

07 December 2020

	Close price at 04-Dec-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	59,419.37	2.8%	4.1%	4.1%	8.0%
All-Share Index Total Return	9,259.13	2.8%	4.2%	6.9%	11.0%
Resources Index	32,690.76	7.7%	8.1%	15.4%	21.8%
Industrials Index	84,520.74	-0.2%	1.0%	12.6%	17.0%
Financials Index	29,347.44	1.1%	4.6%	-25.4%	-24.4%
Top 40 Index	54,500.05	2.8%	4.1%	7.2%	11.7%
Shareholder Weighted Index	21,741.65	1.9%	3.8%	2.5%	6.8%
Capped Shareholder Weighted Index	22,902.18	2.2%	4.2%	-0.7%	2.9%
SA Listed Property Index	1,180.87	5.7%	9.2%	-37.1%	-38.2%
SA Volatility Index	17.11	-14.0%	-16.5%	8.2%	2.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	740.74	-0.2%	0.0%	6.0%	7.8%
StefI Composite Index	463.32	0.1%	0.0%	5.1%	5.6%
JSE Assa SA Government ILB Index	265.13	1.2%	1.1%	2.8%	3.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,840.53	1.7%	3.6%	20.7%	24.2%
Platinum price	1,043.73	8.5%	8.8%	7.4%	14.3%
Oil price	49.25	2.2%	2.9%	-25.5%	-21.9%
Global indices (in base currency)					
Dow Jones (US)	29,989.56	0.3%	1.2%	5.1%	8.5%
S&P 500 (US)	3,699.12	1.7%	2.1%	14.5%	18.8%
FTSE (UK)	3,702.27	3.0%	4.5%	-11.8%	-7.2%
Hang Seng (Hong Kong)	26,835.92	-0.2%	1.9%	-4.8%	3.0%
Shanghai	3,444.58	1.1%	1.6%	12.9%	19.7%
Nikkei (Japan)	26,751.24	0.4%	1.2%	13.1%	15.6%
Cac 40 (France)	5,609.15	0.2%	1.6%	-6.2%	-3.3%
Dax (Germany)	1,252.98	0.3%	0.4%	1.1%	2.5%
MSCI Emerging	1,251.04	1.7%	3.8%	12.2%	20.7%
MSCI Developed	2,639.66	1.5%	2.2%	11.9%	16.0%
US Volatility Index	20.79	-0.2%	1.1%	50.9%	40.5%
Exchange rates					
Rand/US dollar	15.23	0.2%	1.6%	-8.1%	-4.2%
Rand/euro	18.46	-1.2%	-0.1%	-15.0%	-12.4%
Rand/pound	20.46	-0.7%	0.7%	-9.3%	-6.6%
Dollar/euro	1.21	-1.3%	-1.6%	-7.5%	-8.6%
Inflation indicator					
CPI					3.3%
Group indicator					
Momentum Metropolitan Holdings	15.39	-1.7%	-1.2%	-29.5%	-26.3%

*Last available numbers used, as these numbers were not available

Global update

Las Vegas/New York — Airbnb is requiring most professional hosts outside North America to include all service fees in the rate presented to guests, a move that mirrors how rival platforms operate.

London — Ivan Glasenberg, a former coal trader who became the billionaire boss of Glencore, will step down as the commodities behemoth navigates through corruption probes, scrutiny of its environmental bona fides and a share price that's lost half its value during the past decade.

Local update

The JSE gained for the fourth day on Friday, reaching its best level in four years on Covid-19 vaccine and US stimulus optimism, even as new Covid-19 restrictions threatened sentiment. This week, the UK became the first country to authorise emergency use of a vaccine developed by Pfizer and BioNTech, marking another step in the battle against the pandemic.

Absa Bank moved decisively to recover leaked client data after conducting a court-sanctioned search-and-seizure operation late last week that led to the destruction of unlawfully obtained information held by three individuals and a business based in Durban. A copy of the court order last week that Business Day has seen reveals that the bank sought a so-called Anton Pillar order against the four respondents in late November.

Medical scheme administrator Discovery Health has launched a prepaid voucher system for private sector GP consultations, targeting the millions of South Africans in formal employment who cannot afford traditional medical scheme cover. A similar venture was launched earlier in 2020 by private hospital group Netcare.

Impala Platinum, SA's third-largest source of platinum group metals (PGMs), will buy back up to half of a R3.25bn convertible bond maturing in 2022 for cash as it strengthens its balance sheet by removing debt. According to the initial offer, Implats will pay R5.74bn to retire R1.625bn worth of the bonds.