

30 September 2020

	Close price at 9/29/2020	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	54,506.88	-0.4%	-1.7%	-4.5%	-1.3%
All-Share Index Total Return	8,475.00	-0.4%	-1.2%	-2.1%	1.7%
Resources Index	30,946.19	-0.4%	-3.2%	9.3%	23.6%
Industrials Index	77,429.07	-0.7%	-1.7%	3.2%	2.3%
Financials Index	25,294.81	0.7%	1.5%	-35.7%	-35.5%
Top 40 Index	50,319.94	-0.5%	-1.8%	-1.0%	2.3%
Shareholder Weighted Index	19,838.57	-0.1%	-1.5%	-6.5%	-2.9%
Capped Shareholder Weighted Index	20,830.22	0.1%	-0.9%	-9.6%	-5.7%
SA Listed Property Index	993.79	2.2%	-4.2%	-47.1%	-47.1%
SA Volatility Index	24.57	-6.3%	22.4%	55.4%	44.0%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	710.11	0.1%	-0.2%	1.7%	3.3%
SteFI Composite Index	460.09	0.0%	0.3%	4.4%	6.2%
JSE Assa SA Government ILB Index	254.62	0.0%	-1.5%	-1.3%	-2.1%
<b>Interest rates</b>					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
<b>Commodities (in US dollars)</b>					
Gold price	1,882.45	1.3%	-3.9%	23.5%	25.8%
Platinum price	880.15	3.5%	-5.4%	-9.4%	-5.2%
Oil price	41.03	-3.3%	-9.4%	-38.0%	-33.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	27,452.66	-0.5%	-3.4%	-3.8%	2.4%
S&P 500 (US)	3,335.47	-0.5%	-4.7%	3.2%	12.6%
FTSE (UK)	3,291.35	-0.6%	-1.5%	-21.6%	-19.2%
Hang Seng (Hong Kong)	23,275.53	-0.9%	-7.6%	-17.4%	-10.3%
Shanghai	3,224.36	0.2%	-5.0%	5.7%	10.0%
Nikkei (Japan)*	23,539.10	0.1%	1.7%	-0.5%	7.6%
Cac 40 (France)	4,832.07	-0.2%	-2.3%	-19.2%	-14.3%
Dax (Germany)	1,205.87	-0.1%	-0.7%	-2.7%	4.9%
MSCI Emerging*	1,068.79	-0.1%	-3.0%	-4.1%	6.7%
MSCI Developed*	2,359.63	-0.3%	-3.9%	0.0%	8.5%
US Volatility Index	26.27	0.3%	-0.5%	90.6%	52.6%
<b>Exchange rates</b>					
Rand/US dollar	16.95	0.6%	-0.1%	-17.4%	-10.6%
Rand/euro	19.91	-0.1%	1.5%	-21.2%	-16.7%
Rand/pound	21.80	0.4%	3.9%	-14.9%	-14.6%
Dollar/euro	1.17	-0.7%	1.6%	-4.5%	-6.8%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.15	1.1%	-0.1%	-30.6%	-19.0%

\*Last available numbers used, as these numbers were not available

#### Global update

London — Morgan Stanley has begun looking for a major new London headquarters, countering fears the coronavirus crisis will crush demand for office space in the world's financial capitals.

Frankfurt — Deutsche Bank CEO Christian Sewing has told the lender's supervisory board he is not focused on mergers at the moment and is instead concentrating on the bank's overhaul until 2022, people with knowledge of the matter said.

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#### Local update

The JSE tracked weaker global markets on Tuesday as investors mull a possible US fiscal stimulus package, while focus turns to the presidential debate later. US President Donald Trump and Democratic nominee Joe Biden are set to face off in the first presidential debate, an event analysts believe will affect market sentiment.

Banking group Capitec says a fall-off in loan disbursements and provisions for clients who are unable to pay helped prompt a more than three-quarter fall in profits during its six months to end-August. Headline earnings fell 78% to R650m in the six months, with the group saying the Covid-19 lockdown contributed R4.2bn of a R6.3bn gross impairment charge, which was more than double the year-earlier period.

Financial services provider Sasfin Holdings swung into a loss in the year to end-June, as it braced for further pressure on SA businesses as a result of Covid-19. The group reported a headline loss of R48.1m in its year to end-June, from headline earnings of R161.3m previously, amid pressure on its private equity valuations and on its clients. Nonperforming loans grew to 10.26% of its total book from 9.22% previously, while the group's credit-loss ratio almost tripled to 303 basis points.

The Investec Property Fund (IPF) decision to invest in European logistics properties was a buffer against struggles it is facing in SA, its CEOs said on Tuesday. The company, which released a trading update for the six months to September, said the biggest threat to SA commercial landlords is companies going out of business in the Covid-19 fallout.