

21 June 2021

	Close price at 18-Jun-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	65,635.23	-3.1%	-3.4%	10.5%	21.7%
All-Share Index Total Return	10,385.96	-3.1%	-3.4%	12.1%	24.8%
Resources Index	35,087.20	-7.1%	-9.8%	6.0%	25.4%
Industrials Index	94,397.10	0.3%	1.1%	14.2%	18.9%
Financials Index	32,987.27	-4.8%	-3.8%	8.9%	21.7%
Top 40 Index	59,503.87	-3.2%	-3.7%	9.4%	20.0%
Shareholder Weighted Index	24,137.27	-2.6%	-3.1%	10.8%	21.6%
Capped Shareholder Weighted Index	26,112.55	-3.4%	-3.6%	12.6%	26.6%
SA Listed Property Index	1,460.95	-1.1%	2.9%	18.8%	20.8%
SA Volatility Index	20.31	3.7%	7.0%	10.1%	-27.0%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	793.72	-1.3%	0.7%	4.6%	14.5%
StefI Composite Index	472.52	0.1%	0.2%	1.7%	4.1%
FTSE/JSE Inflation-Linked Index	293.17	-0.5%	-0.1%	9.4%	15.1%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,773.22	-6.6%	-6.5%	-6.4%	2.7%
Platinum price	1,062.50	-8.1%	-10.1%	-0.7%	30.4%
Oil price	73.51	1.1%	6.0%	41.9%	77.1%
Global indices (in base currency)					
Dow Jones (US)	33,290.08	-3.4%	-3.6%	8.8%	27.6%
S&P 500 (US)	4,166.45	-1.9%	-0.9%	10.9%	33.7%
FTSE (UK)	4,002.07	-1.6%	-0.4%	8.9%	16.0%
Hang Seng (Hong Kong)	28,801.27	-0.1%	-1.2%	5.8%	17.7%
Shanghai	3,525.10	-1.8%	-2.5%	1.5%	19.9%
Nikkei (Japan)	28,964.08	0.1%	0.4%	5.5%	29.6%
Cac 40 (France)	6,569.16	-0.5%	1.9%	18.3%	32.5%
Dax (Germany)	1,459.51	-1.4%	0.7%	12.5%	26.5%
MSCI Emerging	1,361.25	-1.5%	-1.1%	5.4%	36.8%
MSCI Developed	2,954.19	-1.9%	-0.7%	9.8%	33.3%
US Volatility Index	20.70	32.3%	23.5%	-9.0%	-37.2%
Exchange rates					
Rand/US dollar	14.36	-4.5%	-4.3%	2.3%	21.7%
Rand/euro	17.03	-2.5%	-1.4%	5.4%	15.0%
Rand/pound	19.80	-2.3%	-1.4%	1.4%	9.6%
Dollar/euro	1.19	2.1%	3.1%	3.0%	-5.6%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.14	-3.9%	-1.7%	21.4%	6.8%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed the week lower amid mixed global peers, as concerns about a third wave of Covid-19 infections in SA weighed on sentiment. Stocks on the local bourse extended their losses on Friday as caution persisted in the markets after Federal Reserve officials on Wednesday signalled monetary policy tightening could start sooner than expected.

Even as SA's telecoms regulator hopes to reach a settlement with mobile operators over the long-delayed radio frequency spectrum auction by August, Telkom and MTN are still gearing up to go to court in July. The high cost of electronic communication in SA has largely been blamed on a lack of competition and the "spectrum crunch". Fixing this issue has become a key part of President Cyril Ramaphosa's economic recovery plan, but its implementation has been delayed often.

The total number of laboratory-confirmed Covid-19 cases is 1,823,319, the National Institute for Communicable Diseases said. A further 112 Covid-19 related deaths have been reported, bringing the total Covid-19 fatalities to 58,702. The NICD said most new cases (8,640) were from Gauteng (66%), followed by the Western Cape (9%). The North West accounted for 6%; KwaZulu-Natal and Mpumalanga for 4% each; Eastern Cape, Free State and Limpopo for 3% each; and the Northern Cape accounted for 2% of Sunday's cases.

SA's exports are at risk of having hefty carbon border taxes imposed on them by the EU as a result of Eskom's heavy reliance on coal, which accounts for about 90% of the electricity it produces. The EU's carbon border tax adjustment proposal could entail levies on goods imported from countries with a heavy carbon reliance from 2023, though the scope and quantum of the proposed taxes will become clearer only next month.

Global update

Bengaluru — A third wave of coronavirus infections is likely to hit India by October, and though it will be better controlled than the latest outbreak, the pandemic will remain a public health threat for at least another year, according to a Reuters poll of medical experts.

Brasilia — Thousands took to the streets across Brazil on Saturday to protest against President Jair Bolsonaro's pandemic response, blasting the leader for not acquiring vaccines fast enough and for questioning the need for mask-wearing.