

For the week ending

11 April 2020

	Close price at 11-Apr-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	48,011.56	7.7%	7.9%	-15.9%	-17.0%
All-Share Index Total Return	7,379.87	7.6%	8.4%	-14.8%	-13.8%
Resources Index	23,408.63	11.0%	12.7%	-17.3%	-15.1%
Industrials Index	71,378.14	3.9%	4.4%	-4.9%	-6.7%
Financials Index	26,077.24	12.5%	9.9%	-33.7%	-37.7%
Top 40 Index	43,837.45	7.3%	7.6%	-13.7%	-15.0%
Shareholder Weighted Index	17,686.17	8.0%	8.6%	-16.7%	-16.8%
Capped Shareholder Weighted Index	18,622.84	9.2%	10.0%	-19.2%	-19.3%
SA Listed Property Index	1,110.51	19.5%	14.1%	-40.8%	-41.2%
SA Volatility Index	31.54	-17.7%	-16.8%	99.5%	83.9%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	644.11	3.7%	1.0%	-7.8%	-3.1%
Stefl Composite Index	449.02	0.1%	0.2%	1.9%	7.2%
JSE Assa SA Government ILB Index	251.30	1.5%	4.6%	-2.6%	-1.0%
Interest rates					
Prime rate	8.75%			-12.5%	-14.6%
Repo rate	5.25%			-19.2%	-22.2%
Commodities (in US dollars)					
Gold price	1,658.63	2.7%	2.7%	8.8%	27.5%
Platinum price	737.75	1.8%	1.7%	-24.1%	-18.1%
Oil price	31.48	-7.7%	19.5%	-52.4%	-55.5%
Global indices (in base currency)					
Dow Jones (US)	23,719.37	12.7%	8.2%	-16.9%	-9.3%
S&P 500 (US)	2,789.82	12.1%	7.9%	-13.6%	-3.1%
FTSE (UK)	3,233.24	9.3%	4.0%	-23.0%	-20.3%
Hang Seng (Hong Kong)	24,300.33	4.6%	3.0%	-13.8%	-19.4%
Shanghai	2,825.90	2.2%	2.7%	-7.4%	-12.8%
Nikkei (Japan)	19,345.77	8.6%	2.3%	-18.2%	-11.3%
Cac 40 (France)	4,506.85	8.5%	2.5%	-24.6%	-17.1%
Dax (Germany)	986.36	10.4%	6.4%	-20.4%	-11.3%
MSCI Emerging	887.58	6.7%	4.6%	-20.4%	-18.8%
MSCI Developed	1,970.67	10.9%	6.4%	-16.4%	-8.0%
US Volatility Index	41.17	-12.0%	-23.1%	198.8%	188.3%
Exchange rates					
Rand/US dollar	18.02	-5.3%	0.9%	28.7%	27.9%
Rand/euro	19.69	-4.1%	-0.1%	25.5%	24.1%
Rand/pound	22.47	-3.9%	1.5%	21.1%	22.2%
Dollar/euro	1.09	1.1%	-1.0%	-2.5%	-3.0%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	16.01	0.4%	2.7%	-26.7%	-6.4%

*Last available numbers used, as these numbers were not available

Global update

London — Britain's finance minister has told colleagues the economy could shrink by up to 30% this quarter because of the coronavirus lockdown, a newspaper reported, as the soaring death toll gave little hope restrictions would soon be lifted.

Washington — The coronavirus outbreak could reach its peak in the US this week, a top US health official said on Monday as more signs of stabilisation emerged, but political leaders said a reopening of the economy may hinge on more widespread testing.

Local update

The JSE closed firmer on Thursday, ahead of the long weekend, as investor sentiment improved on hopes that the coronavirus pandemic is nearing its peak. Some European countries are preparing to ease regulations related to helping curb the spread of Covid-19, though uncertainty over the economic effects the virus has had, and the chance of a second wave of infections, persists.

SA's largest estate agencies are reporting mixed results in terms of house sales as the Covid-19 pandemic grips the SA economy. Lew Geffen Sotheby's International Realty chair, Lew Geffen, says international buyers are using Covid-19's effects to their advantage as luxury and higher-priced home sellers have been willing to accept discounts on asking prices over the past few weeks. A weaker rand has also made SA residential property more attractive to foreign buyers. The economic effect of the worsening virus outbreak has put the rand at risk of reaching R20/\$.

Technology group EOH is on track to halve its debt, which is more than four times its current market value, by February 2021, finance chief Megan Pydigadu said in an interview. The troubled company is cleaning up its image after previous allegations of underhand dealings with the government, forcing the company into taking billions of rand in writedowns and losing nearly R1bn.

National Energy Regulator of SA (Nersa) CEO Chris Forlee has been suspended pending an investigation. The suspension was confirmed on Monday by Nersa spokesperson Charles Hlebel, who said Forlee was placed on precautionary suspension by mineral resources & energy minister Gwede Mantashe after an investigation by the Nersa board into allegations of impropriety. Executive head of corporate affairs Nomalanga Sithole has been appointed as acting CEO.