

For the week ending

21 August 2020

	Close price at 21-Aug-2020	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	55,949.92	-2.0%	0.4%	-2.0%	2.4%
All-Share Index Total Return	8,651.11	-1.8%	0.6%	-0.1%	6.0%
Resources Index	32,314.56	-4.1%	1.2%	14.1%	31.6%
Industrials Index	78,315.10	-1.0%	-0.1%	4.4%	2.5%
Financials Index	26,033.18	0.3%	0.0%	-33.8%	-30.8%
Top 40 Index	51,669.18	-2.0%	0.6%	1.7%	5.8%
Shareholder Weighted Index	20,306.44	-1.0%	-0.2%	-4.3%	1.8%
Capped Shareholder Weighted Index	21,318.01	-1.4%	0.5%	-7.5%	-0.8%
SA Listed Property Index	1,089.60	-3.6%	-4.0%	-41.9%	-42.3%
SA Volatility Index	23.23	5.9%	-5.8%	46.9%	24.8%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	710.51	-0.2%	0.7%	1.7%	4.4%
Stefl Composite Index	457.99	0.1%	0.3%	3.9%	6.5%
JSE Assa SA Government ILB Index	252.70	0.9%	1.6%	-2.0%	-2.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,937.84	-0.6%	-1.9%	27.1%	29.4%
Platinum price	913.21	-4.5%	0.5%	-6.0%	8.6%
Oil price	44.35	-1.0%	1.9%	-33.0%	-26.5%
Global indices (in base currency)					
Dow Jones (US)	27,930.33	0.0%	5.7%	-2.1%	6.6%
S&P 500 (US)	3,397.16	0.7%	3.9%	5.1%	16.2%
FTSE (UK)	3,352.18	-1.3%	2.1%	-20.1%	-15.1%
Hang Seng (Hong Kong)	25,113.84	-0.3%	2.1%	-10.9%	-4.4%
Shanghai	3,380.68	0.6%	2.1%	10.8%	17.4%
Nikkei (Japan)	22,920.30	0.7%	5.6%	-3.1%	11.2%
Cac 40 (France)	4,896.33	-1.3%	2.4%	-18.1%	-9.9%
Dax (Germany)	1,198.18	-0.7%	4.0%	-3.3%	8.9%
MSCI Emerging	1,091.85	-0.1%	1.2%	-2.0%	11.1%
MSCI Developed	2,392.11	0.3%	3.8%	1.4%	12.0%
US Volatility Index	22.54	2.2%	-7.8%	63.6%	28.8%
Exchange rates					
Rand/US dollar	17.16	1.2%	-0.6%	-18.4%	-11.5%
Rand/euro	20.24	1.7%	-0.6%	-22.5%	-16.8%
Rand/pound	22.46	1.3%	-0.5%	-17.4%	-18.1%
Dollar/euro	1.18	0.4%	-0.1%	-4.9%	-6.0%
Inflation indicator					
CPI					2.2%
Group indicator					
Momentum Metropolitan Holdings	15.80	-2.1%	-4.5%	-27.7%	-2.1%

*Last available numbers used, as these numbers were not available

Global update

New York — Democratic presidential nominee Joe Biden has not been tested for coronavirus, a top aide said on Sunday, days after Biden vowed he would shut the US down if necessary to bring the virus under control.

Washington — US postmaster-general Louis DeJoy said there's been no attempt by President Donald Trump or his administration to interfere with Postal Service operations to thwart voting by mail, as he defended his management of the agency.

Local update

The JSE gained for the first time in four days on Friday as optimism about a viable Covid-19 vaccine being produced in the next few months lifted sentiment, with Sun International among the best performers on the day. Pfizer Inc and BioNTech said the Covid-19 vaccine they are jointly developing is on track to be submitted for regulatory review as early as October, news that helped lift sentiment which has been buffeted by concern about the effect of the pandemic on economic activity. Last month the companies clinched a \$2bn deal to supply an initial 100-million doses of the vaccine to the US. Meanwhile, Russia is set to start international clinical trials of its Sputnik V vaccine.

Famous Brands has sold its controlling 51% stake in boutique cafe brand Tasha's. The sale for an undisclosed amount is to the founding Sideris family, who held the remaining 49%. Tasha's was founded in 2005 by Natasha Sideris, partnered by Savva Sideris, her brother. In 2008 Famous Brands acquired a 51% stake in the business, which comprised two restaurants, for about R10m. As of end-July, the network comprises 18 restaurants in SA and eight in the United Arab Emirates. The deal is effective August 1.

Dis-Chem has withdrawn its appeal against a competition tribunal ruling that it was guilty of excessive face-mask pricing, saying it faced reputational damage and being seen in the same light as those implicated in corruption scandals. In late February, weeks before the government declared a state of national disaster, Dis-Chem, SA's second-largest pharmacy chain, increased its prices from R43.47 for 50 masks to R156.95, a 261% increase. Other mask packs increased 43%.

Tower Property Fund CEO Marc Edwards is set to change the focus of the real estate group that was battling to grow dividends even before the pandemic. Edwards said the company would invest mainly in convenience retail centres in SA and expand further into southeastern Europe, having proved critics wrong with its investments in Croatia.