

05 November 2021

	Close price at 11/4/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,156.21	-0.6%	1.0%	14.7%	27.0%
All-Share Index Total Return	11,049.58	-0.6%	1.0%	19.2%	32.3%
Resources Index	35,923.54	-1.3%	-1.0%	8.5%	25.8%
Industrials Index	96,596.71	-0.6%	1.9%	16.8%	21.4%
Financials Index	36,678.38	0.3%	2.2%	21.0%	45.3%
Top 40 Index	61,409.93	-0.8%	1.0%	12.9%	24.6%
Shareholder Weighted Index	25,428.89	-0.2%	1.6%	16.8%	26.7%
Capped Shareholder Weighted Index	28,293.62	-0.1%	1.6%	22.0%	35.9%
SA Listed Property Index	1,578.45	1.2%	3.3%	28.4%	65.6%
SA Volatility Index	19.24	0.6%	0.1%	4.3%	-26.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	800.99	0.8%	0.6%	5.5%	11.3%
SteFI Composite Index	479.36	0.0%	0.0%	3.2%	3.8%
FTSE/JSE Inflation-Linked Index	294.52	-0.2%	0.0%	9.9%	14.6%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,774.63	-0.4%	-0.5%	-6.3%	-6.3%
Platinum price	1,049.00	0.5%	2.5%	-2.0%	22.5%
Oil price	80.54	-1.8%	-3.8%	55.5%	95.3%
Global indices (in base currency)					
Dow Jones (US)	36,124.23	-0.1%	0.9%	18.0%	29.7%
S&P 500 (US)	4,680.06	0.4%	1.6%	24.6%	35.9%
FTSE (UK)	4,160.90	0.6%	0.8%	13.3%	25.7%
Hang Seng (Hong Kong)	25,225.19	0.8%	-0.6%	-7.4%	1.4%
Shanghai	3,526.87	0.8%	-2.8%	1.5%	7.6%
Nikkei (Japan)*	29,794.37	0.9%	3.1%	8.6%	25.7%
Cac 40 (France)	6,987.79	0.5%	2.3%	25.9%	41.9%
Dax (Germany)	1,513.47	0.4%	2.4%	16.6%	30.9%
MSCI Emerging*	1,268.45	0.5%	0.3%	-1.8%	11.7%
MSCI Developed*	3,224.63	0.4%	1.6%	19.9%	33.4%
US Volatility Index	15.44	2.3%	-5.0%	-32.1%	-47.8%
Exchange rates					
Rand/US dollar	15.22	0.2%	0.2%	-3.4%	4.2%
Rand/euro	17.58	0.9%	0.0%	2.1%	5.7%
Rand/pound	20.54	1.7%	1.5%	-2.2%	0.3%
Dollar/euro	1.16	0.5%	0.1%	5.7%	1.5%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.37	0.0%	-1.5%	22.9%	46.3%

*Last available numbers used, as these numbers were not available

Global update

Facebook's conduct disclosed in leaked documents is "pretty concerning," said former Google CEO Eric Schmidt, who called for companies in the tech industry to show more restraint.

The Czech National Bank stunned markets again on Thursday by lifting its main interest rate by 125 basis points (bps), delivering its biggest hike in over two decades to rein in soaring inflation and signalling borrowing costs had more room to rise.

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Local update

The rand held steady on Thursday, firming for a second day as investors welcomed the US Federal Reserve's policy decision. The Fed will from November begin scaling down its monthly asset purchases by \$15bn, as expected, though the tapering does not mean policymakers will hike rates soon.

MTN shares jumped a further 8% on Friday morning, the most since early March, after Africa's largest mobile operator said the central bank in Nigeria had approved in principle its licence application for mobile payments platform MoMo. MoMo customers increased 2.2-million to 51.1-million in the three months to end-September across all markets that MTN operates in. The value of transactions was up by a staggering 67.2% to \$175.5bn during the September quarter, year on year.

Two years ago, Eskom was suing Deloitte for R207m to recover inflated consulting fees paid to the global accounting and auditing firm's consulting arm, which the state utility alleged was the result of "pure corruption". On Thursday Eskom announced it has awarded Deloitte a five-year auditing contract. In a tersely worded statement released on Sens, the utility said it had appointed Deloitte as its external auditor as of November 2 to replace Grant Thornton, whose contract expires at the end of this month.

The pay of top executives at Truworths failed to get shareholder approval at its annual general meeting (AGM), highlighting a growing trend of investors expressing unhappiness with executive pay levels in a system that has no consequences for the committees that decide on bonuses. Shareholders at AGMs of listed companies must vote to express approval or dissatisfaction with the companies' remuneration of their top staff, but these votes are non-binding.