

23 August 2021

	Close price at 20-Aug-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,011.06	-4.9%	-4.3%	11.1%	18.7%
All-Share Index Total Return	10,508.89	-4.5%	-3.8%	13.4%	22.2%
Resources Index	37,202.24	-7.2%	-8.4%	12.4%	14.0%
Industrials Index	89,438.59	-6.0%	-5.3%	8.2%	15.6%
Financials Index	35,102.19	2.7%	7.1%	15.8%	38.0%
Top 40 Index	59,800.02	-5.5%	-4.9%	10.0%	16.4%
Shareholder Weighted Index	23,880.37	-3.7%	-2.9%	9.7%	19.3%
Capped Shareholder Weighted Index	26,585.33	-2.3%	-1.4%	14.7%	26.1%
SA Listed Property Index	1,518.31	1.7%	4.2%	23.5%	40.0%
SA Volatility Index	20.48	16.6%	12.9%	11.1%	-8.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	804.20	-0.1%	0.1%	6.0%	13.4%
SteFI Composite Index	475.58	0.1%	0.2%	2.4%	3.9%
FTSE/JSE Inflation-Linked Index	291.25	0.1%	0.4%	8.7%	15.6%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,780.01	1.6%	-2.6%	-6.0%	-8.0%
Platinum price	977.90	-4.5%	-8.2%	-8.6%	5.2%
Oil price	65.18	-7.7%	-13.6%	25.8%	45.2%
Global indices (in base currency)					
Dow Jones (US)	35,120.08	-1.1%	0.5%	14.7%	26.6%
S&P 500 (US)	4,441.67	-0.6%	1.1%	18.3%	31.2%
FTSE (UK)	4,082.53	-1.5%	1.3%	11.1%	21.7%
Hang Seng (Hong Kong)	24,849.72	-5.8%	-4.3%	-8.7%	0.2%
Shanghai	3,427.33	-2.5%	0.9%	-1.3%	1.9%
Nikkei (Japan)	27,013.25	-3.4%	-1.0%	-1.6%	18.1%
Cac 40 (France)	6,626.11	-3.9%	0.2%	19.4%	34.9%
Dax (Germany)	1,493.21	-1.4%	1.5%	15.1%	24.1%
MSCI Emerging	1,220.78	-4.7%	-4.5%	-5.5%	13.0%
MSCI Developed	3,080.02	-1.4%	0.4%	14.5%	28.9%
US Volatility Index	18.56	20.1%	1.8%	-18.4%	-18.3%
Exchange rates					
Rand/US dollar	15.30	-3.7%	-4.4%	-3.9%	12.9%
Rand/euro	17.89	-2.9%	-3.1%	0.3%	14.4%
Rand/pound	20.84	-2.0%	-2.6%	-3.6%	9.5%
Dollar/euro	1.17	0.8%	1.4%	4.4%	1.4%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	19.28	-2.1%	0.3%	22.3%	21.6%

*Last available numbers used, as these numbers were not available

Global update

Jakarta — Former Indonesian social affairs minister Juliani Batubara was sentenced to 12 years in prison on Monday over a multimillion dollar Covid-19 graft scandal.
New Zealand Prime Minister Jacinda Ardern further extended a strict nationwide lockdown as an outbreak of the Delta strain of coronavirus continues to grow.

Local update

The rand ended its worst week in nine on Friday as concerns about economic recovery and fresh virus outbreaks weighed on global sentiment. Markets took a knock from all sides this week with no end in sight to the spread of the Delta variant of Covid-19, talk of stimulus tapering in the US and the likelihood of further action by market regulators in China.

Clothing and food retailer Woolworths (Woolies) on Monday announced the retirement of the CEO responsible for SA operations. Zyda Rylands was due to step down at end-September, but has acceded to Woolies's request to stay on until 2024. Rylands has been at the helm of SA operations since September 2015. Before then, she had occupied various positions within the group over 20 years. She has been widely credited with the success of its food business, which competes with the likes of Shoprite's Checkers in the high-end of the consumer market.

Ten former Edgars suppliers are applying to the high court in Pretoria for permission to litigate against Edcon, which is in business rescue, to improve their low payout and get more clarity about why the clothing retailer almost collapsed. Edcon, the former owner of Jet, Edgars and CNA, went into business rescue in 2020 after several attempts to restructure the company, which never recovered after Bain Capital borrowed R25bn in foreign debt to delist it in 2007.

Massmart, owner of Builders and Game, has sold its loss-making Rhino and Cambridge food businesses to Shoprite Checkers for R1.36bn, allowing it to divest from fresh food retail and focus on its better-performing businesses as part of a plan to return to profitability. The low-income supermarket division recorded a R363.5m loss in 2020 and a R310.2m loss in 2019.