

## 30 November 2021

	Close price at 11/29/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	70,008.54	2.0%	3.8%	17.8%	21.1%
All-Share Index Total Return	11,350.69	2.0%	3.8%	22.5%	26.1%
Resources Index	37,665.28	2.5%	3.8%	13.8%	24.1%
Industrials Index	100,982.46	1.2%	6.5%	22.1%	19.3%
Financials Index	34,658.05	3.6%	-3.4%	14.4%	19.5%
Top 40 Index	63,600.61	1.9%	4.6%	17.0%	20.0%
Shareholder Weighted Index	24,929.81	2.0%	-0.4%	14.5%	16.9%
Capped Shareholder Weighted Index	27,788.96	2.2%	-0.2%	19.9%	24.0%
SA Listed Property Index	1,545.58	2.3%	1.2%	25.7%	38.4%
SA Volatility Index	18.36	-3.4%	-4.5%	-0.4%	-7.7%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	796.47	0.8%	0.1%	4.9%	7.3%
SteFI Composite Index	480.63	0.0%	0.3%	3.5%	3.8%
FTSE/JSE Inflation-Linked Index	296.38	0.2%	0.7%	10.6%	13.1%
<b>Interest rates</b>					
Prime rate	7.25%			3.6%	3.6%
Repo rate	3.75%			7.1%	7.1%
<b>Commodities (in US dollars)</b>					
Gold price	1,798.04	0.3%	0.8%	-5.1%	-0.6%
Platinum price	970.00	1.5%	-5.2%	-9.3%	0.9%
Oil price	73.44	1.0%	-12.3%	41.8%	52.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,135.94	0.7%	-1.9%	14.8%	17.5%
S&P 500 (US)	4,655.27	1.3%	1.1%	23.9%	28.0%
FTSE (UK)	4,057.63	0.9%	-1.7%	10.5%	12.9%
Hang Seng (Hong Kong)	23,852.24	-0.9%	-6.0%	-12.4%	-11.3%
Shanghai	3,562.70	0.0%	-1.8%	2.6%	4.5%
Nikkei (Japan)*	28,283.92	-1.6%	-2.1%	3.1%	6.2%
Cac 40 (France)	6,776.25	0.5%	-0.8%	22.1%	21.0%
Dax (Germany)	1,435.28	0.2%	-2.9%	10.6%	14.8%
MSCI Emerging*	1,218.99	-0.3%	-3.6%	-5.6%	-1.0%
MSCI Developed*	3,155.73	0.8%	-0.6%	17.3%	21.3%
US Volatility Index	22.96	-19.8%	41.2%	0.9%	10.2%
<b>Exchange rates</b>					
Rand/US dollar	16.16	0.9%	-5.6%	-9.1%	-5.5%
Rand/euro	18.23	1.3%	-3.6%	-1.5%	0.1%
Rand/pound	21.51	1.0%	-3.0%	-6.6%	-5.5%
Dollar/euro	1.13	0.2%	2.4%	8.2%	5.9%
<b>Inflation indicator</b>					
CPI					5.0%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.57	5.2%	-5.5%	17.8%	18.6%

\*Last available numbers used, as these numbers were not available

### Global update

Lacklustre deals and scarce inventory kept Cyber Monday sales flat compared with a year ago, the latest indication that shoppers made purchases earlier in the season due to concerns about global shipping logjams.

Hong Kong — Hong Kong's zero-Covid policy is driving foreign talent out of the financial hub and putting off newcomers even as some firms offer pay packages not seen since the lavish days before the collapse of Lehman Brothers.

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### Local update

The JSE and rand recovered a fair portion of Friday's losses when global markets slumped on concerns about the new Covid-19 variant, which has now been named Omicron. On Monday the JSE had its best day since late March, with the all share up 2.03% to 70,008 points, while the top 40 added 1.91%. Banks rose 3.92%, and financials 3.61%.

A final decision on the future of e-tolls will be announced in the budget speech in February, transport minister Fikile Mbalula said on Monday. The SA National Roads Agency's (Sanral's) e-tolling project, launched in 2013, has largely been a failure as a result of low levels of compliance from Gauteng motorists, with labour unions arguing that the system would hit workers hardest.

African Bank Holdings, the entity that arose from one of SA's biggest banking collapses, returned to profit in its 2021 year, amid strong collections and success in its effort to grow retail savings deposits. The African Bank Group, which includes the insurance and banking subsidiaries reported a net profit after tax of R534m for its year to end-September, from a loss of R27m previously.

Despite the recent operational issues at SA's ports, the citrus industry exported its largest amount of fruit to date, shipping about 161-million cartons in 2021. In 2020, the industry moved 146-million cartons on the back of increasing demand for fruit driven by the Covid-19 pandemic. This was up from 126-million cartons of fruit in 2019.