

07 March 2022

	Close price at 04-Mar-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	74,734.37	0.7%	-1.8%	1.4%	10.3%
All-Share Index Total Return	12,213.12	0.7%	-1.8%	2.0%	15.1%
Resources Index	49,911.26	9.8%	3.4%	22.6%	25.7%
Industrials Index	86,377.09	-7.1%	-7.4%	-16.1%	-7.6%
Financials Index	40,372.44	-0.6%	-0.7%	6.6%	26.0%
Top 40 Index	68,357.85	0.9%	-1.8%	1.9%	9.8%
Shareholder Weighted Index	27,030.78	0.5%	-1.7%	2.5%	9.3%
Capped Shareholder Weighted Index	30,565.29	0.8%	-1.3%	3.7%	17.2%
SA Listed Property Index	1,578.67	-0.1%	-0.2%	-6.2%	18.5%
SA Volatility Index	22.38	12.0%	17.2%	15.4%	31.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	824.82	-2.1%	-1.1%	0.3%	8.5%
SteFI Composite Index	485.72	0.1%	0.0%	0.7%	3.9%
FTSE/JSE Inflation-Linked Index	313.04	-0.1%	0.0%	1.0%	12.8%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,970.41	4.3%	3.9%	7.7%	15.2%
Platinum price	1,129.00	6.5%	6.8%	16.5%	-3.5%
Oil price	118.11	20.6%	20.6%	51.9%	74.7%
Global indices (in base currency)					
Dow Jones (US)	33,614.80	-1.3%	-0.8%	-7.5%	8.7%
S&P 500 (US)	4,328.87	-1.3%	-1.0%	-9.2%	14.9%
FTSE (UK)	3,884.43	-6.8%	-6.6%	-7.7%	2.4%
Hang Seng (Hong Kong)	21,905.29	-3.8%	-3.6%	-6.4%	-25.1%
Shanghai	3,447.65	-0.1%	-0.4%	-5.3%	-1.6%
Nikkei (Japan)	25,985.47	-1.9%	-2.0%	-9.7%	-10.2%
Cac 40 (France)	6,061.66	-10.2%	-9.0%	-15.3%	4.0%
Dax (Germany)	1,214.40	-10.3%	-9.8%	-2.0%	-9.0%
MSCI Emerging	1,144.91	-2.3%	-2.3%	-7.1%	-15.0%
MSCI Developed	2,896.52	-2.8%	-2.7%	-10.4%	7.0%
US Volatility Index	31.98	15.9%	6.1%	85.7%	11.9%
Exchange rates					
Rand/US dollar	15.40	1.4%	0.2%	-3.4%	0.6%
Rand/euro	16.80	-1.6%	-2.5%	-7.3%	-8.3%
Rand/pound	20.30	-0.1%	-1.6%	-5.8%	-4.5%
Dollar/euro	1.09	-3.0%	-2.5%	-3.9%	-8.7%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.89	-1.9%	-4.2%	-5.6%	2.6%

*Last available numbers used, as these numbers were not available

Local update

The JSE tumbled the most in six weeks on Friday as stocks fell broadly, with Naspers and Prosus leading the losses on the local bourse. Naspers dropped 10.94% to R1,633.42, the biggest one day loss since September 18 2001, while Prosus fell the most since it first listed in September 2019, down 9.97% to R817. Source: businesslive.co.za

The Foschini Group (TFG) has entered an agreement to buy Coricraft and Dial-a-Bed owner Tapestry Home Brands for R2.35 billion. The JSE-listed retail clothing group is buying the entire share capital from Westbrooke Investments, funds managed by global emerging markets investment firm Actis, as well as the current and previous management of Tapestry. Source: news24.com

The Saint George Hotel in Irene, south of Pretoria – the famous and sometimes infamous venue of the ANC's national executive committee meetings – will soon become the home of the Department of Defence's War College and SA National Defence College. But questions are already being asked about the details of the lease agreement and whether political pressure has played a role in the seemingly speedy way in which the lease to own has been concluded without an open tender process. Source: news24.com

AVI, which owns Five Roses tea and other household brands in SA, said on Monday that its margins are likely to come under pressure from rising raw material costs after Russia invaded Ukraine. "Russia's recent invasion of Ukraine has sharply increased the cost of both fossil fuels and many soft commodities, some now trading at record levels," the company said in a statement on Monday. Source: businesslive.co.za

Global update

Oil soared in Asia — jumping as much as 18% early in the session — after reports that the US was discussing a ban on Russian crude imports sent shock waves through an already-reeling market. Source: moneyweb.co.za

UBS executives earned less in 2021, Switzerland's biggest bank said on Monday, as bonuses for top management were cut after the bank took a \$861m hit from the collapse of US fund Archegos Capital Management. Source: businesslive.co.za