

For the week ending

02 October 2020

	Close price at 02-Oct-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	54,219.24	1.2%	-0.1%	-5.0%	0.4%
All-Share Index Total Return	8,436.27	1.3%	-0.1%	-2.6%	3.4%
Resources Index	30,159.54	-1.3%	-1.3%	6.5%	22.1%
Industrials Index	77,209.59	0.4%	-0.1%	2.9%	4.8%
Financials Index	26,108.15	9.2%	2.5%	-33.7%	-32.0%
Top 40 Index	49,896.68	0.7%	-0.3%	-1.8%	3.9%
Shareholder Weighted Index	19,941.03	2.7%	0.6%	-6.0%	-0.7%
Capped Shareholder Weighted Index	20,903.18	3.1%	0.5%	-9.3%	-3.8%
SA Listed Property Index	1,018.87	8.0%	1.2%	-45.7%	-45.8%
SA Volatility Index	24.72	-9.0%	-0.8%	56.4%	47.9%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	709.69	0.3%	-0.2%	1.6%	3.0%
Stefl Composite Index	460.25	0.1%	0.0%	4.4%	6.2%
JSE Assa SA Government ILB Index	254.32	-0.1%	0.1%	-1.4%	-2.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,908.09	2.6%	1.1%	25.2%	28.8%
Platinum price	890.45	5.1%	2.4%	-8.3%	1.6%
Oil price	39.27	-6.3%	-7.2%	-40.6%	-31.7%
Global indices (in base currency)					
Dow Jones (US)	27,682.81	1.9%	-0.4%	-3.0%	6.2%
S&P 500 (US)	3,348.44	1.5%	-0.4%	3.6%	16.0%
FTSE (UK)	3,301.34	1.2%	0.6%	-21.3%	-15.8%
Hang Seng (Hong Kong)	23,459.05	1.0%	0.0%	-16.8%	-10.1%
Shanghai	3,218.05	-1.9%	0.0%	5.5%	10.8%
Nikkei (Japan)	23,029.90	-0.8%	-0.7%	-2.6%	5.7%
Cac 40 (France)	4,824.88	2.0%	0.4%	-19.3%	-11.0%
Dax (Germany)	1,199.28	2.2%	-0.3%	-3.2%	7.8%
MSCI Emerging	1,081.71	2.1%	0.0%	-3.0%	9.4%
MSCI Developed	2,362.41	1.5%	-0.2%	0.2%	11.4%
US Volatility Index	27.63	4.7%	4.8%	100.5%	34.4%
Exchange rates					
Rand/US dollar	16.54	3.5%	1.3%	-15.3%	-7.5%
Rand/euro	19.37	2.8%	1.4%	-19.0%	-13.5%
Rand/pound	21.38	2.1%	1.3%	-13.2%	-12.0%
Dollar/euro	1.17	-0.7%	0.0%	-4.3%	-6.5%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	15.90	8.8%	2.6%	-27.2%	-14.7%

*Last available numbers used, as these numbers were not available

Global update

Washington — President Donald Trump has sought to dispel questions about the severity of his coronavirus infection by calling for a new round of stimulus, posting the second video of himself in two days and launching a fresh round of campaigning by top supporters.

Kuala Lumpur — Malaysia's Prime Minister Muhyiddin Yassin said on Monday he will self quarantine for 14 days after a minister who attended a high-level government meeting to discuss coronavirus developments on Saturday tested positive for Covid-19.

Local update

The rand was on track for its sixth day of gains on Monday morning as investors eye stimulus talks in Washington. At 10.40am, the rand had strengthened 0.75% to R16.4187/\$, 0.56% to R19.2734/€ and 0.44% to R21.2691/£. The euro had firmed 0.23% to \$1.1740.

Technology investment group Prosus, whose business has mainly been focused on food delivery, payments and classifieds, is pinning its hopes on education as a new area of growth, driven by increased online learning due to Covid-19. Naspers listed subsidiary Prosus, which holds the group's international investments, on Amsterdam's Euronext exchange in 2019 to reduce its weighting on the JSE and open itself to larger pools of international capital.

South African Airways (SAA) passengers will no longer be required to keep their cellphones switched off on its planes from early next year. SAA spokesperson Tlali Tlali told Times Select the Civil Aviation Authority (CAA) had given the airline permission to stop applying the outdated rule of switching off phones. "We are in the process of implementing this concept where passengers do not need to switch off their cellphones during takeoff, turbulence and landing," said Tlali. "Cellphones will be put on flight mode during these phases. SAA is currently amending the safety video, safety pamphlets and its in-flight magazine to reflect the changes."

Sasol has suggested it may be able to avoid an unpopular, and dilutive, rights issues because the \$2bn (R33bn) sale of a part of its soured Lake Charles project in the US will go a long way to fixing its balance sheet. Management will consider Sasol's debt level and the state of the global chemicals and oil markets in December and into February when the board meets to decide on selling shares, which may not be needed, CFO Paul Victor said on Friday.