

25 April 2022

	Close price at 22-Apr-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	72,264.90	-1.5%	-4.3%	-2.0%	7.9%
All-Share Index Total Return	11,951.74	-1.5%	-3.9%	-0.2%	12.9%
Resources Index	44,185.35	-7.3%	-6.3%	8.6%	11.9%
Industrials Index	87,448.89	2.1%	-1.7%	-15.0%	-5.6%
Financials Index	42,285.90	0.1%	-6.7%	11.7%	37.1%
Top 40 Index	65,385.48	-1.6%	-4.6%	-2.5%	6.9%
Shareholder Weighted Index	26,665.90	-1.1%	-4.3%	1.2%	7.8%
Capped Shareholder Weighted Index	30,096.66	-1.1%	-4.3%	2.2%	14.1%
SA Listed Property Index	1,642.34	0.4%	-1.2%	-2.5%	17.3%
SA Volatility Index	22.20	0.5%	-1.6%	14.4%	-0.6%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	829.24	-0.5%	-1.0%	0.8%	7.8%
SteFI Composite Index	488.55	0.1%	0.3%	1.3%	4.0%
FTSE/JSE Inflation-Linked Index	317.05	-0.8%	2.0%	2.3%	10.4%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,931.71	-2.2%	0.0%	5.6%	7.7%
Platinum price	933.13	-5.7%	-6.0%	-3.7%	-23.4%
Oil price	106.65	-4.5%	1.9%	37.1%	63.1%
Global indices (in base currency)					
Dow Jones (US)	34,792.76	1.0%	0.3%	-4.3%	2.9%
S&P 500 (US)	4,271.78	-2.8%	-5.7%	-10.4%	3.3%
FTSE (UK)	4,180.65	-1.2%	-0.2%	-0.7%	5.4%
Hang Seng (Hong Kong)	20,638.52	-4.1%	-6.2%	-11.8%	-28.2%
Shanghai	3,086.92	-4.3%	-5.1%	-15.2%	-10.9%
Nikkei (Japan)	27,105.26	-0.2%	-2.6%	-5.9%	-7.1%
Cac 40 (France)	6,581.42	-0.1%	-1.2%	-8.0%	5.0%
Dax (Germany)	1,300.61	0.1%	-1.7%	5.0%	-9.7%
MSCI Emerging	1,075.60	-3.7%	-5.8%	-12.7%	-19.8%
MSCI Developed	2,882.45	-2.6%	-5.6%	-10.8%	-1.4%
US Volatility Index	28.21	24.3%	37.2%	63.8%	50.8%
Exchange rates					
Rand/US dollar	15.57	6.1%	6.6%	-2.3%	8.8%
Rand/euro	16.86	6.1%	4.3%	-7.1%	-2.0%
Rand/pound	20.04	4.5%	4.4%	-7.0%	1.2%
Dollar/euro	1.08	-0.3%	-2.4%	-5.0%	-10.1%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	16.89	-0.1%	-2.4%	-10.9%	-10.6%

*Last available numbers used, as these numbers were not available

Local update

Miners led the losses on the JSE on Friday, while global markets were mostly weaker as investors digested hawkish comments from the US Federal Reserve. Fed chair Jerome Powell said on Thursday a 50-basis-point hike would be "on the table" at the bank's meeting next month. Source: businesslive.co.za

Investment holding company PSG Group, which is planning to delist from the JSE, given the discount to which its shares trade, has opted to hold on to its dividend for its 2022 year for this reason, despite its net asset value rising by almost 40%. A strong performance from financial services group PSG Konsult as well as private school group Curro helped the group's sum-of-the-parts value rise by more than a third to R26bn in the year to end-February, with PSG the standout performer, booking a R3.85bn fair-value gain. Source: businesslive.co.za

Over the past 54 years, pharmacy retailer Clicks has steadily built its footprint to 800 stores and now the group is looking to tighten its grip on South Africa's lower-income market. Clicks opened its 800th store last month, in Somerset Crossing - a shopping centre in the Western Cape. And has set its sights on opening 25 to 30 new stores annually as part of its strategy to have 900 outlets throughout South Africa by 2026. Source: fin24.com

One of South Africa's largest sweet and candy manufacturers, Richester Foods, has invested R20 million in new chocolate manufacturing facilities at its factory in Centurion in Gauteng. The owner-managed private company that started in 2005 already produces an extensive range of confectionery - including chewy and hard-boiled sweets, toffees, eclairs, lollipops, bubblegum, chewing gum, ball gum, marshmallows and sherbet - and describes itself as having become "one of the most important players in the sweet market in Africa". Source: moneyweb.co.za

Global update

Emmanuel Macron defeated far-right leader Marine Le Pen in the French presidential election on a pro-business, pro-EU platform, bolstering the bloc in the midst of its worst security crisis in decades. Source: businesslive.co.za

Netflix tumbled 35% on Wednesday, in a selloff that wiped out \$54 billion (around R815 billion) in market value, after it reported a surprise decline in its subscriber base. Source: fin24