

30 September 2021

	Close price at 9/29/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,363.66	0.9%	-4.5%	8.3%	18.1%
All-Share Index Total Return	10,414.83	1.1%	-3.0%	12.4%	22.9%
Resources Index	32,952.87	0.3%	-13.6%	-0.4%	6.5%
Industrials Index	90,149.57	1.2%	0.0%	9.0%	16.4%
Financials Index	37,315.46	1.6%	1.4%	23.1%	47.5%
Top 40 Index	58,022.33	1.0%	-4.9%	6.7%	15.3%
Shareholder Weighted Index	24,334.61	1.1%	-1.5%	11.8%	22.7%
Capped Shareholder Weighted Index	27,065.95	1.1%	-1.6%	16.7%	29.9%
SA Listed Property Index	1,546.07	-0.8%	-1.3%	25.7%	55.6%
SA Volatility Index	22.73	-0.5%	21.2%	23.3%	-7.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	798.21	0.2%	-2.3%	5.2%	12.4%
StFI Composite Index	477.56	0.0%	0.3%	2.8%	3.8%
FTSE/JSE Inflation-Linked Index	294.19	0.1%	0.2%	9.8%	15.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,734.14	-0.9%	-4.2%	-8.5%	-7.9%
Platinum price	967.13	-1.7%	-4.3%	-9.6%	9.9%
Oil price	78.64	-0.6%	9.8%	51.8%	91.7%
Global indices (in base currency)					
Dow Jones (US)	34,390.72	0.3%	-2.7%	12.4%	25.3%
S&P 500 (US)	4,359.46	0.2%	-3.6%	16.1%	30.7%
FTSE (UK)	4,072.84	0.9%	-0.9%	10.9%	23.7%
Hang Seng (Hong Kong)	24,663.50	0.7%	-4.7%	-9.4%	6.0%
Shanghai	3,536.29	-1.8%	-0.2%	1.8%	9.7%
Nikkei (Japan)*	29,544.29	-2.1%	5.2%	7.7%	25.5%
Cac 40 (France)	6,560.80	0.8%	-1.8%	18.2%	35.8%
Dax (Germany)	1,451.72	0.6%	-3.1%	11.9%	20.4%
MSCI Emerging*	1,251.28	-0.8%	-4.4%	-3.1%	17.1%
MSCI Developed*	3,028.75	-0.1%	-3.6%	12.6%	28.4%
US Volatility Index	22.56	-3.0%	36.9%	-0.8%	-14.1%
Exchange rates					
Rand/US dollar	15.19	-0.5%	-4.4%	-3.3%	11.6%
Rand/euro	17.61	0.2%	-2.6%	1.9%	13.0%
Rand/pound	20.39	0.3%	-2.0%	-1.5%	6.9%
Dollar/euro	1.16	0.8%	1.8%	5.3%	1.3%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.67	1.1%	4.6%	31.2%	36.4%

*Last available numbers used, as these numbers were not available

Global update

London — HSBC, BlackRock and Swiss Re are among the companies seeking to create a risk management and disclosure framework aimed at moving capital away from activities that damage nature.

Milan — Fashion brands like Benetton are increasingly turning away from globe-spanning supply chains and low-cost manufacturing hubs in Asia, in a shift that could prove a lasting legacy of the Covid-19 pandemic.

Local update

The JSE closed firmer on Wednesday, tracking European and US markets that cast aside fears of sustained inflation, supply-chain breakdowns and the US approaching its debt limit. Speaking at the US Senate banking committee hearing in Washington on Tuesday, Federal Reserve chair Jerome Powell said inflation was now more of a concern than it had been earlier in 2021. Speaking alongside treasury secretary Janet Yellen, Powell said the test for raising rates was higher, and that even though bond purchases would be tapered, they would continue until mid-2022.

Capitec has expanded its active client base by 15% to 16.8-million in the six months to end-August and accelerated digital platforms, which it said held it in good stead throughout the Covid-19 pandemic. On Thursday, SA's biggest bank by customer numbers reported a 513% surge in headline earnings per share to R34.47 during the review period, as net transaction fee income rose 33% to R5.2bn.

Bidcorp, the global food services company spun off from Bidvest in 2016, says its decentralised model is proving nimble during Covid-19, but while profits surged in its year to end-June, it is still digesting the R694m cost of fraud at a Chinese unit. Revenue from continuing operations fell 4.8% to R114.8bn in Bidcorp's year ending June, but profit jumped 174% to R3.11bn, with the group saying it is confident people still want to be social and it doesn't see any fundamental shift away from dining out.

Climate envoys from the US, UK, France, Germany and the EU are exploring SA's request to fund a "just energy financing facility" with the intention to reach a framework agreement by the time of the COP26 meeting in Glasgow in November. The aim of the facility is to provide financial and technical support for SA to decarbonise its economy more swiftly. SA has requested that the facility include grant financing as well as substantial concessional debt financing from development finance institutions.