2%	9.5%	27.1%
Top 40 Index	60,495.83	1.1%	-2.1%	11.2%	21.2%
Shareholder Weighted Index	24,277.94	1.4%	-2.5%	11.5%	22.4%
Capped Shareholder Weighted Index	26,301.59	1.3%	-2.9%	13.4%	27.7%
SA Listed Property Index	1,455.14	0.7%	2.5%	18.3%	23.0%
SA Volatility Index	20.37	-4.7%	7.3%	10.5%	-14.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	794.60	0.1%	0.8%	4.7%	12.6%
StoFI Composite Index	473.05	0.0%	0.3%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	289.78	-0.4%	-1.2%	8.1%	14.7%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,778.52	-0.2%	-6.2%	-6.1%	0.5%
Platinum price	1,095.50	-1.8%	-7.4%	2.4%	36.2%
Oil price	74.76	0.1%	7.8%	44.3%	79.2%
Global indices (in base currency)					
Dow Jones (US)	34,292.29	0.0%	-0.7%	12.0%	34.0%
S&P 500 (US)	4,291.80	0.0%	2.1%	14.3%	40.6%
FTSE (UK)	4,042.58	0.2%	0.7%	10.0%	17.6%
Hang Seng (Hong Kong)	28,994.10	-0.9%	-0.5%	6.5%	19.3%
Shanghai	3,573.18	-0.9%	-1.2%	2.9%	20.7%
Nikkei (Japan)*	28,812.61	-0.8%	-0.2%	5.0%	31.0%
Cac 40 (France)	6,567.43	0.1%	1.9%	18.3%	32.8%
Dax (Germany)	1,481.32	2.6%	2.2%	14.1%	29.2%
MSCI Emerging*	1,377.15	-0.3%	0.1%	6.7%	38.6%
MSCI Developed*	3,024.44	0.0%	1.6%	12.4%	39.0%
US Volatility Index	16.02	1.6%	-4.4%	-29.6%	-49.6%
Exchange rates					
Rand/US dollar	14.34	-0.6%	-4.2%	2.5%	20.4%
Rand/euro	17.07	-0.4%	-1.6%	5.1%	13.7%
Rand/pound	19.87	-0.4%	-1.7%	1.1%	6.9%
Dollar/euro	1.19	0.2%	2.8%	2.7%	-5.5%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.40	1.9%	-0.4%	23.1%	10.6%

*Last available numbers used, as these numbers were not available

Global update

India's Supreme Court ruled that Prime Minister Narendra Modi's government was bound by law to compensate the families of those who died in one of the world's worst coronavirus outbreaks.

The tiny Pacific island nation of Nauru has notified a UN body of plans to start deep-sea mining, giving the International Seabed Authority (ISA) two years to complete long-running talks on rules governing the new and controversial industry.

Local update

The JSE closed firmer as banks and retailers bounced back from Monday's sell-off, while global markets were mixed as Covid-19 remains a threat to economic recovery. The JSE all share gained the most in four weeks on Tuesday, up 1.12% to 66,548 points and the top 40 rose 1.13%. Retailers gained the most in about a month, up 3.91%. Banks added 2.48%, the most in three weeks, financials 1.92% and industrials 1.67%.

The alcohol industry is fighting back against the fourth liquor ban with one body approaching the high court for an urgent interdict against the ban in the Western Cape and another requesting that wine farms be allowed to sell wine online. On Sunday, President Cyril Ramaphosa announced a fourth liquor sales ban to free up hospital beds taken by trauma patients as Gauteng health-care workers struggle to cope during the Covid-19 third wave driven by the very infectious Delta variant of the virus.

SA's second-largest retailer, Pick n Pay, has defended its decision to open a single store in Nigeria after a shareholder at the annual general meeting held on Monday raised concerns about the risks of investing in the West African market. Pick n Pay's new store in Lagos, which opened in March, offers a discount format and reduced range of goods, in a style similar to that of Boxer supermarkets in SA.

Gauteng's private hospitals have been stretched to the limit by the rapid spread of the more easily transmitted Delta coronavirus variant, which is fuelling a surge in cases that has far exceeded the modelling projections used to prepare for the third wave, the CEO of JSE-listed Netcare said on Tuesday. Hospitals were anticipating SA's third wave of coronavirus infections would be less severe but last longer than previous surges, based on projections from the SA Covid-19 modelling consortium, researchers, and their own actuarial analysis.