

31 March 2022

	Close price at 3/30/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,425.31	0.9%	-0.9%	2.3%	12.1%
All-Share Index Total Return	12,423.60	1.1%	-0.1%	3.7%	17.1%
Resources Index	46,855.16	4.5%	-3.0%	15.1%	21.8%
Industrials Index	89,390.69	-0.8%	-4.2%	-13.1%	-5.5%
Financials Index	45,136.81	-0.8%	11.0%	19.2%	41.2%
Top 40 Index	68,529.72	0.9%	-1.6%	2.2%	11.3%
Shareholder Weighted Index	27,856.78	1.2%	1.3%	5.7%	11.7%
Capped Shareholder Weighted Index	31,434.21	1.2%	1.5%	6.7%	18.9%
SA Listed Property Index	1,660.94	0.4%	5.0%	-1.4%	25.4%
SA Volatility Index	21.71	-4.6%	13.7%	11.9%	0.8%
Interest-bearing indices					
FTSE/JSE All Bond Index	841.68	-0.1%	0.9%	2.3%	13.4%
StefI Composite Index	487.20	0.0%	0.4%	1.0%	3.9%
FTSE/JSE Inflation-Linked Index	310.82	0.1%	-0.7%	0.3%	10.8%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,921.62	0.1%	1.4%	5.0%	12.2%
Platinum price	984.50	-0.3%	-6.9%	1.6%	-16.5%
Oil price	113.45	2.9%	15.8%	45.9%	76.9%
Global indices (in base currency)					
Dow Jones (US)	35,228.81	-0.2%	3.9%	-3.1%	6.5%
S&P 500 (US)	4,602.45	-0.6%	5.2%	-3.4%	16.3%
FTSE (UK)	4,219.75	0.3%	1.5%	0.3%	9.3%
Hang Seng (Hong Kong)	22,232.03	1.4%	-2.1%	-5.0%	-22.2%
Shanghai	3,266.60	2.0%	-5.7%	-10.3%	-5.5%
Nikkei (Japan)*	28,027.25	-0.8%	5.7%	-2.7%	-4.8%
Cac 40 (France)	6,741.59	-0.7%	1.2%	-5.8%	10.7%
Dax (Germany)	1,343.40	-1.5%	-0.2%	8.4%	-4.4%
MSCI Emerging*	1,149.30	1.1%	-1.9%	-6.7%	-12.9%
MSCI Developed*	3,096.67	-0.5%	4.0%	-4.2%	10.4%
US Volatility Index	19.33	2.3%	-35.9%	12.3%	-1.4%
Exchange rates					
Rand/US dollar	14.47	-0.4%	-5.8%	-9.2%	-3.0%
Rand/euro	16.15	0.2%	-6.3%	-10.9%	-7.6%
Rand/pound	19.01	-0.1%	-7.8%	-11.8%	-7.2%
Dollar/euro	1.12	0.6%	-0.6%	-1.9%	-4.8%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.49	-0.6%	-6.3%	-7.7%	-3.0%

*Last available numbers used, as these numbers were not available

Global update

Investigators are on the trail of hackers who spirited away more than \$600 million (R8.7 billion) in cryptocurrency last week, watching the money as it moves around a system that critics call the Wild West of finance. Source: fin24.com

Top oil-consuming nations may find that one of their main tools to fight high global oil prices — the release of strategic stockpiles — will prove inadequate to soothe markets starved of Russian supply since its invasion of Ukraine. Source: businesslive.co.za

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Local update

The JSE closed firmer on Wednesday, buoyed by strong gains in the precious metals and resources indices, while global markets were mixed as investors weighed the latest developments in Ukraine. Russia's offer to 'fundamentally cut back' its military operations in northern Ukraine sparked optimism about the potential for a peace deal, initially boosting equity markets. However, the US said Ukraine's capital Kyiv remains under threat even after Russia promised to scale back military operations there. Source: businesslive.co.za

Construction is anticipated to commence later this year on Phase 2 of the Tshwane Automotive Special Economic Zone (TASEZ), where automotive component suppliers to Ford South Africa have already invested billions in new facilities and equipment. More than R4.3 billion is already being invested by 12 suppliers and related services companies in the first phase of the TASEZ adjacent to Ford's Silverton plant. Source: moneyweb.co.za

SA's net balance of foreign assets ownership significantly decreased in the third quarter of 2021, leaving the country's financial standing and creditworthiness worse off, said the SA Reserve Bank on Tuesday. The Bank said SA's positive net international investment position — a country's ownership of foreign assets relative to foreign liabilities — decreased further from R1.46bn at the end of June last year to R1.39bn at end September as foreign liabilities increased more than ownership of foreign assets. Source: businesslive.co.za

Between 16 and 28 October last year individuals presumed to be either employed by Postbank or by a Postbank contractor stole at least R89 459 330 in physical cash through SASSA accounts. The brazen fraud involved illicitly crediting grant beneficiary accounts with large sums and then emptying these accounts out at ATMs. Source: fin24.com

Momentum Investments in the news

Fuel price increases are set to rise again in April with some experts speculating future petrol prices soaring as high as R40 a litre. Momentum Investments economist, Sanisha Packirisamy says the ongoing conflict between Russia and Ukraine is largely to blame, however, she says there are a few pre-existing issues that aided the current fuel price panic. Source: iafrica.com