

31 May 2022

	Close price at 5/30/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	71,958.15	2.1%	-0.7%	-2.4%	6.5%
All-Share Index Total Return	11,914.38	2.1%	-0.6%	-0.5%	11.5%
Resources Index	45,155.23	1.6%	0.6%	11.0%	18.6%
Industrials Index	84,664.83	1.9%	-3.0%	-17.7%	-9.6%
Financials Index	42,951.27	3.3%	2.4%	13.4%	25.3%
Top 40 Index	65,335.09	2.3%	-0.2%	-2.6%	6.5%
Shareholder Weighted Index	26,782.94	2.1%	0.1%	1.6%	8.2%
Capped Shareholder Weighted Index	30,222.02	2.1%	0.1%	2.6%	12.3%
SA Listed Property Index	1,632.38	1.6%	-0.4%	-3.0%	14.4%
SA Volatility Index	25.00	-1.4%	-0.4%	28.9%	32.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	840.33	0.4%	2.0%	2.1%	6.9%
SteFI Composite Index	490.87	0.0%	0.4%	1.8%	4.1%
FTSE/JSE Inflation-Linked Index	322.59	0.9%	1.8%	4.0%	9.9%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,859.31	0.3%	-2.0%	1.6%	-2.0%
Platinum price	961.50	0.5%	2.4%	-0.8%	-18.7%
Oil price	121.26	1.5%	13.2%	55.9%	76.5%
Global indices (in base currency)					
Dow Jones (US)	33,212.96	0.0%	0.7%	-8.6%	-3.8%
S&P 500 (US)	4,158.24	0.0%	0.6%	-12.8%	-1.1%
FTSE (UK)	4,202.96	0.3%	0.4%	-0.1%	4.7%
Hang Seng (Hong Kong)	21,123.93	2.1%	0.2%	-9.7%	-27.5%
Shanghai	3,149.06	0.6%	3.3%	-13.5%	-12.5%
Nikkei (Japan)*	27,369.43	2.2%	1.9%	-4.9%	-6.1%
Cac 40 (France)	6,562.39	0.7%	0.4%	-8.3%	1.2%
Dax (Germany)	1,325.03	1.1%	3.0%	-10.4%	-9.1%
MSCI Emerging*	1,043.17	0.0%	-3.1%	-15.3%	-23.3%
MSCI Developed*	2,802.59	0.0%	0.2%	-13.3%	-5.9%
US Volatility Index	26.54	3.2%	-20.5%	54.1%	58.4%
Exchange rates					
Rand/US dollar	15.49	0.7%	2.1%	2.9%	-11.0%
Rand/euro	16.70	0.3%	-0.2%	8.6%	0.5%
Rand/pound	19.61	0.5%	1.4%	10.0%	-0.3%
Dollar/euro	1.08	-0.4%	-2.2%	5.5%	13.1%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	15.86	1.9%	-5.8%	-16.3%	-19.5%

*Last available numbers used, as these numbers were not available

Global update

European Union leaders agreed on Monday to ban most imports of Russian oil to the 27-nation bloc as Ukrainian and Russian forces battled on the outskirts of Sievierodonetsk, the last city still held by Kyiv in Ukraine's strategic Luhansk province. Source: moneyweb.co.za

North Dakota farmer Dwight Grotberg wanted to plant more wheat this spring to capitalise on soaring prices since Russia's invasion of Ukraine cut grain exports and left the world short of millions of tonnes of wheat supply. Source: businesslive.co.za

Local update

The rand was stronger on Monday, touching its best level in three weeks, while the JSE firmed along with its global peers with sentiment supported by China relaxing some COVID-19 restriction measures. China reported the fewest new COVID-19 cases in almost three months on Sunday, with the easing of outbreaks in Beijing and Shanghai giving authorities the confidence to relax some of the strictest virus controls of the pandemic and to stimulate the country's stalling economy. Source: businesslive.co.za

Famous Brands saw its total revenue increase by 38% to R6.475 billion for the year to end-February, close to pre-pandemic levels (R6.495 billion in the year to February 2020). But while its headline earnings per share increased by 568% for the year, it's still 24% lower than in 2020. Its leading brands - Steers, Wimpy, Debonairs, Mugg & Bean and Milky Lane - saw a 62% increase in revenue to R918 million, thanks to higher royalty payments due to improved franchised restaurant sales. Source: fin24.com

Gold Fields Ltd agreed to buy Canada's Yamana Gold Inc for about \$7 billion (R108 billion) in shares as the South African miner expands in the Americas. Johannesburg-based Gold Fields will offer 0.6 of one of its shares for each Yamana share, the company said in a statement. Based on the ten-day volume weighted average traded price of Gold Fields' American depository shares, the deal would imply a 34% premium to Yamana's closing share price on May 27, the company said. Source: moneyweb.co.za

With the price of chicken soaring and set to hit record highs, local poultry producers have dismissed suggestions that they are profiteering at the expense of consumers. Chicken is one of the most popular animal proteins consumed by cash-strapped South Africans, in part because it is still relatively affordable. Source: businesslive.co.za