

For the week ending

12 June 2020

	Close price at 12-Jun-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	53,639.64	6.3%	6.3%	-6.0%	-8.6%
All-Share Index Total Return	8,272.67	6.3%	6.3%	-4.5%	-5.3%
Resources Index	28,205.22	4.8%	4.8%	-0.4%	4.9%
Industrials Index	77,515.54	5.6%	5.6%	3.3%	-2.5%
Financials Index	27,625.59	10.9%	10.9%	-29.8%	-34.9%
Top 40 Index	49,247.69	5.8%	5.8%	-3.1%	-6.4%
Shareholder Weighted Index	19,640.38	6.8%	6.8%	-7.5%	-8.3%
Capped Shareholder Weighted Index	20,546.72	6.8%	6.8%	-10.9%	-12.0%
SA Listed Property Index	1,197.80	15.9%	15.9%	-36.2%	-38.4%
SA Volatility Index	24.05	-12.2%	-12.2%	52.1%	54.2%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	699.92	-1.3%	-1.3%	0.2%	4.8%
Stefl Composite Index	453.70	0.2%	0.2%	2.9%	7.0%
JSE Assa SA Government ILB Index	254.23	0.2%	0.2%	-1.4%	-1.8%
Interest rates					
Prime rate	7.25%			-27.5%	-29.3%
Repo rate	3.75%			-42.3%	-44.4%
Commodities (in US dollars)					
Gold price	1,733.19	0.7%	0.7%	13.7%	29.7%
Platinum price	816.25	-1.9%	-1.9%	-16.0%	-0.3%
Oil price	38.73	2.4%	2.4%	-41.5%	-35.3%
Global indices (in base currency)					
Dow Jones (US)	25,605.54	0.9%	0.9%	-10.3%	-1.5%
S&P 500 (US)	3,041.31	-0.1%	-0.1%	-5.9%	5.6%
FTSE (UK)	3,379.82	0.5%	0.5%	-19.5%	-16.0%
Hang Seng (Hong Kong)	24,301.38	5.8%	5.8%	-13.8%	-11.0%
Shanghai	2,919.74	2.4%	2.4%	-4.3%	0.4%
Nikkei (Japan)	22,305.48	2.0%	2.0%	-5.7%	5.6%
Cac 40 (France)	4,839.26	3.1%	3.1%	-19.0%	-10.0%
Dax (Germany)	1,123.28	2.3%	2.3%	-9.3%	-0.2%
MSCI Emerging	987.01	6.1%	6.1%	-11.5%	-3.8%
MSCI Developed	2,164.46	0.8%	0.8%	-8.2%	1.4%
US Volatility Index	36.09	31.2%	31.2%	161.9%	126.8%
Exchange rates					
Rand/US dollar	17.05	2.9%	2.9%	-17.9%	-12.8%
Rand/euro	19.20	1.5%	1.5%	-18.3%	-12.6%
Rand/pound	21.38	1.3%	1.3%	-13.2%	-11.7%
Dollar/euro	1.13	-1.4%	-1.4%	-0.4%	0.3%
Inflation indicator					
CPI					4.1%
Group indicator					
Momentum Metropolitan Holdings	18.51	7.4%	7.4%	-15.2%	-2.8%

*Last available numbers used, as these numbers were not available

Global update

Hong Kong — A hedge fund industry group says Hong Kong continues to attract new firms, downplaying speculation that money managers are fleeing the city over China's attempt to enact a national security law.

Bengaluru — Top Wall Street brokerages Goldman Sachs and Morgan Stanley downgraded their ratings on Tesla saying the electric carmaker's shares were overpriced, two days after the high-flying stock crossed \$1,000 per share.

Local update

The rand ended Friday on a firmer note following Thursday's hiding when no emerging markets were spared a sell-off in risk assets. The rand lost nearly 4% to the dollar on Thursday but was only down about 1% for the week, according to Infront data.

MTN, Africa's largest mobile operator by subscribers, has finalised a deal that will see it carry on its operations in Uganda for another 12 years. Late on Saturday, MTN Uganda said it is "pleased to announce the conclusion of negotiations for the renewal of its second national operator licence which expired in October 2018". The mobile operator said it had met all conditions, including the payment of \$100m (R1.7bn) as a renewal fee for a period of 12 years starting July 1 2020.

Sasol has received offers from firms including Ineos Group for a large stake in a US chemical complex it is selling to shore up its finances, according to people familiar with the matter. Chevron Phillips Chemical Co and LyondellBasell Industries NV are also among those moving into a second round of bidding for a slice of the Lake Charles project in Louisiana, the people said, asking not to be identified as the matter is private. The stake could fetch more than R29bn, according to the people. "Our expanded asset disposal process has yielded good interest by strong contenders for a number of our assets," a spokesman for Sasol said.

TymeBank is on track to have 2-million clients by August, a mark previously expected only to be reached in December, according to parent company African Rainbow Capital Investments (ARC Investments). The digital bank, which was launched in February 2019 has signed up more than 1.8-million clients to date, Patrice Motsepe's ARC Investments said on Friday, with growth in customer deposits strong, and ahead of its business plan. ARC Investments has a majority shareholding in TymeBank, which surpassed the R1bn customer deposit mark in April.