

For the week ending

13 November 2020

	Close price at 13-Nov-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	57,182.60	1.4%	10.6%	0.2%	1.5%
All-Share Index Total Return	8,900.88	1.4%	10.6%	2.8%	4.4%
Resources Index	29,624.41	-0.6%	8.6%	4.6%	10.5%
Industrials Index	84,525.06	-0.6%	9.0%	12.6%	13.7%
Financials Index	28,637.50	11.7%	19.4%	-27.2%	-29.3%
Top 40 Index	52,517.57	1.2%	10.6%	3.3%	4.8%
Shareholder Weighted Index	21,186.84	0.8%	9.5%	-0.2%	1.2%
Capped Shareholder Weighted Index	22,222.64	2.8%	11.6%	-3.6%	-3.0%
SA Listed Property Index	1,020.56	4.5%	10.8%	-45.6%	-46.2%
SA Volatility Index	20.46	-4.9%	-20.2%	29.4%	29.1%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	740.23	0.6%	3.2%	6.0%	7.7%
Stefl Composite Index	462.33	0.1%	0.1%	4.9%	5.8%
JSE Assa SA Government ILB Index	262.93	1.7%	2.3%	2.0%	2.3%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,889.40	-3.2%	0.6%	23.9%	29.3%
Platinum price	892.50	-0.5%	5.1%	-8.1%	2.0%
Oil price	42.78	8.4%	12.8%	-35.3%	-31.6%
Global indices (in base currency)					
Dow Jones (US)	29,479.81	4.1%	11.2%	3.3%	6.1%
S&P 500 (US)	3,585.15	2.2%	9.6%	11.0%	15.9%
FTSE (UK)	3,560.25	7.0%	13.0%	-15.2%	-12.1%
Hang Seng (Hong Kong)	26,156.86	1.7%	8.5%	-7.2%	-1.6%
Shanghai	3,310.10	-0.1%	2.7%	8.5%	13.9%
Nikkei (Japan)	25,385.87	4.4%	10.5%	7.3%	8.9%
Cac 40 (France)	5,380.16	8.5%	17.1%	-10.0%	-8.9%
Dax (Germany)	1,219.69	4.6%	12.0%	-1.5%	-0.5%
MSCI Emerging	1,188.35	1.0%	7.7%	6.6%	13.8%
MSCI Developed	2,529.29	2.4%	10.3%	7.2%	11.5%
US Volatility Index	23.10	-7.1%	-39.2%	67.6%	77.7%
Exchange rates					
Rand/US dollar	15.50	0.6%	4.8%	-9.7%	-3.8%
Rand/euro	18.35	0.9%	3.0%	-14.5%	-10.6%
Rand/pound	20.45	0.4%	2.9%	-9.3%	-6.3%
Dollar/euro	1.18	0.3%	-1.6%	-5.3%	-7.0%
Inflation indicator					
CPI					3.0%
Group indicator					
Momentum Metropolitan Holdings	15.85	14.1%	21.9%	-27.4%	-24.2%

*Last available numbers used, as these numbers were not available

Global update

Beijing — China's economic rebound gathered pace in October, cementing the nation's status as the only big economy tipped to grow this year and as a pillar of support for a faltering global recovery.

Washington — President Donald Trump pulled back from a tacit concession to Joe Biden on Sunday, insisting the former vice-president had only won the White House in the eyes of the media, and vowing to keep fighting what he called a "rigged" election.

Local update

The JSE closed firmer on Friday, while global markets were mixed as a rising numbers in Covid-19 cases in some parts of the world offset recent optimism around a vaccine. The local bourse reached closing levels this week last seen in February after Pfizer's news on Monday that the coronavirus vaccine it is developing together with German group BioNTech was more than 90% effective in trials.

Kagiso Capital has bought a substantial minority stake in local technology company Alphawave, which is rolling out its golf driving range offering internationally. The driving range offering allows users to practice and play "virtually", using the company's proprietary developed radar tracking equipment and software.

Anchor Capital is joining a long line of companies who have recently delisted from the JSE as the high cost of regulation outweighs the benefits of remaining a publicly traded company. The financial services holding company, which was founded in 2012 and listed in September 2014, now has R64.9bn worth of assets under management.

Cell C, SA's fourth-biggest mobile operator, says that pending arbitration it might push for the liquidation of Huge Group's telecoms unit as it seeks to get R60m that it believes it is owed. Huge — a holding company with investments in subsidiary companies operating in the telecommunications, media, technology and software industries — has been involved in a dispute with Cell C for the last 18 months.