

03 May 2021

	Close price at 30-Apr-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,937.00	-0.5%	0.7%	12.7%	33.0%
All-Share Index Total Return	10,585.88	-0.5%	1.0%	14.2%	36.4%
Resources Index	39,369.55	-1.1%	2.7%	18.9%	54.4%
Industrials Index	91,948.15	-1.0%	-1.3%	11.2%	23.0%
Financials Index	31,415.83	1.8%	0.6%	3.7%	22.0%
Top 40 Index	61,096.37	-0.6%	0.4%	12.4%	31.8%
Shareholder Weighted Index	24,590.33	-0.9%	-0.3%	12.9%	32.4%
Capped Shareholder Weighted Index	26,318.95	-0.5%	0.8%	13.5%	36.2%
SA Listed Property Index	1,461.16	1.8%	11.7%	18.8%	40.3%
SA Volatility Index	22.02	1.0%	-0.9%	19.4%	-27.5%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	759.89	-0.7%	1.9%	0.1%	14.7%
StefI Composite Index	470.19	0.1%	0.3%	1.2%	4.3%
FTSE/JSE Inflation-Linked Index	283.72	-0.9%	1.1%	5.8%	13.0%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,772.10	-0.7%	5.2%	-6.4%	3.2%
Platinum price	1,200.98	-0.6%	3.7%	12.2%	54.5%
Oil price	66.76	1.0%	6.4%	28.9%	152.1%
Global indices (in base currency)					
Dow Jones (US)	33,874.85	-0.5%	2.7%	10.7%	39.1%
S&P 500 (US)	4,181.17	0.0%	5.2%	11.3%	43.6%
FTSE (UK)	3,983.85	0.5%	4.0%	8.4%	22.1%
Hang Seng (Hong Kong)	28,724.88	-1.2%	1.2%	5.5%	16.6%
Shanghai	3,446.86	-0.8%	0.1%	-0.8%	20.5%
Nikkei (Japan)	28,812.63	-0.7%	-1.3%	5.0%	42.7%
Cac 40 (France)	6,269.48	0.2%	3.3%	12.9%	37.1%
Dax (Germany)	1,426.72	-0.7%	1.5%	9.9%	39.7%
MSCI Emerging	1,347.61	-0.4%	2.4%	4.4%	45.7%
MSCI Developed	2,938.76	-0.2%	4.5%	9.2%	43.2%
US Volatility Index	18.61	7.4%	-4.1%	-18.2%	-45.5%
Exchange rates					
Rand/US dollar	14.50	-1.5%	1.9%	1.4%	27.8%
Rand/euro	17.42	-0.9%	-0.5%	3.0%	16.4%
Rand/pound	20.03	-1.0%	1.7%	0.3%	16.5%
Dollar/euro	1.20	0.6%	-2.4%	1.6%	-8.9%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	19.34	1.8%	11.1%	22.7%	10.5%

*Last available numbers used, as these numbers were not available

Local update

The JSE tracked predominantly weaker global markets on Friday as caution amid surging Covid-19 numbers in parts of Asia and disappointing economic data there weighed on sentiment. The JSE all share lost 0.68% to 66,937 points and the top 40 0.67%. Banks dropped 3.07%, financials 1.93%, retailers 1.36% and resources 0.76%.

More than 150,000 SA workers have benefited from more than R100bn in wealth transferred through employee share ownership schemes. This emerged from a media briefing on Friday on worker empowerment before International Workers' Day on Saturday convened by trade, industry & competition minister Ebrahim Patel, senior company executives, business representatives and trade unions.

The release of SA's first commercial shipment of Johnson & Johnson's (J&J's) Covid-19 vaccine from Aspen Pharmacare's Gqeberha facility is being delayed as a "precautionary" safety measure after problems at a US company contracted by J&J to make a key vaccine ingredient, health minister Zweli Mkhize announced on Sunday. While Pfizer's planned deliveries are still on track, with the first shipment of 325,260 doses expected on Sunday night, the delay in the J&J shots could slow the start of the vaccine rollout, which begins on May 17.

A local aviation industry body, which represents all major carriers in SA and the region, including SAA and Mango, has called on the government to provide urgent financial relief to the sector as airlines battle to stay afloat due to muted demand for travel. "While cash would be nice, the fiscal crunch many of the region's economies face is not lost on us, but governments have other levers at their disposal to assist the sector, such as exemptions on levies and statutory charges, deferring taxes, reducing airlines' administrative burden, and streamlining bureaucracy," Chris Zweigenthal, CEO of the Airlines Association of Southern Africa, said on Thursday.

Global update

Washington/Atlanta — About 2.7-million Americans age 55 or older are contemplating retirement years earlier than they'd imagined because of the pandemic, US government data shows.

New Delhi — India's new coronavirus cases dipped marginally on Sunday but deaths from Covid-19 jumped by a record 3,689, with one more state going into lockdown as the nation's creaky health-care system is unable to cope with the huge caseload.