

25 January 2021

	Close price at 22-Jan-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	63,987.92	0.7%	7.7%	7.7%	10.5%
All-Share Index Total Return	9,985.75	0.7%	7.8%	7.8%	13.6%
Resources Index	36,178.89	-1.5%	9.3%	9.3%	26.6%
Industrials Index	91,586.87	3.3%	10.8%	10.8%	17.3%
Financials Index	29,443.72	-1.9%	-2.8%	-2.8%	-23.2%
Top 40 Index	58,886.26	0.8%	8.3%	8.3%	13.7%
Shareholder Weighted Index	23,265.01	1.3%	6.8%	6.8%	8.5%
Capped Shareholder Weighted Index	24,288.71	0.4%	4.8%	4.8%	4.9%
SA Listed Property Index	1,182.16	-1.2%	-3.9%	-3.9%	-35.5%
SA Volatility Index	17.70	4.2%	-4.0%	-4.0%	19.0%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	762.66	1.1%	0.5%	0.5%	8.3%
StefI Composite Index	465.61	0.1%	0.2%	0.2%	5.2%
FTSE/JSE Inflation-Linked Index	271.53	0.3%	1.3%	1.3%	5.3%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,854.80	0.2%	-2.1%	-2.1%	19.2%
Platinum price	1,101.50	0.7%	3.0%	3.0%	9.9%
Oil price	55.41	0.6%	7.0%	7.0%	-11.6%
Global indices (in base currency)					
Dow Jones (US)	30,996.98	0.6%	1.3%	1.3%	6.2%
S&P 500 (US)	3,841.47	1.9%	2.3%	2.3%	15.6%
FTSE (UK)	3,786.06	-0.5%	3.1%	3.1%	-10.0%
Hang Seng (Hong Kong)	29,447.85	3.1%	8.1%	8.1%	3.9%
Shanghai	3,606.75	1.1%	3.8%	3.8%	17.8%
Nikkei (Japan)	28,631.45	0.4%	4.3%	21.0%	19.1%
Cac 40 (France)	5,559.57	-0.9%	0.1%	0.1%	-7.5%
Dax (Germany)	1,325.34	1.5%	2.1%	7.0%	4.6%
MSCI Emerging	1,392.85	2.6%	7.9%	7.9%	22.9%
MSCI Developed	2,755.66	1.5%	2.4%	2.4%	14.3%
US Volatility Index	21.91	-10.0%	-3.7%	-3.7%	69.7%
Exchange rates					
Rand/US dollar	15.15	0.5%	-3.0%	-3.0%	-5.5%
Rand/euro	18.44	-0.3%	-2.6%	-2.6%	-13.8%
Rand/pound	20.73	-0.1%	-3.1%	-3.1%	-9.2%
Dollar/euro	1.22	-0.8%	0.4%	0.4%	-8.8%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.06	-0.8%	1.9%	1.9%	-24.4%

*Last available numbers used, as these numbers were not available

Global update

The death toll from storm Eloise rose to at least 12 on Monday, according to figures from authorities across south-eastern Africa, where heavy winds, rain and flooding have also destroyed buildings and crops.

London — The UK's third coronavirus lockdown looks set to endure as the government warns it's too early to contemplate easing restrictions.

Local update

The JSE looks set to contend with mostly higher Asian markets on Monday, with Covid-19 infection rates looking set to determine sentiment in the early part of the week. In Hong Kong, authorities lifted a lockdown of the heavily populated Kowloon district after testing more than 7,000 people. Reuters reported, an issue which had weighed on global markets on Friday.

African Bank CEO Basani Maluleke, the first black woman CEO of a South African bank, is set to step down at the end of April, having been credited with helping to push the group into a new era after one of SA's biggest banking collapses. The bank's CFO, Gustav Raubenheimer, will serve as interim CEO while the group begins a search for Maluleke's replacement.

Robust demand in Woolworths' food division helped offset Covid-19-related pressure in Australia and its fashion business in the last half of 2020, the retail group reports. Woolworths Food experienced a surge in online activity and delivered market share gains, the group said in a trading update for the 26 weeks ended December 27, when group sales rose 5.3% in actual currency terms. Woolworths Food sales rose 10.9% and online sales 158.5%, despite trading conditions across the group continuing to be affected by Covid-19, the update reads.

A mighty court battle has started between Chinese-owned Nkwe Platinum and its long-time empowerment partner Genorah Resources over a large deposit in northeast SA. The deposit, near Burgersfort on the border of Limpopo and Mpumalanga, has been at the centre of a surprisingly large number of legal contests dating back more than a decade. Some cases have gone as far as the Constitutional Court. Nkwe and Genorah have had disputes with communities, Anglo American Platinum and African Rainbow Minerals over the deposits.