

For the week ending

**05 June 2020**

	Close price at 05-Jun-2020	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	54,722.38	8.4%	8.4%	-4.1%	-4.1%
All-Share Index Total Return	8,438.28	8.4%	8.4%	-2.6%	-0.6%
Resources Index	28,480.54	5.8%	5.8%	0.6%	10.7%
Industrials Index	78,568.59	7.0%	7.0%	4.7%	1.0%
Financials Index	29,160.28	17.0%	17.0%	-25.9%	-29.6%
Top 40 Index	50,199.80	7.9%	7.9%	-1.2%	-1.5%
Shareholder Weighted Index	20,032.44	8.9%	8.9%	-5.6%	-4.1%
Capped Shareholder Weighted Index	21,106.68	9.7%	9.7%	-8.4%	-7.2%
SA Listed Property Index	1,237.60	19.8%	19.8%	-34.1%	-35.3%
SA Volatility Index	25.13	-8.3%	-8.3%	59.0%	61.2%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	709.11	0.0%	0.0%	1.5%	6.7%
StefI Composite Index	453.22	0.1%	0.1%	2.8%	7.0%
JSE Assa SA Government ILB Index	253.63	-0.1%	-0.1%	-1.6%	-2.1%
<b>Interest rates</b>					
Prime rate	7.25%			-27.5%	-29.3%
Repo rate	3.75%			-42.3%	-44.4%
<b>Commodities (in US dollars)</b>					
Gold price	1,708.37	-0.7%	-0.7%	12.1%	28.1%
Platinum price	836.83	0.6%	0.6%	-13.9%	1.1%
Oil price	42.30	11.8%	11.8%	-36.1%	-30.2%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	27,110.98	6.8%	6.8%	-5.0%	6.2%
S&P 500 (US)	3,193.93	4.9%	4.9%	-1.1%	13.0%
FTSE (UK)	3,589.76	6.7%	6.7%	-14.5%	-9.2%
Hang Seng (Hong Kong)	24,770.41	7.9%	7.9%	-12.1%	-7.9%
Shanghai	2,930.80	2.8%	2.8%	-3.9%	2.4%
Nikkei (Japan)	22,863.73	4.5%	4.5%	-3.4%	10.0%
Cac 40 (France)	5,197.79	10.7%	10.7%	-13.1%	-1.8%
Dax (Germany)	1,199.29	9.3%	9.3%	-3.2%	7.4%
MSCI Emerging	1,002.65	7.8%	7.8%	-10.0%	-0.2%
MSCI Developed	2,266.76	5.5%	5.5%	-3.9%	8.2%
US Volatility Index	24.52	-10.9%	-10.9%	77.9%	52.4%
<b>Exchange rates</b>					
Rand/US dollar	16.83	4.2%	4.2%	-16.8%	-11.6%
Rand/euro	19.00	2.6%	2.6%	-17.4%	-12.2%
Rand/pound	21.35	1.5%	1.5%	-13.1%	-11.6%
Dollar/euro	1.13	-1.6%	-1.6%	-0.7%	-0.6%
<b>Inflation indicator</b>					
CPI					4.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.13	11.0%	11.0%	-12.4%	2.7%

\*Last available numbers used, as these numbers were not available

### Global update

Seoul — The de facto leader of Samsung Group, Jay Y Lee, appeared before a South Korean court on Monday, awaiting a ruling on whether new allegations including accounting fraud and stock manipulation will send him back to jail after more than two years of freedom.

Wellington — New Zealand will remove social distancing requirements after reporting zero active cases of Covid-19, indicating it has achieved its aim of eliminating the virus.

### Local update

The JSE tracked global equities higher on Friday as US employment data came in better than expected and a pick-up in business activity aided sentiment. The US added 2.5-million jobs in May in spite of expectations of further cuts in the labour market amid Covid-19. The consensus according to Trading Economics was for the US to have shed 8-million jobs.

Ninety One, formerly Investec Asset Management, is setting up a R10bn investment fund aimed at helping SA businesses hit by Covid-19 to navigate the pandemic. The Ninety One SA Recovery Fund, in association with Ethos Private Equity, will seek a commercial return, while investing in businesses that are important to SA's economy. Ninety One said the fund's priority is to protect the ability of SA companies to continue operations over the next two years in a bid to help save jobs.

The Covid-19 crisis may cause MultiChoice to lose more DStv subscribers to internet streaming players and worsen the pay-TV operators' revenue losses in the rest of Africa. The pandemic holds mixed fortunes for the group which was unbundled out of Naspers in June 2019.

Ascendis Health, whose debt problems have contributed to a 90% fall in its share price over the past two years, said on Monday it has pushed back payment on its debt facilities until the end of 2021, from May this year. The group has debt facilities of R5.1bn, which compares unfavourably with its R475m market capitalisation, and had previously agreed to halt to payments to its lenders. This was first agreed on May 3 2019, which was restated in February 2020. The repayment of capital on the group's senior debt facilities had again been postponed to May 15 2020.