

09 November 2021

	Close price at 11/8/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,049.34	0.3%	0.9%	14.5%	20.7%
All-Share Index Total Return	11,032.25	0.3%	0.9%	19.1%	25.7%
Resources Index	35,685.87	1.0%	-1.6%	7.8%	19.8%
Industrials Index	96,979.28	0.0%	2.3%	17.3%	14.0%
Financials Index	36,341.95	-0.3%	1.3%	19.9%	41.8%
Top 40 Index	61,317.75	0.3%	0.8%	12.8%	18.2%
Shareholder Weighted Index	25,216.71	-0.1%	0.8%	15.8%	20.0%
Capped Shareholder Weighted Index	28,106.38	0.0%	1.0%	21.2%	30.0%
SA Listed Property Index	1,593.22	1.9%	4.3%	29.6%	63.1%
SA Volatility Index	19.74	0.5%	2.7%	7.0%	-8.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	812.97	0.8%	2.1%	7.1%	10.4%
StoFI Composite Index	479.56	0.0%	0.1%	3.2%	3.8%
FTSE/JSE Inflation-Linked Index	295.31	0.3%	0.3%	10.2%	14.2%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,813.16	-0.3%	1.7%	-4.3%	-7.1%
Platinum price	1,036.50	0.0%	1.3%	-3.1%	15.6%
Oil price	83.43	0.8%	-0.3%	61.1%	111.5%
Global indices (in base currency)					
Dow Jones (US)	36,432.22	0.3%	1.7%	19.0%	28.6%
S&P 500 (US)	4,701.70	0.1%	2.1%	25.2%	34.0%
FTSE (UK)	4,172.82	-0.1%	1.1%	13.6%	25.4%
Hang Seng (Hong Kong)	24,763.77	-0.4%	-2.4%	-9.1%	-3.7%
Shanghai	3,498.63	0.2%	-3.6%	0.7%	5.6%
Nikkei (Japan)*	29,507.05	-0.4%	2.1%	7.5%	21.3%
Cac 40 (France)	7,047.48	0.1%	3.2%	26.9%	42.1%
Dax (Germany)	1,509.16	-0.1%	2.1%	16.3%	29.5%
MSCI Emerging*	1,268.82	0.4%	0.3%	-1.7%	7.9%
MSCI Developed*	3,237.63	0.2%	2.0%	20.4%	31.1%
US Volatility Index	17.22	4.5%	5.9%	-24.3%	-30.7%
Exchange rates					
Rand/US dollar	14.92	0.8%	2.2%	-1.5%	4.5%
Rand/euro	17.29	0.7%	1.7%	3.8%	7.1%
Rand/pound	20.24	0.4%	3.1%	-0.8%	1.4%
Dollar/euro	1.16	-0.2%	-0.2%	5.4%	2.5%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.21	-0.6%	-2.3%	21.9%	38.3%

*Last available numbers used, as these numbers were not available

Global update

The US justice department has charged a suspect from Ukraine and a Russian national over a July ransomware attack on an American company, according to indictments made in court filings on Monday, and has seized \$6m in ransom payments.

HSBC is ahead of its hiring targets for its Chinese retail wealth management business and is exploring re-entering India's private banking business, senior executives said.

Local update

The rand reached its best level in 12 days as risk sentiment globally picked up after promising employment numbers in the US and as most central banks kept their rates unchanged last week. At 6.20pm on Monday the rand had firmed 0.78% to R14.9327/\$, 0.53% to R17.3009/€ and 0.25% to R20.2402/£. The euro had gained 0.18% to \$1.1586.

The JSE started off the new week on a relatively positive note, boosted by mining stocks and pockets of strength in individual shares across an array of sectors, from industrials to the property market. The gold sector in particular stood out despite a stronger rand and was benefiting from a mild recovery in gold prices from last week.

Northam Platinum is to acquire up to 33.3% in Royal Bafokeng Platinum (RBPlat) shares in a R17.2bn deal that will be settled through cash and shares. The latest developments come hardly two weeks after RBPlat and bigger rival Impala Platinum (Implats) said they were in talks, which could have resulted in Impala acquiring the mid-tier platinum miner in a potential transaction that would have created a contender for the status of world's biggest platinum group metals producer.

The wine industry, still feeling the effects of bans on liquor sales, says it might take more than five years to fully recover and rebuilding efforts have been hampered by inefficiencies at SA's ports. "The wine industry is still experiencing significant challenges with exports via the Cape Town port. This at a stage where shipping is extremely important to send orders for the international festive season on time for example to the UK and also to utilise various other existing and new market opportunities," Rico Basson, the MD of wine producers body Vinpro said on Monday.