

## 13 June 2022

	Close price at 10-Jun-2022	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	67,803.51	-4.4%	-6.0%	-8.0%	0.4%
All-Share Index Total Return	11,232.56	-4.4%	-5.9%	-6.2%	5.1%
Resources Index	41,805.90	-4.8%	-6.3%	2.7%	11.9%
Industrials Index	82,108.32	-2.9%	-3.8%	-20.2%	-12.7%
Financials Index	39,121.43	-7.1%	-9.8%	3.3%	11.9%
Top 40 Index	61,348.19	-4.6%	-6.2%	-8.5%	0.1%
Shareholder Weighted Index	25,245.21	-4.2%	-6.2%	-4.2%	1.8%
Capped Shareholder Weighted Index	28,478.08	-4.2%	-6.2%	-3.3%	5.1%
SA Listed Property Index	1,560.59	-2.4%	-4.8%	-7.3%	5.5%
SA Volatility Index	25.05	2.0%	6.7%	29.1%	19.0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	815.62	-2.3%	-2.0%	-0.9%	1.3%
StefI Composite Index	491.57	0.1%	0.1%	1.9%	4.1%
FTSE/JSE Inflation-Linked Index	318.25	-1.7%	-1.5%	2.6%	8.7%
<b>Interest rates</b>					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,871.31	1.1%	0.9%	2.3%	-0.9%
Platinum price	977.00	-4.1%	1.1%	0.8%	-15.2%
Oil price	122.01	1.9%	5.5%	56.9%	68.2%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,392.79	-4.6%	-4.8%	-13.6%	-8.9%
S&P 500 (US)	3,900.86	-5.1%	-5.6%	-18.2%	-8.0%
FTSE (UK)	4,046.16	-2.8%	-3.7%	-3.8%	0.1%
Hang Seng (Hong Kong)	21,806.18	3.4%	1.8%	-6.8%	-24.1%
Shanghai	3,284.83	2.8%	3.1%	-9.8%	-9.0%
Nikkei (Japan)	27,824.29	0.2%	2.0%	-3.4%	-3.9%
Cac 40 (France)	6,187.23	-4.6%	-4.4%	-13.5%	-5.5%
Dax (Germany)	1,252.73	-4.7%	-4.4%	-15.3%	-14.7%
MSCI Emerging	1,054.64	-0.6%	-2.1%	-14.4%	-23.5%
MSCI Developed	2,641.69	-4.9%	-5.3%	-18.3%	-12.2%
US Volatility Index	27.75	11.9%	6.0%	61.1%	72.4%
<b>Exchange rates</b>					
Rand/US dollar	15.86	-2.0%	-1.3%	0.5%	-14.2%
Rand/euro	16.68	-0.1%	0.7%	8.7%	-0.6%
Rand/pound	19.54	-0.6%	0.9%	10.3%	-1.3%
Dollar/euro	1.05	1.9%	2.0%	8.1%	15.7%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	14.28	-5.8%	-9.7%	-24.6%	-29.0%

\*Last available numbers used, as these numbers were not available

### Global update

Beijing — Authorities in China's capital Beijing on Monday raced to contain a Covid-19 outbreak traced to a raucous 24-hour bar known for cheap liquor and big crowds, with millions facing mandatory testing and thousands under targeted lockdowns. Source: [businesslive.co.za](https://www.businesslive.co.za)

The UK's financial regulator has added Credit Suisse to a watch list over concerns that it hasn't sufficiently addressed risky culture as the lender struggles to draw a line under a series of scandals and turbulence. Source: [businesslive.co.za](https://www.businesslive.co.za)

### Local update

The JSE weakened along with the US and European markets on Friday, while the rand fell the most in a month after US inflation data came in worse-than-expected. The May consumer price index came in at its highest level since 1981, putting pressure on markets across the board. The report showed prices rising 8.6% year over year, and 6% for core inflation, which excludes food and energy prices. The market expectation was an increase of 8.3% for the main index and 5.9% for the core index. Source: [businesslive.co.za](https://www.businesslive.co.za)

Fuel retailers have been rebuked by the Department of Mineral Resources and Energy (DMRE) for raising tax-related matters and the Road Accident Fund (RAF) and fuel levy issues when criticising the government about retail fuel margins. Tseliso Maqubela, deputy director-general of minerals and petroleum regulations at the DMRE told the Fuel Retailers Association (FRA) conference last week that the industry "needs to be cautious and steer clear of politicising issues". Source: [moneyweb.co.za](https://www.moneyweb.co.za)

Infrastructure and mining services group Aveng says it is in advanced talks to sell its Trident Steel business to a "credible buyer", the last remaining significant asset on the chopping block in a disposal strategy dating back to 2018. In February, news that the group had to reclassify Trident Steel as a continuing operation due to a slow sales process rattled the market, and Aveng's shares had fallen almost a fifth. Source: [businesslive.co.za](https://www.businesslive.co.za)

The National Consumer Commission (NCC) has urged some South African Mercedes-Benz owners to stop driving their cars, following a global recall. The recall relates to possible brake failure due to corrosion in the housing joining points of the Mercedes-Benz ML, GL (model series 164) and R-Class (model series 251), manufactured between 2006 and 2019. Source: [fin24.com](https://www.fin24.com)