

**16 May 2022**

	<b>Close price at 13-May-2022</b>	<b>Weekly % change</b>	<b>Month to date</b>	<b>Year to date</b>	<b>Last 12 months</b>
<b>FTSE/JSE indices</b>					
All-Share Index	68,650.66	1.0%	-5.2%	-6.9%	3.8%
All-Share Index Total Return	11,365.64	1.0%	-5.1%	-5.1%	8.6%
Resources Index	41,199.89	-2.6%	-8.2%	1.2%	3.4%
Industrials Index	83,899.75	3.0%	-3.9%	-18.5%	-5.3%
Financials Index	40,346.49	2.3%	-3.8%	6.5%	26.3%
Top 40 Index	61,991.97	1.1%	-5.3%	-7.5%	3.0%
Shareholder Weighted Index	25,659.04	1.7%	-4.1%	-2.7%	6.2%
Capped Shareholder Weighted Index	28,952.95	1.7%	-4.1%	-1.7%	10.6%
SA Listed Property Index	1,585.46	1.1%	-3.3%	-5.8%	12.4%
SA Volatility Index	26.35	0.7%	5.0%	35.8%	32.7%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	825.14	0.4%	0.1%	0.3%	6.5%
StefI Composite Index	489.82	0.1%	0.2%	1.6%	4.0%
FTSE/JSE Inflation-Linked Index	316.09	-0.4%	-0.2%	2.0%	11.3%
<b>Interest rates</b>					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
<b>Commodities (in US dollars)</b>					
Gold price	1,811.62	-3.8%	-4.5%	-1.0%	-0.6%
Platinum price	945.00	-2.0%	0.6%	-2.5%	-22.4%
Oil price	111.55	-0.7%	4.1%	43.4%	66.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	32,196.66	-2.1%	-2.4%	-11.4%	-5.4%
S&P 500 (US)	4,023.89	-2.4%	-2.6%	-15.6%	-2.2%
FTSE (UK)	4,099.06	0.4%	-2.1%	-2.6%	3.4%
Hang Seng (Hong Kong)	19,898.77	-0.5%	-5.6%	-15.0%	-28.2%
Shanghai	3,084.28	2.8%	1.2%	-15.3%	-10.1%
Nikkei (Japan)	26,427.65	-2.1%	-1.6%	-8.2%	-3.7%
Cac 40 (France)	6,362.68	1.7%	-2.6%	-11.0%	1.2%
Dax (Germany)	1,271.46	2.2%	-1.2%	-14.1%	-10.2%
MSCI Emerging	1,004.52	-2.6%	-6.7%	-18.5%	-22.3%
MSCI Developed	2,701.33	-2.2%	-3.4%	-16.4%	-6.6%
US Volatility Index	28.87	-4.4%	-13.6%	67.7%	24.8%
<b>Exchange rates</b>					
Rand/US dollar	16.16	-0.8%	-2.2%	-1.4%	-12.6%
Rand/euro	16.83	0.1%	-1.0%	7.7%	1.4%
Rand/pound	19.82	-0.5%	0.3%	8.7%	0.1%
Dollar/euro	1.04	1.3%	1.3%	9.2%	16.0%
<b>Inflation indicator</b>					
CPI					5.7%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	15.14	-4.8%	-10.0%	-20.1%	-27.4%

\*Last available numbers used, as these numbers were not available

#### Global update

McDonald's said it will pull out of Russia after more than 30 years of operation in the country, stepping up the corporate response to the invasion of Ukraine. Source: businesslive.co.za

Tata Steel's quarterly profit jumped 47% as demand for the alloy boomed, and the company announced a stock split amid a sharp run-up in its share price. Source: businesslive.co.za

#### Local update

The JSE followed its global peers higher on Friday, with the all share index ending up more than 2%, driven by gains in mining stocks which rebounded after recent losses. It has been a rough week as market conditions remained choppy, driven by the tightening of monetary policies in the major economies. Source: businesslive.co.za

Cellular services giant MTN continues to defy doubts about its decision to reboot the once failed mobile payments business in SA by rapidly growing it to about 5-million customers, despite increased pressure on consumers due to rising inflation and unemployment. With declining voice revenues and data margins squeezed by public pressure and regulations, mobile operators have been looking at other ways to create revenue streams from their large customer bases. Source: businesslive.co.za

Eskom is increasing power cuts in order to prevent a total collapse of the grid as issues grow from lack of imports to breakdowns at its coal-fired plants. The utility, which generates almost all of the nation's electricity, plans to increase the power it cuts from the system to 3 000 megawatts on Monday due to a "significant shortfall" of generation, Chief Executive Officer Andre de Ruyter told reporters in an online briefing. Source: moneyweb.co.za

Vodacom's revenue increased by 4.5% to R102 billion in the 2022 financial year, as data traffic and a demand for mobile money grew, the company's results showed. In South Africa, data traffic was up 19.2% on the year - and accelerated by 24.3% in the fourth quarter compared to the previous year. The company added 1.8 million data customers to reach 23.5 million users. In total, its subscribers increased by 5.9 million to 129.6 million during the reporting period. Source: fin24.com