

11 January 2021

	Close price at 08-Jan-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	63,519.18	6.9%	6.9%	6.9%	10.8%
All-Share Index Total Return	9,908.06	6.9%	6.9%	6.9%	13.9%
Resources Index	37,450.74	13.1%	13.1%	13.1%	30.2%
Industrials Index	86,470.65	4.6%	4.6%	4.6%	14.3%
Financials Index	30,792.34	1.6%	1.6%	1.6%	-20.4%
Top 40 Index	58,423.34	7.4%	7.4%	7.4%	14.4%
Shareholder Weighted Index	22,714.39	4.3%	4.3%	4.3%	6.8%
Capped Shareholder Weighted Index	24,297.85	4.8%	4.8%	4.8%	5.3%
SA Listed Property Index	1,193.50	-2.9%	-2.9%	-2.9%	-35.9%
SA Volatility Index	16.79	-8.9%	-8.9%	-8.9%	10.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	757.10	-0.2%	-0.2%	-0.2%	8.3%
StefI Composite Index	464.96	0.1%	0.1%	0.1%	5.3%
FTSE/JSE Inflation-Linked Index	268.95	0.3%	0.3%	0.3%	4.2%
Interest rates					
Prime rate	7.00%			0.0%	-30.0%
Repo rate	3.50%			0.0%	-46.2%
Commodities (in US dollars)					
Gold price	1,889.32	-0.3%	-0.3%	-0.3%	19.5%
Platinum price	1,102.37	3.0%	3.0%	3.0%	14.6%
Oil price	55.99	8.1%	8.1%	8.1%	-15.0%
Global indices (in base currency)					
Dow Jones (US)	31,097.97	1.6%	1.6%	1.6%	8.2%
S&P 500 (US)	3,824.68	1.8%	1.8%	1.8%	17.6%
FTSE (UK)	3,880.43	5.6%	5.6%	5.6%	-7.7%
Hang Seng (Hong Kong)	27,878.22	2.4%	2.4%	2.4%	-0.7%
Shanghai	3,570.11	2.8%	2.8%	2.8%	16.4%
Nikkei (Japan)	28,139.03	2.5%	2.5%	18.9%	21.3%
Cac 40 (France)	5,706.88	2.8%	2.8%	2.8%	-5.4%
Dax (Germany)	1,328.24	2.3%	2.3%	7.2%	6.5%
MSCI Emerging	1,353.53	4.8%	4.8%	4.8%	21.8%
MSCI Developed	2,753.31	2.4%	2.4%	2.4%	16.3%
US Volatility Index	21.56	-5.2%	-5.2%	-5.2%	60.3%
Exchange rates					
Rand/US dollar	15.29	-3.9%	-3.9%	-3.9%	-7.4%
Rand/euro	18.69	-4.0%	-4.0%	-4.0%	-15.8%
Rand/pound	20.75	-3.2%	-3.2%	-3.2%	-10.6%
Dollar/euro	1.22	0.0%	0.0%	0.0%	-9.1%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	16.50	4.7%	4.7%	4.7%	-23.3%

*Last available numbers used, as these numbers were not available

Global update

Jakarta — Indonesian investigators said on Sunday the crashed Boeing aeroplane carrying 62 people operated by Sriwijaya Air broke apart on impact with the sea off the Jakarta coast, which could rule out a midair break-up.

New York — Goldman Sachs Group, Citigroup and JPMorgan Chase & Co plan to pause all political contributions, joining a growing list of companies changing or reviewing their donation policies in the aftermath of riots at the Capitol in the past week.

Local update

The JSE tracked firmer global markets on Friday, closing off the week at a record high as investors focused on the prospect of more stimulus under a Democrat-led US Senate and the likelihood that calm will prevail as Joe Biden takes over as US president. The JSE all share gained for a fifth straight session, closing above 63,000 points for a second day, with the banking and financial indices doing much of the heavy lifting.

Mining companies are applying the tough lessons they learnt in 2020 as they return 450,000 people to one of SA's largest industries after the year-end break amid a strong resurgence in Covid-19 infections and deaths. Unlike the return to work between April and August 2020 after SA was forced into a hard lockdown that shut the entire economy down with a set of tough restrictions, bringing back miners after the Christmas break has been a smoother process.

WhatsApp has shocked its users with new terms and conditions that will see its parent company, Facebook, collect more usage data from its base of 2-billion accounts, prompting people to consider alternative platforms. Consumers around the world have become increasingly wary about how much data is collected by large tech firms, especially Google, Facebook and Amazon, which use the information to sell advertising, their main source of revenue.

Industrial users of bulk oxygen fear they will be left in the lurch as two of SA's three suppliers have declared force majeure as demand from hospitals soars amid record Covid-19 infections. The three suppliers of bulk oxygen in SA are Afrox Linde, Air Liquide and Air Products. The largest among them, Afrox, has declared force majeure to its industrial customers, as has Air Liquide. Force majeure refers to a common contractual clause that removes liability for natural and unavoidable catastrophes.