

**06 June 2022**

	Close price at 03-Jun-2022	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	70,920.45	0.6%	-1.6%	-3.8%	4.6%
All-Share Index Total Return	11,746.45	0.7%	-1.6%	-1.9%	9.5%
Resources Index	43,929.12	-1.2%	-1.5%	7.9%	15.2%
Industrials Index	84,575.11	1.8%	-0.9%	-17.8%	-10.0%
Financials Index	42,092.52	1.2%	-2.9%	11.2%	21.7%
Top 40 Index	64,318.95	0.7%	-1.7%	-4.1%	4.5%
Shareholder Weighted Index	26,339.26	0.4%	-2.1%	-0.1%	5.8%
Capped Shareholder Weighted Index	29,720.61	0.4%	-2.1%	0.9%	9.7%
SA Listed Property Index	1,599.16	-0.5%	-2.5%	-5.0%	13.0%
SA Volatility Index	24.55	-3.2%	4.6%	26.5%	22.8%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	834.97	-0.2%	0.3%	1.5%	5.4%
StefI Composite Index	491.13	0.1%	0.0%	1.8%	4.1%
FTSE/JSE Inflation-Linked Index	323.63	1.2%	0.2%	4.4%	10.5%
<b>Interest rates</b>					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,851.00	-0.1%	-0.2%	1.2%	-3.0%
Platinum price	1,018.47	6.5%	5.4%	5.1%	-14.7%
Oil price	119.72	0.2%	3.6%	53.9%	67.9%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	32,899.70	-0.9%	-0.3%	-9.5%	-4.9%
S&P 500 (US)	4,108.54	-1.2%	-0.6%	-13.8%	-2.0%
FTSE (UK)	4,164.00	-0.6%	-0.9%	-1.0%	3.1%
Hang Seng (Hong Kong)	21,082.13	1.9%	-1.6%	-9.9%	-27.2%
Shanghai	3,195.46	2.1%	0.3%	-12.2%	-10.8%
Nikkei (Japan)	27,761.57	3.7%	1.8%	-3.6%	-4.5%
Cac 40 (France)	6,485.30	-0.5%	0.3%	-9.3%	-0.3%
Dax (Germany)	1,314.94	0.3%	0.4%	-11.1%	-10.5%
MSCI Emerging	1,060.74	1.7%	-1.6%	-13.9%	-23.3%
MSCI Developed	2,779.07	-0.8%	-0.4%	-14.0%	-6.5%
US Volatility Index	24.79	-3.6%	-5.3%	44.0%	37.4%
<b>Exchange rates</b>					
Rand/US dollar	15.55	0.4%	0.6%	2.5%	-12.3%
Rand/euro	16.67	0.5%	0.8%	8.8%	-0.7%
Rand/pound	19.42	1.5%	1.5%	11.0%	-0.9%
Dollar/euro	1.07	0.1%	0.1%	6.1%	13.1%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.16	-2.6%	-4.2%	-20.0%	-25.1%

\*Last available numbers used, as these numbers were not available

**Local update**

A strong US jobs report paused the global markets rally on Friday, with the JSE tracking European and US markets lower in the afternoon. After being in the black for most of the day, the JSE all share index fell about 800 points from its intraday high after the US jobs report showed non-farm payrolls added 390,000 jobs last month — better than the 328,000 jobs predicted by Bloomberg. Source: businesslive.co.za

JSE-listed gas producer Renergen has signed a debt retainer letter, valued at \$500 million (over R7.7 billion), with US International Development Finance Corporation (DFC) to fund the second phase of the Virginia Gas Project, based in Free State. “The debt amount available to the company will significantly reduce the amount of equity needed, while ensuring sufficient headroom to meet financial covenants,” adds Renergen CEO Stefano Marani. Source: moneyweb.co.za

Woolworths is rolling out electric panel vans to do deliveries for its online business, this will reduce the retailer’s carbon emissions by 700 000kg annually. The retailer made the announcement on Monday, a day after World Environment Day, following a 10-month trial. The initiative is a partnership with transport and logistics company DSV and electric vehicle and charging technology business Everlectric. It is aligned with the group’s goals to achieve net-zero carbon emissions by 2040. Source: fin24.com

Precious metals group Impala Platinum is due to receive a secondary listing on the A2X on June 13, adding almost R174bn in value to the alternative exchange. The listing will bring the number of instruments available for trade on A2X to 68 with a combined market capitalisation of about R4.5-trillion. The miner joins mining peers AngloGold Ashanti, African Rainbow Minerals, Pan African Resources, Exxaro and Tharisa on the exchange, which launched in 2017. Source: businesslive.co.za

**Global update**

China’s worst Covid-19 outbreak is ending, with cases continuing to fall, all major cities loosening restrictions and daily life mostly returning to normal. Infections are trending down nationwide, thanks to the ebbing outbreaks in Shanghai and Beijing. Of China’s top 50 cities by economic size, none currently have widespread restrictions in place. Source: businesslive.co.za

Kyiv — Russia struck Kyiv with missiles for the first time in more than a month, while President Vladimir Putin warned he would strike new targets in Ukraine if Western nations supplied the country with longer-range missiles. Source: businesslive.co.za