

01 March 2021

	Close price at 26-Feb-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,138.05	-2.0%	5.9%	11.3%	20.1%
All-Share Index Total Return	10,321.44	-2.0%	5.9%	11.4%	23.5%
Resources Index	38,821.57	0.6%	11.6%	17.3%	46.3%
Industrials Index	91,607.19	-4.2%	2.3%	10.8%	21.5%
Financials Index	30,904.27	-0.8%	4.8%	2.0%	-15.2%
Top 40 Index	60,754.30	-2.2%	6.0%	11.7%	22.7%
Shareholder Weighted Index	23,912.79	-2.9%	4.6%	9.8%	16.5%
Capped Shareholder Weighted Index	25,172.34	-1.8%	5.3%	8.6%	14.6%
SA Listed Property Index	1,292.48	2.0%	8.6%	5.1%	-21.3%
SA Volatility Index	17.40	-6.0%	-5.7%	-5.6%	-7.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	764.81	0.3%	0.1%	0.8%	5.9%
StefI Composite Index	467.24	0.1%	0.3%	0.6%	4.9%
FTSE/JSE Inflation-Linked Index	278.80	-0.1%	1.9%	4.0%	7.2%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,770.16	-0.3%	-4.2%	-6.5%	7.1%
Platinum price	1,219.21	-4.5%	12.6%	14.0%	30.6%
Oil price	64.42	2.4%	17.0%	24.4%	20.6%
Global indices (in base currency)					
Dow Jones (US)	30,932.37	-1.8%	3.2%	1.1%	14.7%
S&P 500 (US)	3,811.15	-2.4%	2.6%	1.5%	22.3%
FTSE (UK)	3,702.40	-1.8%	1.7%	0.8%	-5.7%
Hang Seng (Hong Kong)	28,980.21	-5.4%	2.5%	6.4%	8.6%
Shanghai	3,509.08	-5.1%	0.7%	1.0%	17.4%
Nikkei (Japan)	28,966.01	-3.5%	4.7%	22.4%	29.2%
Cac 40 (France)	5,703.22	-1.2%	5.6%	2.7%	0.3%
Dax (Germany)	1,314.52	-2.1%	2.0%	6.1%	10.4%
MSCI Emerging	1,339.26	-6.3%	0.7%	3.7%	28.4%
MSCI Developed	2,726.91	-2.8%	2.5%	1.4%	20.7%
US Volatility Index	27.95	26.8%	-15.5%	22.9%	1.4%
Exchange rates					
Rand/US dollar	15.13	-2.8%	0.2%	-2.9%	1.2%
Rand/euro	18.26	-2.5%	0.8%	-1.7%	-8.7%
Rand/pound	21.08	-2.3%	-1.4%	-4.7%	-6.3%
Dollar/euro	1.21	0.4%	0.5%	1.2%	-9.9%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.70	-1.4%	1.4%	6.0%	-12.9%

*Last available numbers used, as these numbers were not available

Local update

The rand lost nearly 3% to the dollar last week, with most of the downside coming after the budget speech and global market selloffs. Global markets went into a bit of a spin on Friday over concern that inflation could begin rising too quickly as more stimulus is pumped into the economy while the recovery from the coronavirus seems on track.

Sea Harvest Group, the deep-sea fishing and aquaculture group, delivered a modest profit increase in its 2020 fiscal year, proving its resilience in the face of the Covid-19 pandemic, which disrupted global supply chains and curbed access to the lucrative Far East market. The Cape Town-based company said profit for the year to end-December 2020 rose 1% from the previous year to R397.85m while headline earnings climbed 3% to R420.9m, according to a Monday stock exchange filing. Revenue rose 10% to R4.38bn in the fiscal year thanks to solid performances from Sea Harvest's SA fishing business, its Cape Harvest food unit as well as the group's Australian operations.

RCL Foods, which owns Rainbow Chicken and Selati Sugar, says an improved performance in its sugar and baking interests helped offset its underperforming chicken business in its six months to end-December, holding its interim dividend unchanged even as it braces for a difficult few months. Rising feed costs and pressure on consumers is pointing to a difficult start to 2021, the group said on Monday, but says it is seeing the benefits of turnaround efforts and has a strong basket of products.

Industrial conglomerate Bidvest, the operations of which span from cleaning services to property interests, has upped its interim dividend and remains on the hunt for acquisitions, after getting a boost from Covid-19 related demand for better hygiene. The group, which is confident in its ability to scale up existing operations, was looking for new opportunities and bolt-on acquisitions after a robust performance and market share gains in the six months to end-December, CEO Mpumi Madisa said on Monday.

Global update

New Delhi — A Chinese state-backed hacking group has in recent weeks targeted the IT systems of two Indian vaccine makers whose coronavirus shots are being used in the country's immunisation campaign, cyber intelligence firm Cyfirma told Reuters.

Washington — President Joe Biden called on legislators to quickly approve his \$1.9-trillion Covid-19 aid package, which passed the House of Representatives early on Saturday and heads to the Senate.