

05 July 2021

	Close price at 02-Jul-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,323.76	0.2%	0.1%	11.6%	21.4%
All-Share Index Total Return	10,501.62	0.2%	0.1%	13.3%	24.6%
Resources Index	36,920.88	0.3%	1.5%	11.5%	27.1%
Industrials Index	93,164.90	0.4%	-0.5%	12.7%	16.2%
Financials Index	32,894.46	-1.0%	-1.0%	8.6%	24.5%
Top 40 Index	60,292.64	0.3%	0.2%	10.9%	19.8%
Shareholder Weighted Index	24,175.79	0.2%	-0.2%	11.0%	20.5%
Capped Shareholder Weighted Index	26,265.61	0.1%	0.0%	13.3%	26.3%
SA Listed Property Index	1,464.85	1.3%	-0.1%	19.1%	19.3%
SA Volatility Index	20.21	-3.1%	0.6%	9.6%	-20.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	795.67	0.3%	-0.2%	4.8%	13.5%
SteFI Composite Index	473.20	0.1%	0.0%	1.9%	4.0%
FTSE/JSE Inflation-Linked Index	289.27	-0.9%	0.2%	7.9%	15.1%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,776.76	0.1%	0.9%	-6.2%	0.5%
Platinum price	1,087.69	-1.1%	1.4%	1.7%	31.6%
Oil price	76.17	0.0%	2.1%	47.0%	76.6%
Global indices (in base currency)					
Dow Jones (US)	34,786.35	1.0%	0.8%	13.7%	34.7%
S&P 500 (US)	4,352.34	1.7%	1.3%	15.9%	39.1%
FTSE (UK)	4,065.95	0.0%	1.3%	10.7%	17.8%
Hang Seng (Hong Kong)	28,310.42	-3.3%	-1.8%	4.0%	12.7%
Shanghai	3,518.76	-2.5%	-2.0%	1.3%	13.9%
Nikkei (Japan)	28,783.28	-1.0%	0.0%	4.9%	30.0%
Cac 40 (France)	6,552.86	-1.1%	0.7%	18.0%	29.8%
Dax (Germany)	1,477.29	-0.1%	0.8%	13.8%	25.0%
MSCI Emerging	1,355.38	-1.8%	-1.4%	5.0%	32.4%
MSCI Developed	3,046.09	0.7%	1.0%	13.2%	36.7%
US Volatility Index	15.07	-3.5%	-4.8%	-33.8%	-45.6%
Exchange rates					
Rand/US dollar	14.25	-0.7%	0.2%	3.1%	19.2%
Rand/euro	16.91	-0.1%	0.1%	6.2%	12.9%
Rand/pound	19.72	-0.4%	0.2%	1.8%	7.4%
Dollar/euro	1.19	0.6%	-0.1%	3.0%	-5.3%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.20	0.5%	-1.5%	21.8%	7.7%

*Last available numbers used, as these numbers were not available

Global update

Brussels — The EU faces an uphill battle to convince trading partners that the world's first levy on carbon imports is fair, workable and a necessary part of the bloc's attempted green revolution as opposed to a protectionist tool.

Mumbai — The Serum Institute of India expects European drug regulators will approve Covishield — the Covid-19 shot it manufactures in partnership with AstraZeneca — in a few weeks, paving the way for it to be added to the region's "Green Pass" list.

Local update

The JSE closed slightly weaker amid mixed global markets as the ongoing battle with the Delta strain of Covid-19 threatens economic recovery and weighs on sentiment. On Thursday, SA's daily infection rate rose to 21,500, according to the National Institute of Communicable Diseases, with the country's economic hub Gauteng remaining the worst affected.

Agreement has been reached between the government, labour and business to extend the Covid-19 Temporary Employer/ Employee Relief Scheme (Ters) to employees affected by the level 4 lockdown, Cosatu's delegate to the National Economic Development and Labour Council (Nedlac), Matthew Parks, said on Sunday. Representatives of the social partners held meetings on Wednesday, Friday and Saturday in which they agreed in principle to extend Ters benefits to affected workers on the same terms as previous payments, Parks said in an interview.

Hospitality and gaming group Sun International has appointed Sam Sithole as its new nonexecutive chair after former chair and highly respected business leader Jabu Mabuza died recently. Sithole is the co-founder and CEO of Value Capital Partners (VCP), an activist investment firm that is one of Sun International's largest shareholders.

Authorities at South African National Parks have reopened the northern section of the Table Mountain National Park after the devastating fire that destroyed swathes of the tourist attraction in April. Park manager Frans van Rooyen said rehabilitation work started shortly after the fire and focused on restoring access to the park and the regeneration of flora. Further work is in progress and SANParks has appointed a contractor to fell trees, he said.