

10 January 2022

	Close price at 07-Jan-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	73,939.71	0.3%	0.3%	0.3%	17.3%
All-Share Index Total Return	12,014.29	0.3%	0.3%	0.3%	22.2%
Resources Index	41,237.50	1.3%	1.3%	1.3%	9.5%
Industrials Index	101,169.63	-1.7%	-1.7%	-1.7%	18.4%
Financials Index	39,270.73	3.7%	3.7%	3.7%	30.4%
Top 40 Index	67,251.03	0.3%	0.3%	0.3%	15.9%
Shareholder Weighted Index	26,459.00	0.4%	0.4%	0.4%	18.0%
Capped Shareholder Weighted Index	29,607.67	0.5%	0.5%	0.5%	23.3%
SA Listed Property Index	1,694.00	0.6%	0.6%	0.6%	42.7%
SA Volatility Index	19.57	0.9%	0.9%	0.9%	19.2%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	821.53	-0.1%	-0.1%	-0.1%	8.6%
StefI Composite Index	482.67	0.1%	0.1%	0.1%	3.8%
FTSE/JSE Inflation-Linked Index	308.15	-0.6%	-0.6%	-0.6%	14.6%
Interest rates					
Prime rate	7.25%			0.0%	3.6%
Repo rate	3.75%			0.0%	7.1%
Commodities (in US dollars)					
Gold price	1,797.06	-1.8%	-1.8%	-1.8%	-6.3%
Platinum price	961.50	-0.8%	-0.8%	-0.8%	-12.7%
Oil price	81.99	5.4%	5.4%	5.4%	50.8%
Global indices (in base currency)					
Dow Jones (US)	36,231.66	-0.3%	-0.3%	-0.3%	16.7%
S&P 500 (US)	4,677.03	-1.9%	-1.9%	-1.9%	23.0%
FTSE (UK)	4,249.43	1.0%	1.0%	1.0%	9.8%
Hang Seng (Hong Kong)	23,493.38	0.4%	0.4%	0.4%	-14.7%
Shanghai	3,579.54	-1.7%	-1.7%	-1.7%	0.1%
Nikkei (Japan)	28,478.56	-1.1%	-1.1%	-1.1%	3.6%
Cac 40 (France)	7,249.66	1.4%	1.4%	1.4%	27.9%
Dax (Germany)	1,485.66	0.4%	0.4%	19.9%	12.5%
MSCI Emerging	1,226.10	-0.5%	-0.5%	-0.5%	-7.3%
MSCI Developed	3,177.54	-1.7%	-1.7%	-1.7%	16.2%
US Volatility Index	18.76	8.9%	8.9%	8.9%	-16.1%
Exchange rates					
Rand/US dollar	15.73	-1.3%	-1.3%	-1.3%	1.8%
Rand/euro	17.67	-2.6%	-2.6%	-2.6%	-6.8%
Rand/pound	21.15	-1.9%	-1.9%	-1.9%	0.9%
Dollar/euro	1.13	-0.4%	-0.4%	-0.4%	-7.7%
Inflation indicator					
CPI					5.5%
Group indicator					
Momentum Metropolitan Holdings	19.67	3.8%	3.8%	3.8%	21.7%

*Last available numbers used, as these numbers were not available

Global update

Panasonic is introducing an optional four-day work week, one of a small but growing number of Japanese companies joining the global trend to encourage a good work-life balance.

Shipping companies and software developers are experimenting with self-driving trucks as a way to solve a driver shortage worsened by the Covid-19 pandemic, drawing fire from safety advocates who call the technology a risk to motorists.

Local update

The rand reached its best level in just over a week after US nonfarm payrolls missed the mark by more than half. Data on Friday showed the US created just under 200,000 jobs in December from an expected 440,000. The number saw investors move away from the dollar as lower jobs numbers may see the US Federal Reserve slowing its stimulus tapering programme and the speed at which it raises rates this year.

As the parliamentary precinct is uninsured, the bill for repairing the extensive fire damage to buildings, especially the National Assembly, will be for the government to bear alone. The estimated damage to the buildings affected by the fire is R221m, excluding the cost of furniture, laptops, carpets, sound equipment and other movable assets.

BHP will buy a minority stake in a Tanzanian nickel project as the world's biggest miner seeks to expand in commodities that will be central to the green-energy transition. BHP's investment in Kabanga Nickel comes less than a month after the commodities giant bowed out of a bidding war for Noront Resources, which owns nickel deposits in Canada. Nickel, traditionally used to make stainless steel, is also a key component in lithium-ion batteries, allowing vehicle manufacturers to reduce the use of cobalt, which is more expensive and has a less transparent supply chain.

Vehicle sales and manufacturing numbers will dominate a generally data-dry economic week ahead, which will mark the return to work for many. Vehicle sales for December from the National Association of Automobile Manufacturers of SA (Naamsa) will be out on Monday. Naamsa will also provide the full-year figures for what is a barometer of the health of SA consumers and manufacturing industry.