

## 20 September 2021

	Close price at 17-Sep-2021	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	62,863.64	-2.2%	-6.8%	5.8%	14.2%
All-Share Index Total Return	10,122.50	-2.0%	-5.7%	9.2%	18.4%
Resources Index	32,685.57	-6.5%	-14.3%	-1.3%	3.5%
Industrials Index	87,712.79	-0.8%	-2.7%	6.1%	13.2%
Financials Index	35,674.95	1.2%	-3.1%	17.7%	39.5%
Top 40 Index	56,605.25	-2.7%	-7.3%	4.1%	11.6%
Shareholder Weighted Index	23,525.46	0.0%	-4.7%	8.0%	17.8%
Capped Shareholder Weighted Index	26,199.32	0.2%	-4.7%	13.0%	24.3%
SA Listed Property Index	1,535.54	2.7%	-2.0%	24.9%	47.1%
SA Volatility Index	22.52	7.2%	20.0%	22.1%	-3.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	808.76	-0.6%	-1.0%	6.6%	12.2%
SteFI Composite Index	476.96	0.1%	0.2%	2.7%	3.8%
FTSE/JSE Inflation-Linked Index	295.06	-0.3%	0.5%	10.1%	14.5%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,753.48	-2.3%	-3.2%	-7.4%	-9.8%
Platinum price	936.00	-4.5%	-7.4%	-12.5%	-1.3%
Oil price	75.34	3.3%	5.2%	45.4%	74.0%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,584.88	-0.1%	-2.2%	13.0%	24.0%
S&P 500 (US)	4,432.99	-0.6%	-2.0%	18.0%	32.1%
FTSE (UK)	4,023.33	-0.8%	-2.1%	9.5%	19.0%
Hang Seng (Hong Kong)	24,920.76	-4.9%	-3.7%	-8.5%	2.4%
Shanghai	3,613.97	-2.4%	2.0%	4.1%	10.5%
Nikkei (Japan)	30,500.05	0.4%	8.6%	11.1%	30.8%
Cac 40 (France)	6,570.19	-1.4%	-1.6%	18.4%	30.4%
Dax (Germany)	1,468.05	-1.1%	-2.1%	13.1%	18.9%
MSCI Emerging	1,279.35	-2.3%	-2.2%	-0.9%	15.6%
MSCI Developed	3,096.62	-0.8%	-1.4%	15.1%	29.9%
US Volatility Index	20.81	-0.7%	26.3%	-8.5%	-21.4%
<b>Exchange rates</b>					
Rand/US dollar	14.74	-3.6%	-1.5%	-0.3%	9.6%
Rand/euro	17.30	-3.0%	-0.9%	3.7%	10.6%
Rand/pound	20.22	-2.8%	-1.2%	-0.7%	3.6%
Dollar/euro	1.17	0.7%	0.7%	4.2%	1.0%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.64	1.1%	-0.7%	24.6%	31.4%

\*Last available numbers used, as these numbers were not available

### Global update

Amazon stressed it has zero tolerance for graft and will investigate all allegations of corruption fully, responding to a report by an Indian news outlet that the US e-commerce giant has begun an internal investigation into claims of bribery.

Bill Gates raised more than \$1bn in corporate funding for Breakthrough Energy Catalyst, drawing on BlackRock's Larry Fink and Microsoft's Satya Nadella to rally support for some of the world's most demanding clean-energy projects.

### Local update

The JSE closed weaker on Friday amid mixed global markets as investors digested risks from China and prospects of a slowing global economic recovery, among others. The all share index ended the week lower, with Friday's losses led by industrial metals and resources, both of which dropped sharply.

The R500bn social and economic package the government introduced in April 2020 to cushion the country against the effects of Covid-19 has been "hugely beneficial" as it drew nearly three quarters of a million people into jobs, President Cyril Ramaphosa said on Monday. In his keynote address at Cosatu's four-day central executive committee meeting ending on Thursday, Ramaphosa said the stimulus package had been able to "draw up to 700,000 into job opportunities during this period of the pandemic".

IHS Towers, a Nigeria-born network tower company, has started the process for a stock market flotation in the US, putting MTN — which holds about a third of the company — on the path for a bumper payday. On Friday, MTN said IHS, which runs the cellphone network infrastructure that beams wireless signals and is considered an intrusive neighbourhood eyesore, had filed a Form F-1 registration statement with the US Securities and Exchange Commission relating to a potential initial public offering (IPO) on the New York Stock Exchange.

Restaurant group Spur, the owner of RocoMamas, the Hussar Grill and John Dory's, has managed to eke out some sales growth in its year to end-June, saying customer loyalty and a shift to takeaways provided a jolt as the industry battles ongoing pandemic restrictions. Franchised restaurant sales grew 1%, or by R60m, in the year to end-June, Spur said on Friday, rising more than two thirds in the second half, off a lowered base, given the industry was battered by a total prohibition on sit-down trade in March 2020.