

30 July 2020

	Close price at 7/29/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	56,707.74	0.4%	4.3%	-0.7%	-2.3%
All-Share Index Total Return	8,753.68	0.4%	4.4%	1.1%	1.2%
Resources Index	32,445.58	-0.9%	10.8%	14.6%	23.0%
Industrials Index	78,736.38	0.9%	-0.9%	4.9%	-1.8%
Financials Index	27,506.39	1.8%	6.0%	-30.1%	-32.1%
Top 40 Index	52,245.75	0.4%	4.1%	2.8%	0.5%
Shareholder Weighted Index	20,818.59	0.5%	4.7%	-1.9%	-1.6%
Capped Shareholder Weighted Index	21,805.41	0.4%	5.9%	-5.4%	-4.4%
SA Listed Property Index	1,177.37	1.2%	0.5%	-37.3%	-39.9%
SA Volatility Index	24.66	7.0%	0.4%	56.0%	46.6%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	704.76	-0.5%	0.5%	0.9%	4.1%
SteFI Composite Index	456.66	0.0%	0.4%	3.6%	6.7%
JSE Assa SA Government ILB Index	248.34	0.0%	-1.3%	-3.7%	-5.0%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,957.74	2.3%	10.4%	28.4%	38.0%
Platinum price	937.86	1.8%	15.5%	-3.5%	8.0%
Oil price	43.75	1.2%	6.0%	-33.9%	-31.5%
Global indices (in base currency)					
Dow Jones (US)	26,539.57	0.6%	2.8%	-7.0%	-2.5%
S&P 500 (US)	3,258.44	1.2%	5.1%	0.9%	7.9%
FTSE (UK)	3,397.36	0.0%	-0.4%	-19.0%	-18.8%
Hang Seng (Hong Kong)	24,883.14	0.4%	1.9%	-11.7%	-11.5%
Shanghai	3,294.55	2.1%	10.4%	8.0%	12.0%
Nikkei (Japan)*	22,397.11	-1.1%	0.5%	-5.3%	3.6%
Cac 40 (France)	4,958.74	0.6%	0.5%	-17.1%	-11.5%
Dax (Germany)	1,198.77	0.1%	3.8%	-3.2%	3.8%
MSCI Emerging*	1,086.62	0.4%	9.2%	-2.5%	3.9%
MSCI Developed*	2,319.71	0.9%	5.4%	-1.6%	4.8%
US Volatility Index	24.10	-5.3%	-20.8%	74.9%	87.8%
Exchange rates					
Rand/US dollar	16.49	0.2%	5.2%	-15.1%	-14.1%
Rand/euro	19.51	-0.7%	-0.1%	-19.6%	-19.1%
Rand/pound	21.51	-0.7%	0.1%	-13.7%	-19.5%
Dollar/euro	1.18	-0.6%	-4.7%	-4.9%	-5.5%
Inflation indicator					
CPI					2.1%
Group indicator					
Momentum Metropolitan Holdings	17.75	1.0%	0.8%	-18.7%	1.5%

*Last available numbers used, as these numbers were not available

Global update

Hong Kong — Hong Kong has fallen into an era of “white terror”, democracy campaigners said on Thursday after four students — one aged just 16 — were arrested for social media posts deemed to be a threat to China’s national security.

Beijing — China’s Huawei has overtaken Samsung to become the number-one smartphone seller worldwide in the second quarter, industry tracker Canalis said Thursday.

Local update

The JSE firmed for a third successive day on Wednesday, with gains by banks and Sasol making up for losses in other sectors, such as miners, which fared the worst on the day. Shares in chemical and energy group Sasol jumped the most in seven weeks after the group announced it has agreed to sell 16 air-separation units at its Secunda operation for R8.5bn in its drive to reduce debt.

EOH CEO Stephen van Coller, who’s been on a mission to clean up the technology company’s reputation since his appointment almost two years ago, has lashed out at the JSE for punishing it for the transgressions of previous management. It’s a “bittersweet day”, Van Coller said in a letter published in Business Day, after the stock exchange slapped the company with a R7.5m fine, the maximum it can impose, for 2017 and 2018 results that understated losses.

The continent’s largest bank by assets expects to post the sharpest decline in earnings in more than a decade as it grapples with the economic fallout of the Covid-19 pandemic that could see earnings halve for the first six months of 2020. Standard Bank announced in a trading update on Wednesday that headline earnings per share could fall between 30% and 50% from the R8.37 it reported for the first six months of 2019.

Shares in Sasol logged their biggest one-day gain in more than seven weeks as investors cheered news of a deal that will net the debt-laden petrochemical group R8.5bn, which might persuade the company to scrap a potentially dilutive rights issue. The chemicals and fuel producer on Wednesday said it had struck an agreement with French multinational Air Liquide for the sale of its 16 air separation units at its Secunda plant, which constitute the biggest oxygen production site in the world.