

30 October 2020

	Close price at 10/29/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	51,896.97	-0.8%	-4.4%	-9.1%	-6.9%
All-Share Index Total Return	8,077.43	-0.8%	-4.3%	-6.7%	-4.2%
Resources Index	27,568.18	-0.6%	-9.8%	-2.6%	5.7%
Industrials Index	76,829.92	-0.3%	-0.5%	2.4%	3.9%
Financials Index	24,658.77	-2.4%	-3.2%	-37.3%	-39.0%
Top 40 Index	47,576.46	-0.7%	-4.9%	-6.4%	-3.8%
Shareholder Weighted Index	19,345.90	-0.9%	-2.4%	-8.8%	-6.3%
Capped Shareholder Weighted Index	20,093.64	-1.1%	-3.4%	-12.8%	-11.0%
SA Listed Property Index	939.09	-0.9%	-6.7%	-50.0%	-50.3%
SA Volatility Index	25.80	4.9%	3.5%	63.2%	59.6%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	717.86	-0.2%	0.9%	2.8%	3.0%
SteFI Composite Index	461.60	0.0%	0.3%	4.7%	6.0%
JSE Assa SA Government ILB Index	257.02	0.0%	1.1%	-0.3%	-1.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,880.82	-1.3%	-0.4%	23.4%	25.9%
Platinum price	871.53	-1.6%	0.2%	-10.3%	-4.8%
Oil price	37.65	-3.8%	-11.0%	-43.1%	-38.8%
Global indices (in base currency)					
Dow Jones (US)	26,659.11	0.5%	-4.0%	-6.6%	-1.5%
S&P 500 (US)	3,310.11	1.2%	-1.6%	2.5%	9.0%
FTSE (UK)	3,152.13	-0.1%	-4.0%	-24.9%	-21.7%
Hang Seng (Hong Kong)	24,586.60	-0.5%	4.8%	-12.8%	-8.2%
Shanghai	3,272.73	0.1%	1.7%	7.3%	10.8%
Nikkei (Japan)*	23,331.94	-0.4%	0.6%	-1.4%	1.6%
Cac 40 (France)	4,569.67	0.0%	-4.9%	-23.6%	-20.4%
Dax (Germany)	1,093.30	0.2%	-9.1%	-11.8%	-8.9%
MSCI Emerging*	1,120.11	-0.1%	3.5%	0.5%	7.3%
MSCI Developed*	2,318.44	0.5%	-2.1%	-1.7%	3.9%
US Volatility Index	37.59	-6.7%	42.5%	172.8%	184.8%
Exchange rates					
Rand/US dollar	16.40	0.0%	2.2%	-14.6%	-10.8%
Rand/euro	19.14	0.6%	2.6%	-18.0%	-15.1%
Rand/pound	21.20	0.4%	2.1%	-12.5%	-11.3%
Dollar/euro	1.17	0.6%	0.4%	-3.9%	-4.8%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	13.21	-3.6%	-14.8%	-39.5%	-34.0%

*Last available numbers used, as these numbers were not available

Global update

Washington — The group of Russian hackers accused of meddling in the 2016 US presidential election earlier in 2020 targeted the e-mail accounts of Democratic state parties in California and Indiana, and influential think-tanks in Washington and New York, according to people with knowledge of the matter.

London — Boris Johnson faces growing calls to introduce another national lockdown as scientists warn coronavirus measures in England are failing to control the spread of the disease.

Local update

The JSE fell for a fourth day running on Thursday, as spiking Covid-19 numbers in Europe and the US prompt stricter lockdown measures, which will delay the global economic recovery. The JSE banks index fared the worst on the day, with Nedbank losing the most in the sector, dropping 4.6% to R97.83. Absa fell 3.81% to R91.71, FirstRand 3.27% to R38.78, Standard Bank 3.26% to R108.13, Investec 3.18% to R31.10 and Capitec 1% to R1,184.11.

Buildings materials group Mazor has suffered a first-half loss exceeding its R19m market capitalisation, and is expecting further pain as SA's construction sector reels in the wake of the Covid-19 pandemic. Covid-19 brought construction to a halt during parts of the group's half-year, while the company is unsure about new projects as there has been significant liquidations within the industry from professional engineers to developers and construction companies.

MTN has opened its network infrastructure to companies that want to provide mobile data and voice services in a move that will pit it against Cell C, which is the leader in that market. Companies such as FNB, Standard Bank, Virgin Mobile and Mr Price are roaming on Cell C to provide data and services to customers as a value add to their existing offerings. These companies are described as mobile virtual network operators (MVNO) — they do not own infrastructure but lease capacity from mobile network operators.

The Treasury said its much criticised decision to raid education and police budgets to fund SAA was necessary to meet financial obligations, and would help find private investors and wean the airline off state aid. Deputy finance minister David Masedo told Tim Modise on Business Day TV's Political Currency show on Wednesday night that the R10.5bn was not a bailout, while Treasury director-general Dondo Mogajane said in an interview with Bloomberg that up to five potential equity partners were waiting on the conclusion of its business rescue. He did not name them.

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