

04 April 2022

	Close price at 01-Apr-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	75,907.91	2.1%	0.5%	3.0%	12.9%
All-Share Index Total Return	12,503.09	2.3%	0.5%	4.4%	17.9%
Resources Index	47,656.83	0.7%	1.0%	17.1%	23.6%
Industrials Index	89,337.94	2.6%	0.4%	-13.2%	-6.2%
Financials Index	45,426.96	3.8%	0.3%	20.0%	46.6%
Top 40 Index	68,934.93	2.0%	0.6%	2.8%	11.9%
Shareholder Weighted Index	28,052.84	2.5%	0.7%	6.4%	11.9%
Capped Shareholder Weighted Index	31,655.21	2.5%	0.7%	7.4%	20.2%
SA Listed Property Index	1,652.54	0.7%	-0.6%	-1.9%	25.7%
SA Volatility Index	22.28	-1.8%	-1.2%	14.8%	19.1%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	838.35	0.7%	0.0%	1.9%	12.7%
SteFI Composite Index	487.32	0.1%	0.0%	1.0%	3.9%
FTSE/JSE Inflation-Linked Index	311.04	0.2%	0.1%	0.3%	11.3%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,925.14	-1.7%	-0.3%	5.2%	12.8%
Platinum price	989.14	-1.5%	-0.3%	2.1%	-16.6%
Oil price	104.39	-13.5%	-0.3%	34.2%	60.9%
Global indices (in base currency)					
Dow Jones (US)	34,818.27	-0.1%	0.4%	-4.2%	5.0%
S&P 500 (US)	4,545.86	0.1%	0.3%	-4.6%	13.1%
FTSE (UK)	4,199.48	0.8%	0.3%	-0.2%	9.1%
Hang Seng (Hong Kong)	22,039.55	3.0%	0.2%	-5.8%	-23.8%
Shanghai	3,282.72	2.2%	0.9%	-9.8%	-5.3%
Nikkei (Japan)	27,665.98	-1.7%	-0.6%	-3.9%	-5.9%
Cac 40 (France)	6,684.31	2.0%	0.4%	-6.6%	9.5%
Dax (Germany)	1,326.99	0.7%	0.3%	7.1%	-6.5%
MSCI Emerging	1,145.85	1.9%	0.4%	-7.0%	-13.0%
MSCI Developed	3,057.07	0.3%	0.1%	-5.4%	8.7%
US Volatility Index	19.63	-5.7%	-4.5%	14.0%	13.3%
Exchange rates					
Rand/US dollar	14.61	0.5%	0.0%	-8.4%	-0.1%
Rand/euro	16.21	1.5%	0.3%	-10.6%	-5.9%
Rand/pound	19.23	0.3%	0.2%	-10.8%	-4.9%
Dollar/euro	1.10	0.6%	-0.2%	-2.9%	-6.2%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.29	0.9%	-0.1%	-8.8%	-1.9%

*Last available numbers used, as these numbers were not available

Global update

Ruby and emerald miner Gemfields, which also owns Fabergé, says its recent emerald auction in India generated a record \$42.3m (R619m), another win to a group that just recently declared its first-yeet dividend payout to shareholders. Source: businesslive.co.za

Chinese fast-fashion company without a global network of physical stores of its own is seeking a valuation that could be more than the combined worth of high-street staples Hennes & Mauritz (H&M) and Inditex SA's Zara. Source: businesslive.co.za

Local update

The JSE all share **gained for a fourth consecutive day** on Friday helped by industrial metals and mining shares. Global markets were mixed as investors continued to digest developments in the Russia-Ukraine peace talks and the US jobs report. The industrial metals and mining index gained the most on the day, boosted by a rally in iron ore prices, said IG senior market analyst Shaun Murison. Source: businesslive.co.za

South Africa's freight rail sector is set to attract **'billions of rands' in investments** following Transnet's announcement on Friday regarding the sale of slots to third-party operators. This is according to the African Rail Industry Association (ARIA). ARIA says the decision - which will promote the increased use of rail for the transportation of freight - will unlock significant benefits for the broader economy and stimulate the country's job creation efforts. Source: moneyweb.co.za

Unsecured consumer credit provider RCS has acquired Mobicred. The company, owned by French group BNP Paribas now gets a foot in the growing **buy-now-pay-later** market to fund retail purchases. Mobicred describes itself as SA's leading online credit provider already. Founded in 2013, Mobicred's platform is already integrated into more than 4 000 online stores in SA. Source: fin24.com

In just three months after the JSE received a licence to open a platform for **private market capital raising**, it has attracted more than R5 billion in potential investments. The online platform allows private investors to buy stakes or bonds in specific projects. Investors approach JSE Private Placements (JPP), specifying what kind of deals they are looking for and the amount of money they are willing to invest. They can choose from a range of potential deals, and can then buy stakes in projects via the JPP platform. Source: fin24.com