

14 March 2022

	Close price at 11-Mar-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	73,685.89	-1.4%	-3.2%	0.0%	7.1%
All-Share Index Total Return	12,052.94	-1.3%	-3.1%	0.6%	11.7%
Resources Index	47,656.60	-4.5%	-1.3%	17.1%	18.0%
Industrials Index	86,937.89	0.6%	-6.8%	-15.5%	-8.2%
Financials Index	41,227.81	2.1%	1.4%	8.9%	26.3%
Top 40 Index	67,331.10	-1.5%	-3.3%	0.4%	6.6%
Shareholder Weighted Index	26,936.33	-0.3%	-2.0%	2.2%	6.6%
Capped Shareholder Weighted Index	30,393.24	-0.6%	-1.9%	3.2%	13.7%
SA Listed Property Index	1,516.27	-4.0%	-4.2%	-9.9%	14.0%
SA Volatility Index	22.96	2.6%	20.3%	18.4%	10.9%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	825.47	0.1%	-1.0%	0.3%	9.6%
SteFI Composite Index	486.11	0.1%	0.1%	0.8%	3.9%
FTSE/JSE Inflation-Linked Index	313.01	0.0%	0.0%	1.0%	13.0%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,988.20	0.9%	4.9%	8.7%	15.1%
Platinum price	1,081.50	-4.2%	2.3%	11.6%	-10.4%
Oil price	112.67	-4.6%	15.0%	44.9%	61.8%
Global indices (in base currency)					
Dow Jones (US)	32,944.19	-2.0%	-2.8%	-9.3%	1.4%
S&P 500 (US)	4,204.31	-2.9%	-3.9%	-11.8%	6.7%
FTSE (UK)	3,988.90	2.7%	-4.1%	-5.2%	3.8%
Hang Seng (Hong Kong)	20,553.79	-6.2%	-9.5%	-12.2%	-30.1%
Shanghai	3,309.75	-4.0%	-4.4%	-9.1%	-3.7%
Nikkei (Japan)	25,162.78	-3.2%	-5.1%	-12.6%	-13.9%
Cac 40 (France)	6,260.25	3.3%	-6.0%	-12.5%	3.8%
Dax (Germany)	1,264.80	4.2%	-6.0%	2.1%	-8.0%
MSCI Emerging	1,085.66	-5.2%	-7.3%	-11.9%	-20.0%
MSCI Developed	2,840.05	-1.9%	-4.6%	-12.1%	1.2%
US Volatility Index	30.75	-3.8%	2.0%	78.6%	40.3%
Exchange rates					
Rand/US dollar	15.05	-2.3%	-2.1%	-5.6%	1.4%
Rand/euro	16.44	-2.1%	-4.6%	-9.3%	-7.5%
Rand/pound	19.60	-3.4%	-4.9%	-9.1%	-5.5%
Dollar/euro	1.09	-0.2%	-2.7%	-4.1%	-9.0%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.48	-2.3%	-6.4%	-7.8%	-5.0%

*Last available numbers used, as these numbers were not available

Local update

The rand briefly broke below the R15/\$ level on Friday, while the JSE closed marginally weaker with global markets mixed as investors continued to digest developments as the Russia-Ukraine conflict continued unabated. Markets remain fixated on Ukraine and Russia, while the sanctions on the latter are generating a fog of uncertainty for global economic prospects in 2022. Source: businesslive.co.za

SA life insurers reported a 53% surge in death claims for the six months to end-September 2021 compared with the same period in 2019 before the onset of the Covid-19 pandemic, with the rand value of these claims increasing by 127%. The six months to end-September covered the third wave of the Covid-19 pandemic which lasted from early May to mid-September. Source: businesslive.co.za

Tencent faces a **record fine** after China's central bank discovered its WeChat Pay had violated anti-money laundering rules, the Wall Street Journal reported, citing people familiar with the matter. The People's Bank of China found Tencent's payments platform had allowed the transfer of funds for illicit purposes such as gambling, the newspaper reported. WeChat Pay was also judged non-compliant with other rules that required Tencent to identify users and merchants transacting on the platform, the Journal said. Source: news24.com

Globally the number of ultra-high-net-worth individuals (UHNWIs) increased by more than 9% from 2020 to 2021, adding 52 000 very wealthy people. However, in South Africa the number **declined by 7%** from 603 to 561 over the same period. This decline is the highest of all the countries on the ranking of the latest Knight Frank Wealth Report (which is based on responses provided during October and November 2021 by more than 600 private bankers, wealth advisors, intermediaries and family offices who between them manage over \$3.5 trillion). Source: moneyweb.co.za

Global update

Investors managing more than \$130 trillion in assets have written to more than 10,000 companies calling on them to supply environmental data to non-profit disclosure platform CDP. Source: businesslive.co.za

Ivanhoe Mines has acquired a 4.35% stake on Renegen, a helium and liquified natural gas (LNG) producer, as part of a strategic partnership that could see the Canadian miner ultimately own more than half of the company. Source: media24.com