

10 May 2021

	Close price at 07-May-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	68,519.53	2.4%	2.4%	15.3%	37.0%
All-Share Index Total Return	10,838.37	2.4%	2.4%	17.0%	40.5%
Resources Index	40,973.49	4.1%	4.1%	23.8%	61.1%
Industrials Index	92,874.95	1.0%	1.0%	12.3%	24.3%
Financials Index	32,435.54	3.2%	3.2%	7.0%	29.5%
Top 40 Index	62,573.37	2.4%	2.4%	15.1%	35.7%
Shareholder Weighted Index	25,096.45	2.1%	2.1%	15.3%	36.3%
Capped Shareholder Weighted Index	26,917.82	2.3%	2.3%	16.1%	40.8%
SA Listed Property Index	1,441.18	-1.4%	-1.4%	17.2%	39.8%
SA Volatility Index	18.91	-14.1%	-14.1%	2.5%	-36.5%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	776.81	2.2%	2.2%	2.4%	12.2%
StefI Composite Index	470.52	0.1%	0.1%	1.3%	4.3%
FTSE/JSE Inflation-Linked Index	283.48	-0.1%	-0.1%	5.8%	10.1%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,815.10	2.4%	2.4%	-4.2%	7.5%
Platinum price	1,255.50	4.5%	4.5%	17.3%	66.5%
Oil price	68.28	2.3%	2.3%	31.8%	131.8%
Global indices (in base currency)					
Dow Jones (US)	34,777.76	2.7%	2.7%	13.6%	45.7%
S&P 500 (US)	4,232.60	1.2%	1.2%	12.7%	46.9%
FTSE (UK)	4,066.18	2.1%	2.1%	10.7%	24.3%
Hang Seng (Hong Kong)	28,610.65	-0.4%	-0.4%	5.1%	19.3%
Shanghai	3,418.87	-0.8%	-0.8%	-1.6%	19.1%
Nikkei (Japan)	29,357.82	1.9%	1.9%	7.0%	49.2%
Cac 40 (France)	6,385.51	1.9%	1.9%	15.0%	41.9%
Dax (Germany)	1,442.79	1.1%	1.1%	11.2%	41.5%
MSCI Emerging	1,348.57	0.1%	0.1%	4.4%	50.4%
MSCI Developed	2,979.41	1.4%	1.4%	10.8%	47.0%
US Volatility Index	16.69	-10.3%	-10.3%	-26.6%	-46.9%
Exchange rates					
Rand/US dollar	14.05	3.1%	3.1%	4.5%	32.3%
Rand/euro	17.10	1.9%	1.9%	4.9%	17.8%
Rand/pound	19.67	1.8%	1.8%	2.1%	16.9%
Dollar/euro	1.22	-1.2%	-1.2%	0.5%	-10.9%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	20.21	4.5%	4.5%	28.2%	23.3%

*Last available numbers used, as these numbers were not available

Local update

The rand tested R14/\$ for the first time since January 2020, coming within a few cents of the important level, while ratings agency Moody's Investors Service is scheduled to release its latest review of SA's credit rating later on Friday. Moody's has SA on a Ba2 rating, which is two notches into junk status, with a negative outlook. Most analysts expect no change from Moody's, and therefore little effect on markets.

Raubex, one of the few companies to have been resilient in recent years during a slump in SA's construction market, says it is optimistic due to a record secured order book and SA's Covid-19 economic recovery plan. Raubex, which was founded in 1974 and listed on the JSE just before the global financial crisis in 2007, said on Monday its secured order book has risen more than two thirds to R17.1bn in the group's year to end-February.

SA's largest health and beauty retailer, Clicks, is buying Pick n Pay's retail pharmacy business as it pursues its goal of opening a pharmacy within 5km of every South African. The 25 pharmacies that are located in Pick n Pay Stores will be rebranded under the Clicks name.

The investigating directorate of the National Prosecuting Authority (NPA) could be handling more cases but it is still limited by logistical and capacity constraints, its head says. The directorate was established two years ago for a five-year term to concentrate on serious, complex and high-profile corruption cases, including allegations arising from the Zondo commission of inquiry into state capture.

Global update

Sydney — A bidding war erupted for Crown Resorts with rival casino operator Star Entertainment Group proposing an all-stock merger and Blackstone Group sweetening its cash takeover bid.

Maplewood/Washington — US support for waiving intellectual property (IP) rights on Covid-19 vaccines could be a tactic to convince drugmakers to back less drastic steps such as sharing technology and expanding joint ventures to quickly boost global production, lawyers said on Thursday.