

01 February 2021

	Close price at 29-Jan-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	62,472.10	-2.4%	5.2%	5.2%	10.8%
All-Share Index Total Return	9,749.19	-2.4%	5.2%	5.2%	13.9%
Resources Index	34,795.19	-3.8%	5.1%	5.1%	27.8%
Industrials Index	89,542.81	-2.2%	8.3%	8.3%	16.9%
Financials Index	29,492.39	0.2%	-2.7%	-2.7%	-22.0%
Top 40 Index	57,312.45	-2.7%	5.4%	5.4%	13.8%
Shareholder Weighted Index	22,858.29	-1.7%	5.0%	5.0%	8.9%
Capped Shareholder Weighted Index	23,897.92	-1.6%	3.1%	3.1%	5.6%
SA Listed Property Index	1,190.08	0.7%	-3.2%	-3.2%	-34.1%
SA Volatility Index	18.46	4.3%	0.1%	0.1%	14.9%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	764.37	0.2%	0.7%	0.7%	8.5%
StefI Composite Index	465.93	0.1%	0.3%	0.3%	5.1%
FTSE/JSE Inflation-Linked Index	273.52	0.7%	2.0%	2.0%	6.1%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,846.97	-0.4%	-2.5%	-2.5%	17.1%
Platinum price	1,082.95	-1.7%	1.2%	1.2%	10.9%
Oil price	55.04	-0.7%	6.3%	6.3%	-7.7%
Global indices (in base currency)					
Dow Jones (US)	29,982.62	-3.3%	-2.0%	-2.0%	4.3%
S&P 500 (US)	3,714.24	-3.3%	-1.1%	-1.1%	13.5%
FTSE (UK)	3,641.93	-3.8%	-0.9%	-0.9%	-12.4%
Hang Seng (Hong Kong)	28,283.71	-4.0%	3.9%	3.9%	4.1%
Shanghai	3,483.07	-3.4%	0.3%	0.3%	17.0%
Nikkei (Japan)	27,663.39	-3.4%	0.8%	16.9%	18.3%
Cac 40 (France)	5,399.21	-2.9%	-2.7%	-2.7%	-9.3%
Dax (Germany)	1,288.73	-2.8%	-0.7%	4.0%	3.5%
MSCI Emerging	1,329.57	-4.5%	3.0%	3.0%	21.1%
MSCI Developed	2,661.69	-3.4%	-1.1%	-1.1%	12.1%
US Volatility Index	33.09	51.0%	45.5%	45.5%	101.9%
Exchange rates					
Rand/US dollar	15.16	-0.1%	-3.1%	-3.1%	-3.6%
Rand/euro	18.40	0.2%	-2.4%	-2.4%	-12.5%
Rand/pound	20.78	-0.3%	-3.4%	-3.4%	-8.4%
Dollar/euro	1.21	0.3%	0.7%	0.7%	-9.3%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.47	2.6%	4.5%	4.5%	-19.7%

*Last available numbers used, as these numbers were not available

Global update

Oslo — Norway's sovereign wealth fund has sold its entire portfolio of companies focused on oil exploration and production, marking a major step away from fossil fuels for the investing giant.

London — The UK is set to confirm that residents at every eligible care-home in England have been offered a Covid-19 vaccine, even as a dispute over exports from Europe raises concern over supplies.

Local update

The JSE retreated along with global equity markets amid ongoing concern about heightened market volatility driven by a retail trading frenzy, even as positive vaccine news boosted optimism about a recovery from the Covid-19 pandemic. The rand strengthened after December data showed SA reported its eighth consecutive, monthly trade surplus and Reserve Bank governor Lesetja Kganyago said there is room for further stimulus should the country experience a third wave of Covid-19.

African Rainbow Energy and Power (AREP) has expanded its investment into renewable energy with a strategic 40% stake in the Sola Group. The acquisition, which has been completed, makes AREP the largest individual shareholder in the group.

Sasol's surprisingly upbeat profit guidance rekindled hopes that the chemical and synthetic fuel producer, one of the worst performers on the JSE in 2020, may call off a plan to tap shareholders for a multibillion-rand cash injection. In a trading statement on Friday, Sasol said cost control efforts resulted in what it called a "strong set of results" in the six months to the end of December, with earnings likely to have more than doubled.

Herbalife Nutrition has been announced as one of the 2021 Top Employers in SA, taking home the honour for the second year in a row. As a Top Employer, the nutrition-focused company has been recognised for its dedication to a better world of work, and showcases this through excellent human resource policies and people practices.