

26 July 2021

	Close price at 23-Jul-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	68,063.70	2.3%	2.7%	14.6%	21.4%
All-Share Index Total Return	10,784.98	2.3%	2.8%	16.4%	24.6%
Resources Index	38,455.37	3.0%	5.7%	16.2%	21.3%
Industrials Index	95,870.70	2.5%	2.4%	16.0%	21.1%
Financials Index	32,610.66	0.7%	-1.9%	7.6%	22.3%
Top 40 Index	61,932.98	2.5%	2.9%	13.9%	19.8%
Shareholder Weighted Index	24,458.76	1.3%	1.0%	12.3%	18.9%
Capped Shareholder Weighted Index	26,612.31	1.4%	1.3%	14.8%	24.4%
SA Listed Property Index	1,452.40	0.6%	-1.0%	18.1%	23.5%
SA Volatility Index	19.72	1.3%	-1.8%	6.9%	-18.3%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	791.25	-0.4%	-0.7%	4.3%	11.4%
SteFI Composite Index	474.22	0.1%	0.2%	2.1%	3.9%
FTSE/JSE Inflation-Linked Index	288.13	-1.0%	-0.2%	7.5%	16.0%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,806.64	-1.3%	2.6%	-4.6%	-3.8%
Platinum price	1,095.26	-4.1%	2.1%	2.4%	18.6%
Oil price	74.10	0.7%	-0.7%	43.1%	71.1%
Global indices (in base currency)					
Dow Jones (US)	35,061.55	1.1%	1.6%	14.6%	31.6%
S&P 500 (US)	4,411.79	2.0%	2.7%	17.5%	36.3%
FTSE (UK)	4,025.12	0.6%	0.3%	9.6%	17.0%
Hang Seng (Hong Kong)	27,321.98	-2.4%	-5.2%	0.3%	8.2%
Shanghai	3,550.40	0.3%	-1.1%	2.2%	6.8%
Nikkei (Japan)	27,548.00	-1.6%	-4.3%	0.4%	21.1%
Cac 40 (France)	6,568.82	1.7%	0.9%	18.3%	30.5%
Dax (Germany)	1,482.24	0.9%	1.1%	14.2%	21.0%
MSCI Emerging	1,311.30	-2.1%	-4.6%	1.6%	21.7%
MSCI Developed	3,072.38	1.6%	1.8%	14.2%	33.1%
US Volatility Index	17.20	-6.8%	8.7%	-24.4%	-34.0%
Exchange rates					
Rand/US dollar	14.85	-2.6%	-3.9%	-1.0%	12.2%
Rand/euro	17.48	-2.5%	-3.2%	2.7%	10.6%
Rand/pound	20.42	-2.7%	-3.3%	-1.7%	4.0%
Dollar/euro	1.18	0.3%	0.7%	3.8%	-1.5%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.04	0.5%	2.8%	27.2%	12.0%

*Last available numbers used, as these numbers were not available

Global update

London/Jerusalem — The Delta variant is the fastest, fittest and most formidable version of the coronavirus that causes Covid-19 the world has encountered, and it is upending assumptions about the disease even as nations loosen restrictions and open their economies, according to virologists and epidemiologists. Negotiations between the EU and the US to recognise each other's vaccination passes are struggling to make headway due to the absence of a federal certification system in America, according to a diplomatic memo seen by Bloomberg.

Local update

The JSE closed firmer on Friday as global markets recovered from a sharp sell-off at the start of the week, which was sparked by concerns that the Delta variant of the coronavirus will delay the global economic recovery. After losing 2.59% on Monday, the JSE rose every day thereafter, bringing its gains for the week to 2.31%. The biggest winners for the week were industrial miners, retailers and industrials, which added 4.68%, 2.66% and 2.47%, respectively.

SAA subsidiary Mango Airlines will enter into business rescue, SAA's interim CEO Thomas Kgokolo told eNCA on Monday. SAA, which exited business rescue in April, is one of the state-owned companies that depended on government bailouts, placing the national budget under huge strain. "The board and shareholders have agreed Mango will go into business rescue," Kgokolo said in an interview with eNCA.

Tiger Brands is recalling 20-million canned vegetable products at a cost of between R500m and R650m, over safety concerns due to potentially defective cans. Shares in Africa's biggest food producer fell as much as 6% before pulling back slightly to trade 4% lower at R194.81 as at 9.35am, valuing the Tiger Brands at R37.2bn.

The Competition Commission, which is chasing a R15bn fine against Shoprite, has 30 days to restate its case against the retailer and its subsidiary Computicket if it hopes to convince the tribunal that the retailer should be fined. The commission, which acts like a prosecutor on competition matters, contends that Computicket breached the Competition Act by entering into exclusive agreements to be the sole seller of tickets for music festivals and concerts from 2013 to 2018 and thus stopped other ticketing firms from being able to trade.