

13 September 2021	Close price at 10-Sep-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	64,296.06	-3.1%	-4.6%	8.2%	14.9%
All-Share Index Total Return	10,326.54	-3.1%	-3.8%	11.4%	18.9%
Resources Index	34,967.38	-5.0%	-8.4%	5.6%	9.4%
Industrials Index	88,376.14	-2.1%	-2.0%	6.9%	12.4%
Financials Index	35,255.95	-2.4%	-4.2%	16.3%	33.8%
Top 40 Index	58,175.75	-3.2%	-4.7%	7.0%	12.9%
Shareholder Weighted Index	23,519.83	-3.9%	-4.8%	8.0%	15.2%
Capped Shareholder Weighted Index	26,144.83	-3.6%	-4.9%	12.8%	21.1%
SA Listed Property Index	1,495.07	-2.3%	-4.5%	21.6%	46.2%
SA Volatility Index	21.00	4.0%	11.9%	13.9%	-4.6%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	813.72	-0.1%	-0.4%	7.2%	14.0%
SteFI Composite Index	476.62	0.1%	0.1%	2.6%	3.8%
FTSE/JSE Inflation-Linked Index	296.03	0.7%	0.8%	10.4%	14.8%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,794.36	-0.8%	-0.9%	-5.3%	-7.7%
Platinum price	980.01	-2.1%	-3.1%	-8.4%	6.4%
Oil price	72.92	0.4%	1.8%	40.8%	82.0%
Global indices (in base currency)					
Dow Jones (US)	34,607.72	-2.2%	-2.1%	13.1%	25.7%
S&P 500 (US)	4,458.58	-1.7%	-1.4%	18.7%	33.5%
FTSE (UK)	4,056.19	-1.6%	-1.3%	10.4%	20.9%
Hang Seng (Hong Kong)	26,205.91	1.2%	1.3%	-3.8%	7.8%
Shanghai	3,703.11	3.4%	4.5%	6.6%	14.5%
Nikkei (Japan)	30,381.84	4.3%	8.2%	10.7%	30.8%
Cac 40 (France)	6,663.77	-0.4%	-0.2%	20.0%	32.6%
Dax (Germany)	1,484.52	-0.9%	-1.0%	14.4%	20.3%
MSCI Emerging	1,308.94	-0.5%	0.0%	1.4%	20.6%
MSCI Developed	3,122.07	-1.3%	-0.6%	16.1%	31.9%
US Volatility Index	20.95	27.7%	27.1%	-7.9%	-29.5%
Exchange rates					
Rand/US dollar	14.21	1.1%	2.2%	3.4%	19.0%
Rand/euro	16.78	1.3%	2.2%	7.0%	19.0%
Rand/pound	19.65	1.0%	1.6%	2.2%	10.1%
Dollar/euro	1.18	0.6%	0.0%	3.4%	0.0%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.43	0.9%	-1.7%	23.3%	20.9%
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## Local update

The industrial metals and mining and resources sectors led the JSE higher on Friday, while global sentiment was lifted by hopes of improved relations between the US and China. Shares in Steinhoff rose the most in three days after the group said the last vote for the settlement that aims to end most litigation against it and save it from bankruptcy garnered sufficient support.

New fuel specifications will bring SA fuels up to European standards, with environmental and health benefits too, but could also hasten the demise of the country's domestic refining capacity. The petroleum specifications and standards, published at the end of August, will bring the fuel up to a Euro 5 standard, meaning it can be used in vehicles with tight emissions standards.

Kropz, a phosphate mining company partly owned by billionaire Patrice Motsepe's investment company, says it is closer to starting production at its Elandsfontein mine after an appeal against the mine's water use licence was dismissed by the Water Tribunal on Friday. The mine, situated 95km northwest of Cape Town, will produce 1-million tonnes of phosphate a year when it reaches full production, making it SA's second-largest source of the phosphate rock used to make phosphoric acid, slotting in behind Foskor, which has capacity to produce 2.4-million tonnes a year.

The government has yet to decide on when to offer coronavirus vaccines to children as it weighs up competing demands for the limited stock it procured for the adult population, a top health official said on Sunday. SA's medicines regulator announced on Friday that it had granted emergency-use authorisation for Pfizer's coronavirus shot to be used in children as young as 12, but it is only the first step towards bringing them into the national inoculation programme. The government is offering jabs to anyone aged 18 and above and aims to reach 40-million people, or 70% of the adult population.

## Global update

Uber Technologies lost another suit over its drivers' working rights after an Amsterdam court ruled workers who ferry passengers using the Uber app in the Netherlands are covered by a local collective labour law.

London - Britain's biggest supermarket group Tesco launched a trial on Monday that allows customers to buy food, drink, household and beauty products in reusable packaging, part of its strategy to cut plastic waste.

 $<sup>^{\</sup>star}$ Last available numbers used, as these numbers were not available