

11 October 2021

	Close price at 08-Oct-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	65,242.61	2.5%	1.5%	9.8%	19.6%
All-Share Index Total Return	10,557.05	2.5%	1.5%	13.9%	24.4%
Resources Index	35,393.91	7.3%	5.8%	6.9%	15.8%
Industrials Index	89,556.77	1.7%	0.7%	8.3%	14.7%
Financials Index	35,942.50	-3.5%	-3.6%	18.6%	40.8%
Top 40 Index	58,839.09	2.7%	1.7%	8.2%	17.4%
Shareholder Weighted Index	24,574.16	2.1%	1.0%	12.9%	22.9%
Capped Shareholder Weighted Index	27,347.74	2.0%	0.9%	18.0%	30.3%
SA Listed Property Index	1,533.59	-0.1%	-1.3%	24.7%	52.8%
SA Volatility Index	21.19	-7.5%	-6.2%	14.9%	-9.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	792.27	-1.0%	-0.9%	4.4%	12.0%
SteFI Composite Index	478.01	0.1%	0.1%	2.9%	3.8%
FTSE/JSE Inflation-Linked Index	296.81	0.8%	0.8%	10.7%	16.3%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,755.53	-0.1%	1.7%	-7.3%	-7.1%
Platinum price	984.35	1.7%	3.2%	-8.0%	13.7%
Oil price	82.39	3.9%	5.2%	59.1%	90.1%
Global indices (in base currency)					
Dow Jones (US)	34,746.25	1.2%	2.7%	13.5%	22.2%
S&P 500 (US)	4,391.34	0.8%	1.9%	16.9%	27.4%
FTSE (UK)	4,046.71	0.4%	-0.3%	10.2%	20.6%
Hang Seng (Hong Kong)	24,837.85	1.1%	1.1%	-8.8%	2.7%
Shanghai	3,592.17	-1.0%	-1.0%	3.4%	11.6%
Nikkei (Japan)	28,048.94	-2.5%	-4.8%	2.2%	18.6%
Cac 40 (France)	6,559.99	0.6%	0.6%	18.2%	33.6%
Dax (Germany)	1,431.83	0.0%	-0.8%	10.3%	16.5%
MSCI Emerging	1,257.04	0.8%	0.3%	-2.7%	12.5%
MSCI Developed	3,043.74	0.7%	1.2%	13.1%	25.4%
US Volatility Index	18.77	-11.3%	-18.9%	-17.5%	-28.8%
Exchange rates					
Rand/US dollar	14.93	-0.3%	1.0%	-1.6%	11.1%
Rand/euro	17.27	-0.1%	1.0%	3.9%	12.9%
Rand/pound	20.33	-0.8%	-0.1%	-1.2%	5.6%
Dollar/euro	1.16	0.1%	0.0%	5.5%	1.6%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	21.44	1.4%	2.6%	36.0%	41.3%

*Last available numbers used, as these numbers were not available

Global update

Vienna — Austrian foreign minister Alexander Schallenberg was sworn in as chancellor on Monday after fellow conservative Sebastian Kurz stepped down as Austria's leader in the face of corruption allegations, to keep the ruling coalition with the Greens alive.

Dakar — Democratic Republic of the Congo should renegotiate its \$6bn infrastructure-for-minerals deal with Chinese investors, according to the draft of a report commissioned by a global anti-corruption body of governments, companies and activists.

Local update

Miners led the gains on the JSE for a second day on Friday, with the local bourse firming slightly amid mixed global markets as investors digested a disappointing US jobs report. The JSE rose 2.48% for the week as optimism about a short-term debt ceiling deal in the US overshadowed a disappointing jobs report on Friday. Notable gains this week came from precious metals, resources, and industrial metals, adding 15.29%, 7.45% and 4.43%, respectively.

The Treasury has banned the use of imported cement on all government-funded projects, prompting a surge in the PPC share price. A circular has been issued by the Treasury to all relevant state departments notifying them that in terms of its preferential procurement regulations no imported cement can be used on project funded by the government as of November 4, according to a statement by industry body Cement and Concrete SA (CCSA).

A week after Appletiser announced a recall of six batches of its product due to elevated levels of a mould toxin, Pioneer Foods has announced a recall of several LiquiFruit brands for the same reason. It is also recalling Ceres apple juice products, but only those sold outside SA.

Chipper Cash, a US-based mobile payments platform operating in Africa, says it is looking to conquer the traditionally difficult South African market by capitalising on cross-border remittances, low prices and fast settlement. Chipper Cash, which launched its service in SA in late September, says it is the fastest-growing African fintech start-up, specialising in helping people to send and receive money across Africa.