

08 November 2021

	Close price at 05-Nov-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	67,825.34	0.5%	0.5%	14.2%	22.8%
All-Share Index Total Return	10,995.94	0.5%	0.5%	18.7%	27.9%
Resources Index	35,325.84	-2.6%	-2.6%	6.7%	20.7%
Industrials Index	97,008.20	2.3%	2.3%	17.3%	17.4%
Financials Index	36,447.99	1.6%	1.6%	20.3%	42.6%
Top 40 Index	61,115.79	0.5%	0.5%	12.4%	20.4%
Shareholder Weighted Index	25,236.56	0.8%	0.8%	15.9%	21.8%
Capped Shareholder Weighted Index	28,114.00	1.0%	1.0%	21.3%	31.6%
SA Listed Property Index	1,563.56	2.3%	2.3%	27.2%	60.5%
SA Volatility Index	19.64	2.1%	2.1%	6.5%	-12.4%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	806.48	1.4%	1.3%	6.3%	10.2%
SteFI Composite Index	479.41	0.1%	0.1%	3.2%	3.8%
FTSE/JSE Inflation-Linked Index	294.54	0.0%	0.0%	9.9%	14.5%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,818.27	2.0%	2.0%	-4.0%	-5.2%
Platinum price	1,036.50	1.3%	1.3%	-3.1%	17.2%
Oil price	82.74	-1.2%	-1.2%	59.7%	102.2%
Global indices (in base currency)					
Dow Jones (US)	36,327.95	1.4%	1.4%	18.7%	28.0%
S&P 500 (US)	4,697.53	2.0%	2.0%	25.1%	33.8%
FTSE (UK)	4,175.97	1.1%	1.1%	13.7%	25.6%
Hang Seng (Hong Kong)	24,870.51	-2.0%	-2.0%	-8.7%	-3.2%
Shanghai	3,491.57	-3.8%	-3.8%	0.5%	5.2%
Nikkei (Japan)	29,611.57	2.5%	2.5%	7.9%	22.8%
Cac 40 (France)	7,040.79	3.1%	3.1%	26.8%	41.3%
Dax (Germany)	1,510.89	2.3%	2.3%	16.4%	28.8%
MSCI Emerging	1,264.07	-0.1%	-0.1%	-2.1%	8.4%
MSCI Developed	3,232.26	1.8%	1.8%	20.2%	31.0%
US Volatility Index	16.48	1.4%	1.4%	-27.6%	-40.2%
Exchange rates					
Rand/US dollar	15.04	1.4%	1.4%	-2.3%	4.4%
Rand/euro	17.41	0.9%	0.9%	3.1%	6.6%
Rand/pound	20.32	2.6%	2.6%	-1.2%	1.5%
Dollar/euro	1.16	0.0%	0.0%	5.6%	2.3%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.32	-1.7%	-1.7%	22.6%	43.9%

*Last available numbers used, as these numbers were not available

Local update

The rand extended gains even after the US added more jobs than expected in October, while political parties continued jockeying for positions in coalition governments after the local elections. Bonds also remained on the front foot on Friday after yields, which move inversely to the price, raced up to their worst levels since July 2020 earlier in the week on concerns ahead of the latest policy meeting of the US Federal Reserve.

The agency responsible for producing SA's official statistics has still not received the bulk of the funding necessary for it to conduct the all-important income and expenditure survey which among other things measures the extent of poverty in the country. No such survey has been conducted since 2013/2014 meaning that there is no up to date picture of poverty in the country which worsened considerably during the Covid-19 pandemic. It is usually carried out every five years.

Shares tied to reopening trades from casinos to airlines surged in Asia on Monday after Pfizer said that its Covid-19 pill could reduce hospitalisation and deaths in high-risk patients by 89%. A Bloomberg gauge of Macau casino shares jumped 7.2%, the biggest move in more than two months, while an index of Asia-Pacific airline stocks rallied as much as 5.5%, the most since March. Luggage manufacturer Samsonite International climbed 15% in Hong Kong.

It is too easy to charge medical practitioners with culpable homicide if a patient dies, say doctors in nine professional organisations, which have written a letter to justice minister Ronald Lamola asking for a review of the law. The letter is signed by the biggest state and private doctors' societies and is being driven by the Medical Protection Society (MPS), a not-for-profit provider of legal advice and financial indemnity against medical complaints.

Global update

British scientists have identified a gene that doubles the risk of dying from COVID-19, providing new insights into why some people are more susceptible to the disease than others. The House on Friday passed the biggest US infrastructure package in decades, marking a victory for President Joe Biden and unleashing \$550bn (Rd 8.3-trillion) of fresh spending on roads, bridges, public transit and other projects in coming years.