

07 June 2021

	Close price at 04-Jun-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	67,825.02	0.4%	-0.2%	14.2%	27.5%
All-Share Index Total Return	10,730.23	0.4%	-0.2%	15.8%	30.8%
Resources Index	38,265.31	0.5%	-1.6%	15.6%	37.5%
Industrials Index	94,085.72	0.5%	0.7%	13.8%	22.9%
Financials Index	34,330.65	0.1%	0.1%	13.3%	22.9%
Top 40 Index	61,616.80	0.4%	-0.3%	13.3%	26.2%
Shareholder Weighted Index	24,885.94	0.5%	-0.1%	14.3%	27.5%
Capped Shareholder Weighted Index	27,083.73	0.6%	0.0%	16.8%	32.0%
SA Listed Property Index	1,414.07	-0.9%	-0.4%	15.0%	17.8%
SA Volatility Index	19.63	3.8%	3.4%	6.5%	-13.3%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	797.26	1.5%	1.1%	5.0%	10.7%
StefI Composite Index	471.85	0.1%	0.0%	1.6%	4.1%
FTSE/JSE Inflation-Linked Index	293.08	0.0%	-0.1%	9.3%	15.4%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,870.62	-1.4%	-1.4%	-1.2%	9.9%
Platinum price	1,161.55	-1.8%	-1.8%	8.6%	40.6%
Oil price	71.89	4.6%	3.7%	38.8%	79.8%
Global indices (in base currency)					
Dow Jones (US)	34,756.39	0.7%	0.7%	13.6%	32.2%
S&P 500 (US)	4,229.89	0.6%	0.6%	12.6%	35.9%
FTSE (UK)	4,042.42	0.7%	0.7%	10.0%	15.2%
Hang Seng (Hong Kong)	28,918.10	-0.7%	-0.8%	6.2%	18.7%
Shanghai	3,591.84	-0.2%	-0.7%	3.4%	23.0%
Nikkei (Japan)	28,941.52	-0.7%	0.3%	5.5%	27.5%
Cac 40 (France)	6,515.66	0.5%	1.1%	17.4%	30.0%
Dax (Germany)	1,474.98	1.2%	1.8%	13.7%	26.1%
MSCI Emerging	1,381.56	1.5%	0.4%	7.0%	39.7%
MSCI Developed	2,997.36	0.6%	0.7%	11.4%	35.1%
US Volatility Index	16.42	-2.0%	-2.0%	-27.8%	-36.4%
Exchange rates					
Rand/US dollar	13.43	2.7%	2.3%	9.4%	25.9%
Rand/euro	16.34	2.7%	2.8%	9.8%	17.3%
Rand/pound	19.02	2.7%	2.7%	5.6%	12.0%
Dollar/euro	1.22	0.2%	0.5%	0.4%	-6.8%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	20.18	2.4%	3.6%	28.0%	6.6%

*Last available numbers used, as these numbers were not available

Local update

The JSE was decidedly lower on Monday, underperforming its peers in Europe and Asia, where some of the benchmark indices were actually higher. The local share market retreated from a very high base, after hitting a record over the past week, and after weeks of outperformance relative to its global peers, suggesting that investors were cashing in profits.

Farmers are turning to technology to improve productivity, reduce costs and keep their enterprises afloat during the Covid-19 pandemic. This after Agri SA, a federation of agricultural organisations, warned recently that the national minimum wage of R21.69 per hour that came into effect on March 1, could result in the loss of more than 4,000 jobs in a sector considered one of the beacons of the economy as it contributes 3% to GDP and is responsible for 900,000 jobs.

Eskom has suspended Koeberg power station's general manager Velaphi Ntuli while investigations into the power station's performance are carried out, the power utility said late on Friday. "One of Eskom's biggest generating units with a capacity of 900MW, Koeberg Unit 1 has been on an outage since January 2021, and could have assisted in reducing the depth of load-shedding had the unit been brought back on time as originally planned," Eskom said.

SA's beef and the broader red-meat industry, boasting an annual turnover of more than R80bn and responsible for about 500,000 jobs, is on edge after the latest outbreak of foot-and-mouth disease, which threatens its growth prospects. Agriculture, land reform & rural development minister Thoko Didiza confirmed in May that the outbreak of foot-and-mouth was detected in cattle in Mtubatuba in the uMkhanyakude District Municipality, KwaZulu-Natal.

Global update

Paris — Google agreed to pay €220m and change the way its business works across the world after settling an investigation by French authorities that struck at the heart of its power over online advertising.

Zurich — Nestlé is updating its nutrition and health strategy, including a review of package labelling, nutritional information and portion guidance, as it faces criticism about unhealthy food.