

31 March 2021

	Close price at 3/30/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,291.66	0.3%	1.7%	13.3%	55.0%
All-Share Index Total Return	10,611.76	0.4%	2.8%	14.5%	59.7%
Resources Index	38,479.47	-0.1%	-0.9%	16.3%	86.0%
Industrials Index	94,570.62	0.4%	3.2%	14.4%	41.5%
Financials Index	31,955.44	0.8%	3.4%	5.5%	43.4%
Top 40 Index	61,589.91	0.2%	1.4%	13.3%	54.9%
Shareholder Weighted Index	24,943.09	0.3%	4.3%	14.5%	58.0%
Capped Shareholder Weighted Index	26,441.50	0.4%	5.0%	14.0%	61.5%
SA Listed Property Index	1,324.63	1.5%	2.5%	7.7%	43.9%
SA Volatility Index	21.53	-0.4%	23.7%	16.8%	-55.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	741.95	-0.3%	-3.0%	-2.2%	21.1%
SteFI Composite Index	468.73	0.0%	0.3%	0.9%	4.6%
FTSE/JSE Inflation-Linked Index	280.49	0.0%	0.6%	4.6%	30.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,712.20	0.3%	-3.3%	-9.6%	5.7%
Platinum price	1,179.00	0.3%	-3.3%	10.2%	64.4%
Oil price	64.14	-1.3%	-0.4%	23.8%	181.8%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,066.96	-0.3%	6.9%	8.0%	48.1%
S&P 500 (US)	3,958.55	-0.3%	3.9%	5.4%	50.7%
FTSE (UK)	3,859.30	0.5%	4.2%	5.1%	26.9%
Hang Seng (Hong Kong)	28,577.50	0.8%	-1.4%	4.9%	23.3%
Shanghai	3,456.68	0.6%	-1.5%	-0.5%	25.8%
Nikkei (Japan)*	29,432.70	0.2%	1.6%	7.2%	54.2%
Cac 40 (France)	6,088.04	1.2%	6.7%	9.7%	39.0%
Dax (Germany)	1,405.89	1.3%	7.0%	8.3%	53.8%
MSCI Emerging*	1,319.50	0.7%	-1.5%	2.2%	58.6%
MSCI Developed*	2,805.10	-0.2%	2.9%	4.3%	50.0%
US Volatility Index	19.61	-5.4%	-29.8%	-13.8%	-65.6%
<b>Exchange rates</b>					
Rand/US dollar	14.92	0.0%	1.4%	-1.5%	20.2%
Rand/euro	17.48	0.4%	4.5%	2.7%	13.2%
Rand/pound	20.50	0.1%	2.8%	-2.0%	8.7%
Dollar/euro	1.17	0.4%	3.0%	4.3%	-5.7%
<b>Inflation indicator</b>					
CPI					2.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.03	-0.3%	8.0%	14.4%	17.2%

\*Last available numbers used, as these numbers were not available

### Global update

Kuala Lumpur — Tropical forest losses hit their third-highest level in almost two decades last year, despite improved conservation in parts of Southeast Asia, researchers said on Wednesday, warning of rising deforestation risks as nations restart pandemic-hit economies.

Prague — Slovak Prime Minister Igor Matovic resigned on Tuesday, opening the way to forming a new government after a month-long political crisis sparked by a dispute over use of Russian coronavirus vaccines.

### Local update

The JSE is poised for its best quarterly gain in about nine months, after a rollout of Covid-19 vaccines around the world fanned optimism of a quicker rebound in economic activity. The JSE all share gained about 13% in the three months to March, though its performance earlier in March lost a bit of momentum.

SA's largest sectional title developer, Balwin Properties, is on track to grow its market value five-fold by 2025, CEO Steven Brookes said. He expected the company to increase its market capitalisation from R2.1bn to R10bn by 2025, he said.

Technology group Jasco Electronics says it has narrowed losses in the six months to end-December 2020 after cutting costs by retrenching staff and selling non-performing businesses. Jasco, which has interests that include providing transmission and operational support systems for telecoms networks across Southern Africa, took a R163m revenue hit from the pandemic towards the end of its financial year and has breached its loan covenants.

York Timber, SA's largest solid wood processor, said on Tuesday it is investing in high-value crops to enhance its strategy of diversifying its sources of income. Founded in 1916 and listed on the JSE 75 years ago, York Timber is one of the oldest SA companies and owns plantations and processing plants. It sells timber and plywood products such as doors and frames in the construction and furniture markets, among others. But demand for its products has been affected by the underperforming local economy, to which the construction industry is geared.