

30 July 2021

	Close price at 7/29/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	69,565.23	1.5%	5.0%	17.1%	22.7%
All-Share Index Total Return	11,022.91	1.5%	5.1%	19.0%	25.9%
Resources Index	41,408.85	2.6%	13.8%	25.1%	27.6%
Industrials Index	94,869.74	1.2%	1.3%	14.7%	20.5%
Financials Index	32,644.57	0.2%	-1.8%	7.7%	18.7%
Top 40 Index	63,394.90	1.6%	5.4%	16.6%	21.3%
Shareholder Weighted Index	24,747.34	1.5%	2.2%	13.6%	18.9%
Capped Shareholder Weighted Index	27,085.16	1.2%	3.1%	16.8%	24.2%
SA Listed Property Index	1,457.69	-0.8%	-0.6%	18.6%	23.8%
SA Volatility Index	18.23	-3.5%	-9.2%	-1.1%	-26.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	800.64	0.3%	0.5%	5.5%	13.6%
SteFI Composite Index	474.51	0.0%	0.3%	2.1%	3.9%
FTSE/JSE Inflation-Linked Index	289.17	0.1%	0.1%	7.9%	16.4%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,807.23	0.5%	2.6%	-4.6%	-7.7%
Platinum price	1,071.00	1.5%	-0.1%	0.1%	14.2%
Oil price	76.05	1.8%	1.9%	46.8%	73.8%
Global indices (in base currency)					
Dow Jones (US)	35,084.53	0.4%	1.7%	14.6%	32.2%
S&P 500 (US)	4,419.15	0.4%	2.8%	17.7%	35.6%
FTSE (UK)	4,054.12	0.7%	1.0%	10.4%	19.3%
Hang Seng (Hong Kong)	26,315.32	3.3%	-8.7%	-3.4%	5.8%
Shanghai	3,411.72	1.5%	-5.0%	-1.8%	3.6%
Nikkei (Japan)*	27,782.42	0.7%	-3.5%	1.2%	24.0%
Cac 40 (France)	6,633.77	0.4%	1.9%	19.5%	33.8%
Dax (Germany)	1,482.61	0.5%	1.1%	14.2%	23.7%
MSCI Emerging*	1,295.41	2.1%	-5.8%	0.3%	19.2%
MSCI Developed*	3,089.82	0.7%	2.4%	14.9%	33.2%
US Volatility Index	17.70	-3.3%	11.8%	-22.2%	-26.6%
Exchange rates					
Rand/US dollar	14.55	1.3%	-1.9%	0.9%	13.3%
Rand/euro	17.30	1.0%	-2.1%	3.8%	12.8%
Rand/pound	20.32	0.9%	-2.8%	-1.2%	5.9%
Dollar/euro	1.19	-0.4%	-0.3%	2.8%	-0.8%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.18	-0.1%	-1.6%	21.7%	8.1%

*Last available numbers used, as these numbers were not available

Global update

Israel will begin offering a third shot of the Pfizer/BioNTech Covid-19 vaccine to people over 60, a world first in efforts to slow the spread of the highly contagious Delta variant. New Delhi — Indian billionaire Rakesh Jhunjhunwala's plan to launch an ultra low-cost airline could give plane maker Boeing a chance to regain lost ground in India after the fall of one of its biggest customers, Jet Airways, two years ago, industry executives say.

Local update

The JSE closed at its highest level yet as investors cheered the US Federal Reserve's latest comments on monetary policy. The all share reached an intraday high of 69,761 points on Thursday, before settling at 69,565 points, up 1.52% on the day.

Under the stars of the South African night, moviegoers who used to throng to cinemas among the shops of Johannesburg's Sandton City mall, have since the pandemic watched the latest releases from a big screen in a rooftop car park. Drive-in movies are enjoying a revival in many parts of the world, but for SA the stakes are higher because of a slow Covid-19 vaccine rollout that makes a return to normality especially hard and leaves more businesses facing the risk of closure.

Clothing and food retailer Woolworths has set new public sustainability goals that, among others, will increase reliance on renewable energy and improve supply chain processes at a time when SA companies are under pressure to keep prices down in a weak economy. Its new goals, to be reached by 2025, include ensuring a traceable supply chain so the firm will know every aspect of the origin of its food and clothing raw materials. Others include a plan to rely only on renewable energy sources by 2030. The company said it would also ensure that all Woolworths private-label fashion and home products are designed to be reused, repaired, repurposed or recycled.

The petrol price reached a record high this month and things are about to get worse. Motorists can expect further hefty price hikes when the monthly fuel price adjustment takes place on Aug. 4, with the Automobile Association (AA) expecting petrol to go up 83c/l, diesel by 48c and illuminating paraffin by 48c. Commenting on unaudited month-end fuel price data released by the Central Energy Fund, the AA said the average rand/US dollar exchange rate consistently trended upward during July and the weaker local currency will make it more expensive for SA to import fuel.