

15 November 2021

	Close price at 12-Nov-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	69,921.37	3.1%	3.6%	17.7%	22.6%
All-Share Index Total Return	11,335.86	3.1%	3.6%	22.3%	27.7%
Resources Index	37,177.85	5.2%	2.5%	12.3%	26.8%
Industrials Index	100,284.52	3.4%	5.8%	21.3%	19.1%
Financials Index	35,880.94	-1.6%	0.0%	18.4%	23.4%
Top 40 Index	63,263.40	3.5%	4.0%	16.3%	20.9%
Shareholder Weighted Index	25,469.13	0.9%	1.8%	17.0%	20.3%
Capped Shareholder Weighted Index	28,347.33	0.8%	1.8%	22.3%	27.5%
SA Listed Property Index	1,591.49	1.8%	4.2%	29.4%	55.7%
SA Volatility Index	18.31	-6.8%	-4.8%	-0.7%	-14.2%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	813.32	0.8%	2.2%	7.2%	9.4%
StefI Composite Index	479.77	0.1%	0.1%	3.3%	3.8%
FTSE/JSE Inflation-Linked Index	301.44	2.4%	2.4%	12.5%	14.4%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,864.57	2.5%	4.6%	-1.6%	-0.1%
Platinum price	1,086.28	4.8%	6.2%	1.5%	24.9%
Oil price	82.17	-0.7%	-1.9%	58.6%	88.8%
Global indices (in base currency)					
Dow Jones (US)	36,100.31	-0.6%	0.8%	17.9%	24.1%
S&P 500 (US)	4,682.85	-0.3%	1.7%	24.7%	32.4%
FTSE (UK)	4,194.89	0.5%	1.6%	14.2%	17.5%
Hang Seng (Hong Kong)	25,327.97	1.8%	-0.2%	-7.0%	-3.2%
Shanghai	3,539.10	-2.5%	-2.5%	1.9%	6.0%
Nikkei (Japan)	29,609.97	0.0%	2.5%	7.9%	16.0%
Cac 40 (France)	7,091.40	0.7%	3.8%	27.7%	32.2%
Dax (Germany)	1,511.84	0.1%	2.3%	16.5%	24.4%
MSCI Emerging	1,285.48	1.7%	1.6%	-0.4%	8.7%
MSCI Developed	3,223.82	-0.3%	1.5%	19.8%	28.5%
US Volatility Index	16.29	-1.2%	0.2%	-28.4%	-35.7%
Exchange rates					
Rand/US dollar	15.31	-1.8%	-0.4%	-4.0%	2.3%
Rand/euro	17.54	-0.7%	0.2%	2.3%	5.4%
Rand/pound	20.57	-1.2%	1.4%	-2.4%	-0.1%
Dollar/euro	1.14	1.1%	1.0%	6.7%	3.1%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.07	-1.3%	-3.0%	21.0%	20.3%

*Last available numbers used, as these numbers were not available

Global update

London — Shipping companies that transport the world's coal are in the crosshairs of some financial backers who are cleaning up their businesses in the absence of a truly global drive by nations to renounce the dirtiest fossil fuel.

Boeing may partner specialists including Israel Aerospace Industries and Mammoth Freighters to convert its passenger jets for cargo use to keep up with soaring demand for those planes.

Local update

The JSE hit a record high on Friday, with the all share index coming within a whisker of the 70,000-point level, as investor sentiment continued to be buoyed by indications in Thursday's medium-term budget policy statement that fiscal discipline will be maintained. The all share index soared to a high of 69,995 points before ending Friday's session at 69,921.

European brewer Heineken will buy SA's largest alcohol producer, Distell, maker of Savanna and Hunters Dry, for R180 a share, the company announced on Monday. This values Distell, a Stellenbosch-based wine and spirits company, at R40.1bn.

Poultry group Astral Foods says demand for some of its higher-margin products have recovered to prepandemic levels, but profits remain under pressure as the industry battles a slew of headwinds, including municipal service delivery failures and rising feed costs. Group revenue rose 14% to R15.86bn in Astral's year ended September, but profit fell 16% to R473.7m, with the group battling with a more than 15% rise in feed costs, as well as well as load-shedding and civil unrest.

The SA Municipal Workers' Union (Samwu), the country's largest union in the local government sector, says it welcomes the Treasury's decision to inject R450bn into struggling municipalities. According to the department of co-operative governance & traditional affairs' local government barometer, "64 municipalities are currently dysfunctional, 111 on the brink of dysfunctionality, while only 16 out of 257 are stable", said Dumisane Magagula, the union's general secretary.