

For the week ending

06 November 2020

	Close price at 06-Nov-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	56,387.04	9.1%	9.1%	-1.2%	-2.2%
All-Share Index Total Return	8,776.63	9.1%	9.1%	1.3%	0.6%
Resources Index	29,799.25	9.3%	9.3%	5.2%	9.3%
Industrials Index	85,058.80	9.7%	9.7%	13.4%	10.9%
Financials Index	25,629.49	6.9%	6.9%	-34.9%	-37.8%
Top 40 Index	51,876.24	9.3%	9.3%	2.1%	0.9%
Shareholder Weighted Index	21,014.03	8.6%	8.6%	-1.0%	-1.2%
Capped Shareholder Weighted Index	21,625.55	8.6%	8.6%	-6.2%	-6.9%
SA Listed Property Index	976.79	6.1%	6.1%	-48.0%	-48.8%
SA Volatility Index	21.52	-16.1%	-16.1%	36.1%	47.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	736.17	2.6%	2.6%	5.4%	7.0%
Stefl Composite Index	461.99	0.1%	0.1%	4.8%	5.9%
JSE Assa SA Government ILB Index	258.60	0.6%	0.6%	0.3%	-0.1%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,950.98	3.9%	3.9%	28.0%	31.2%
Platinum price	897.00	5.7%	5.7%	-7.7%	-3.4%
Oil price	39.45	4.0%	4.0%	-40.4%	-36.1%
Global indices (in base currency)					
Dow Jones (US)	28,323.40	6.9%	6.9%	-0.8%	3.0%
S&P 500 (US)	3,509.44	7.3%	7.3%	8.6%	14.1%
FTSE (UK)	3,326.65	5.6%	5.6%	-20.7%	-18.2%
Hang Seng (Hong Kong)	25,712.97	6.7%	6.7%	-8.8%	-7.1%
Shanghai	3,312.16	2.7%	2.7%	8.6%	11.2%
Nikkei (Japan)	24,325.23	5.9%	5.9%	2.8%	4.4%
Cac 40 (France)	4,960.88	8.0%	8.0%	-17.0%	-15.4%
Dax (Germany)	1,165.76	7.1%	7.1%	-5.9%	-4.8%
MSCI Emerging	1,176.36	6.6%	6.6%	5.5%	10.1%
MSCI Developed	2,470.05	7.7%	7.7%	4.7%	9.2%
US Volatility Index	24.86	-34.6%	-34.6%	80.4%	97.0%
Exchange rates					
Rand/US dollar	15.60	4.1%	4.1%	-10.2%	-5.0%
Rand/euro	18.52	2.1%	2.1%	-15.3%	-11.5%
Rand/pound	20.53	2.5%	2.5%	-9.6%	-7.2%
Dollar/euro	1.19	-1.9%	-1.9%	-5.6%	-6.8%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	13.89	6.8%	6.8%	-36.4%	-32.9%

*Last available numbers used, as these numbers were not available

Global update

Washington — President-elect Joe Biden said he would appoint a 12-member coronavirus task force on Monday, his first step towards fulfilling one of his biggest campaign promises — to mount an effective response to the pandemic that has infected millions and damaged the US economy.

New Delhi — Residents of the Indian capital are enduring one of the worst spells of air pollution in years, data released on Monday showed, raising the risks to city residents posed by the novel coronavirus, doctors said.

Local update

The JSE firmed for the fifth consecutive day on Friday, with its global peers mixed as investors mull the US presidential elections. Despite the results remaining unclear, the JSE all share had a good week, reaching its best levels since August as markets priced in a Joe Biden win.

Imperial Logistics, whose trucks haul everything from fuel to cigarettes, says economic activity has not yet returned to where it was before the Covid-19 pandemic struck, while it is also bracing for fallout from a second wave of the pandemic in Europe. In a pre-close update on Monday, the group said revenue in the three months to end-September, its first quarter, rose 24% when compared to its fourth as lockdown conditions eased, while operating profit surged 280%.

The former head of Sasol who signed off on the group's disastrous Lake Charles plant, David Constable, has been named the next CEO of Fluor Corporation — the lead contractor for the troubled US project. Constable, a member of the Fluor board since 2019, will now assume the corporation's top job come January 1 2021, the global engineering and construction company announced in a statement.

Infrastructure development group Raubex says much of its focus is now on SA, amid optimism about new projects as the government ramps up spending in the wake of the Covid-19 pandemic. The group's order book stood at R11.74bn at the end of August, up 29.2% from the year before, in spite of few tenders being issued as SA's lockdown battered the construction sector.