

09 May 2022

	Close price at 06-May-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	67,978.14	-6.2%	-6.2%	-7.8%	0.5%
All-Share Index Total Return	11,254.30	-6.1%	-6.1%	-6.0%	5.2%
Resources Index	42,282.91	-5.8%	-5.8%	3.9%	5.3%
Industrials Index	81,493.58	-6.6%	-6.6%	-20.8%	-11.5%
Financials Index	39,444.57	-6.0%	-6.0%	4.2%	22.9%
Top 40 Index	61,290.10	-6.4%	-6.4%	-8.6%	-0.7%
Shareholder Weighted Index	25,226.45	-5.7%	-5.7%	-4.3%	1.8%
Capped Shareholder Weighted Index	28,470.29	-5.7%	-5.7%	-3.4%	7.1%
SA Listed Property Index	1,567.67	-4.3%	-4.3%	-6.9%	10.4%
SA Volatility Index	26.17	4.3%	4.3%	34.9%	34.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	821.63	-0.3%	-0.3%	-0.1%	6.2%
StefI Composite Index	489.40	0.1%	0.1%	1.5%	4.0%
FTSE/JSE Inflation-Linked Index	317.24	0.2%	0.2%	2.3%	11.8%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,883.41	-0.7%	-0.7%	3.0%	5.4%
Platinum price	964.50	2.7%	2.7%	-0.5%	-21.6%
Oil price	112.39	4.9%	4.9%	44.5%	65.1%
Global indices (in base currency)					
Dow Jones (US)	32,899.37	-0.2%	-0.2%	-9.5%	-4.8%
S&P 500 (US)	4,123.34	-0.2%	-0.2%	-13.5%	-1.9%
FTSE (UK)	4,083.36	-2.4%	-2.4%	-3.0%	1.3%
Hang Seng (Hong Kong)	20,001.96	-5.2%	-5.2%	-14.5%	-30.2%
Shanghai	3,001.56	-1.5%	-1.5%	-17.5%	-12.8%
Nikkei (Japan)	27,003.56	0.6%	0.6%	-6.2%	-7.9%
Cac 40 (France)	6,258.36	-4.2%	-4.2%	-12.5%	-1.6%
Dax (Germany)	1,243.83	-3.3%	-3.3%	0.4%	-12.6%
MSCI Emerging	1,031.50	-4.2%	-4.2%	-16.3%	-23.1%
MSCI Developed	2,762.21	-1.2%	-1.2%	-14.5%	-6.4%
US Volatility Index	30.19	-9.6%	-9.6%	75.3%	64.2%
Exchange rates					
Rand/US dollar	16.04	1.4%	1.4%	0.6%	12.9%
Rand/euro	16.86	1.1%	1.1%	-7.0%	-1.6%
Rand/pound	19.72	-0.8%	-0.8%	-8.5%	0.0%
Dollar/euro	1.05	0.0%	0.0%	-7.3%	-12.6%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	15.90	-5.5%	-5.5%	-16.1%	-18.3%

*Last available numbers used, as these numbers were not available

Local update

The JSE was set to extend losses on Monday, tracking weaker global markets as inflation, monetary tightening, China's Covid-19 outbreak and the war in Ukraine continued to weigh on sentiment. Concern that rapidly rising interest rates may push major global economies into recession resulted in the local bourse falling more than 2% in the previous session. Tighter Covid-19 restriction measures in China were adding to global growth concerns. Source: businesslive.co.za

Sales at the world's largest brewer, AB InBev, rose almost a third in SA at the start of 2022, driven by its popular Carling Black Label beer. AB InBev said on Thursday in its results for the three months to end-March that revenue grew 30.7% year on year, helped by a one-month ban on alcohol sales in the first quarter of 2021. This is almost three times as high as the 11.1% year-on-year increase in global revenue. Source: businesslive.co.za

South African mining production breached R1 trillion for the first time last year on the back of strong commodity prices, the Minerals Council South Africa said on Monday. The council announced the record result when it published its annual Facts and Figures report ahead of the start of the Investing in African Mining Indaba which takes place in Cape Town this week. Source: fin24.com

During the evening peak last week, Eskom utilised its diesel-burning open cycle gas turbines (OCGTs) for all but one of the 24 hours that made up the time of day where demand is greatest. Public data from the utility shows that Eskom made use of its OCGTs between (at least) 4pm and 10pm every day between Tuesday and Friday (Monday was a public holiday, yet it still used these turbines between 5pm and 9pm). Source: moneyweb.co.za

Global update

Stockholm — IKEA retailer Ingka Group is spending €3bn (R51bn) through 2023 on new and existing stores, much of it to modify its trademark out-of-town outlets so they can double up as e-commerce distribution centres. Source: businesslive.co.za

Hollywood heavyweight Disney is in for a fight with US rival Netflix in SA as it launches its video streaming service later this month with data showing that Netflix is the market leader, having captured about a third of local eyeballs. Source: businesslive.co.za