

26 April 2021

	Close price at 23-Apr-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	67,295.74	-2.0%	1.2%	13.3%	35.7%
All-Share Index Total Return	10,638.64	-2.0%	1.5%	14.8%	39.1%
Resources Index	39,813.09	-1.5%	3.9%	20.3%	57.0%
Industrials Index	92,839.36	-2.5%	-0.4%	12.3%	24.7%
Financials Index	30,855.63	-2.9%	-1.2%	1.8%	27.2%
Top 40 Index	61,478.76	-2.3%	1.0%	13.1%	34.6%
Shareholder Weighted Index	24,820.46	-2.3%	0.6%	14.0%	36.2%
Capped Shareholder Weighted Index	26,452.48	-2.0%	1.3%	14.1%	40.2%
SA Listed Property Index	1,435.17	3.6%	9.7%	16.7%	39.5%
SA Volatility Index	21.80	9.7%	-1.9%	18.2%	-29.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	765.20	-0.9%	2.6%	0.8%	19.0%
SteFI Composite Index	469.86	0.1%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	286.18	0.3%	2.0%	6.8%	14.2%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,784.17	1.2%	5.9%	-5.8%	3.8%
Platinum price	1,208.00	0.9%	4.3%	12.9%	59.0%
Oil price	66.11	-1.0%	5.4%	27.6%	209.9%
Global indices (in base currency)					
Dow Jones (US)	34,043.49	-0.5%	3.2%	11.2%	44.8%
S&P 500 (US)	4,180.17	-0.1%	5.2%	11.3%	49.4%
FTSE (UK)	3,965.16	-1.0%	3.5%	7.9%	23.7%
Hang Seng (Hong Kong)	29,078.75	0.4%	2.5%	6.8%	21.3%
Shanghai	3,474.17	1.4%	0.9%	0.0%	22.4%
Nikkei (Japan)	29,020.63	-2.2%	-0.5%	5.7%	49.4%
Cac 40 (France)	6,257.94	-0.5%	3.1%	12.7%	40.6%
Dax (Germany)	1,436.79	-1.1%	2.2%	10.7%	45.4%
MSCI Emerging	1,353.02	0.3%	2.8%	4.8%	51.7%
MSCI Developed	2,946.11	-0.2%	4.8%	9.5%	49.2%
US Volatility Index	17.33	6.6%	-10.7%	-23.8%	-58.1%
Exchange rates					
Rand/US dollar	14.28	0.2%	3.5%	2.9%	33.7%
Rand/euro	17.27	-0.7%	0.4%	3.9%	19.2%
Rand/pound	19.82	0.0%	2.8%	1.3%	19.0%
Dollar/euro	1.21	-1.0%	-3.0%	1.0%	-10.9%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	18.99	-1.2%	9.1%	20.5%	16.0%

*Last available numbers used, as these numbers were not available

Global update

New York — Bitcoin headed for its worst week in more than a year as a proposed capital-gains tax increase for wealthy Americans intensified the volatility, whiplashing the world's largest cryptocurrency.

Paris — French energy group Total has declared force majeure on its \$20bn liquefied natural gas (LNG) project in Mozambique and withdrawn all personnel from the site after Islamic State-linked insurgent attacks last month.

Local update

After lagging behind it for much of the year due to the Covid-19 slump on the JSE, the listed property sector has now caught up to the gains the all share has made in 2021 as landlords put assets on the market to shore up their balance sheets. After losing more than 38% in 2020 compared to the all share's 3.7% gain, the SA listed property index is now up 13% so far in 2021, and was the only major index to gain ground this week.

Debswana Diamond Co will spend 65-billion pula (about R85bn) to build the world's largest underground diamond mine at Botswana's Jwaneng, which is already the richest mine by value for the previous stones. The underground mine will have more than 360km of tunnel development and will hit full production by 2034. Debswana's head of transformation and innovation, Thabo Balopi, said at a briefing in Gaborone on Friday.

The Engen oil refinery in Durban, the country's oldest, will be converted into a terminal capable of importing cleaner fuels after suffering annual losses for much of the past decade. It would be too costly to refit the plant in Durban, which opened in 1954, to meet evolving emissions regulations, Yusa Hassan, CEO of Engen, a unit of Malaysia's Petrolia Nasional (Petronas), said in an interview.

For an economy in which the SA Revenue Service collects more than R1-trillion each year from taxpayers, R1bn may not seem like much. But for one young businessman and his team, it represents a milestone in their company's history. In December, Yoco, the fintech company started by Katlego Maphai with three partners in 2012, reached a new milestone, processing R1bn in transactions for the first time. Now the company is on a mission to process R1bn more and is working to get even more small businesses and merchants to use its platform.