

06 September 2021

	Close price at 03-Sep-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,371.85	-1.9%	-1.6%	11.7%	21.7%
All-Share Index Total Return	10,651.60	-1.1%	-0.8%	14.9%	26.0%
Resources Index	36,800.03	-5.4%	-3.5%	11.2%	18.6%
Industrials Index	90,251.64	0.2%	0.1%	9.2%	15.2%
Financials Index	36,104.63	-0.5%	-1.9%	19.1%	48.4%
Top 40 Index	60,106.72	-2.1%	-1.5%	10.5%	19.5%
Shareholder Weighted Index	24,482.75	-0.1%	-0.9%	12.4%	23.6%
Capped Shareholder Weighted Index	27,123.77	-0.8%	-1.4%	17.0%	31.2%
SA Listed Property Index	1,531.03	-0.2%	-2.3%	24.5%	50.7%
SA Volatility Index	20.19	7.9%	7.6%	9.5%	0.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	814.63	0.1%	-0.3%	7.3%	13.1%
SteFI Composite Index	476.27	0.1%	0.0%	2.5%	3.8%
FTSE/JSE Inflation-Linked Index	293.98	0.1%	0.1%	9.7%	13.3%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,809.61	1.0%	-0.1%	-4.5%	-6.5%
Platinum price	1,001.50	2.1%	-0.9%	-6.4%	9.8%
Oil price	72.61	-0.1%	1.4%	40.2%	64.8%
Global indices (in base currency)					
Dow Jones (US)	35,369.09	-0.2%	0.0%	15.6%	25.0%
S&P 500 (US)	4,535.43	0.6%	0.3%	20.7%	31.3%
FTSE (UK)	4,120.51	0.0%	0.3%	12.2%	25.6%
Hang Seng (Hong Kong)	25,901.99	1.9%	0.1%	-4.9%	3.6%
Shanghai	3,581.73	1.7%	1.1%	3.1%	5.8%
Nikkei (Japan)	29,128.11	5.4%	3.7%	6.1%	24.1%
Cac 40 (France)	6,689.99	0.1%	0.1%	20.5%	33.5%
Dax (Germany)	1,497.39	-0.3%	-0.1%	15.4%	22.9%
MSCI Emerging	1,315.91	3.4%	0.6%	1.9%	18.7%
MSCI Developed	3,163.99	1.0%	0.7%	17.6%	30.4%
US Volatility Index	16.41	0.1%	-0.4%	-27.9%	-51.2%
Exchange rates					
Rand/US dollar	14.37	2.2%	1.1%	2.3%	16.4%
Rand/euro	17.00	2.2%	0.9%	5.6%	16.6%
Rand/pound	19.85	2.2%	0.6%	1.2%	11.9%
Dollar/euro	1.19	-0.7%	-0.6%	2.8%	-0.2%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.25	-1.2%	-2.6%	22.1%	28.8%

*Last available numbers used, as these numbers were not available

Global update

Sao Paulo — Brazil, the world's largest beef exporter, has suspended beef exports to its top customer China after confirming two cases of "atypical" mad cow disease in two separate domestic meat plants, the agriculture ministry said on Saturday.

The UAE — which has been the Middle East's commercial capital for more than a decade and has been facing growing regional competition from Saudi Arabia — will work on comprehensive economic agreements with countries showing high potential for growth, officials said on Sunday. It's also easing visa restrictions to try to attract foreign talent.

Local update

The rand gained for the ninth session out of ten on Friday, after a big miss on the US nonfarm payrolls report boosted emerging-market currencies. Data from the US showed the world's biggest economy added only 235,000 jobs in August, well below the 665,000 expected by economists. The August numbers are the worst since January, showing the impact of the Covid-19 Delta variant on the pace of economic recovery.

AVI, which owns Five Roses tea and numerous other household brands in SA, said on Monday it may have to further increase selling prices in some food categories to protect its gross profit margins. The potential increases in selling prices are aimed at softening the effect of higher international soft commodity prices, which have been an albatross around the neck of food producers over the past 18 months.

Wilson Bayly Holmes-Ovcon (WBHO), the largest remaining construction firm on the JSE, says the recovery in SA's construction sector is gaining momentum and will help counter the slack in its biggest Australian market where strict lockdown restrictions have interrupted activity. Founded in 1970 and listed on the JSE in 1994, WBHO said on Friday there had been a noticeable improvement in construction opportunities in building markets across SA, including the emergence of some larger-scale projects.

Though vital to many of SA's remote and rural economies, the long-suffering small diamond mining sector has continued its terminal decline due to rising costs and inappropriate or ill-fitting legislation. According to a new report published by the Africa Earth Observatory Network (Aeon), the artisanal, small and junior diamond mining industry has been shrinking since 2004, when the Mineral & Petroleum Resources Development Act was introduced.