

27 June 2022

	Close price at 24-Jun-2022	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,348.75	1.5%	-8.0%	-10.0%	0.1%
All-Share Index Total Return	10,997.15	1.5%	-7.9%	-8.2%	4.8%
Resources Index	37,653.59	-4.2%	-15.6%	-7.5%	2.9%
Industrials Index	83,301.65	4.2%	-2.4%	-19.1%	-10.9%
Financials Index	39,887.17	3.9%	-8.0%	5.3%	20.6%
Top 40 Index	59,992.87	1.5%	-8.3%	-10.5%	-0.3%
Shareholder Weighted Index	24,952.85	1.6%	-7.3%	-5.3%	3.3%
Capped Shareholder Weighted Index	28,144.91	1.6%	-7.3%	-4.5%	7.2%
SA Listed Property Index	1,527.67	0.7%	-6.8%	-9.3%	6.6%
SA Volatility Index	27.98	5.2%	19.2%	44.2%	35.5%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	820.63	0.3%	-1.4%	-0.3%	3.0%
StefI Composite Index	492.48	0.1%	0.3%	2.1%	4.2%
FTSE/JSE Inflation-Linked Index	319.70	0.6%	-1.1%	3.1%	9.1%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,827.37	-0.6%	-1.5%	-0.1%	2.8%
Platinum price	911.50	-2.6%	-5.7%	-5.9%	-16.5%
Oil price	113.12	0.0%	-2.1%	45.4%	49.7%
Global indices (in base currency)					
Dow Jones (US)	31,500.68	5.4%	-4.5%	-13.3%	-7.9%
S&P 500 (US)	3,911.74	6.4%	-5.3%	-17.9%	-8.3%
FTSE (UK)	3,975.07	2.4%	-5.4%	-5.5%	-1.9%
Hang Seng (Hong Kong)	21,719.06	3.1%	1.4%	-7.2%	-24.8%
Shanghai	3,349.75	1.0%	5.1%	-8.0%	-6.1%
Nikkei (Japan)	26,491.97	2.0%	-2.9%	-8.0%	-8.3%
Cac 40 (France)	6,073.35	3.2%	-6.1%	-15.1%	-8.4%
Dax (Germany)	1,190.44	-0.4%	-9.1%	-19.5%	-19.2%
MSCI Emerging	1,011.18	0.7%	-6.2%	-17.9%	-26.1%
MSCI Developed	2,619.48	5.4%	-6.1%	-18.9%	-13.1%
US Volatility Index	27.23	-12.5%	4.0%	58.1%	70.5%
Exchange rates					
Rand/US dollar	15.81	1.4%	-1.0%	0.9%	-10.1%
Rand/euro	16.69	0.8%	0.6%	8.7%	1.6%
Rand/pound	19.40	1.0%	1.6%	11.1%	2.0%
Dollar/euro	1.06	-0.6%	1.7%	7.7%	13.0%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.92	0.7%	-5.7%	-21.3%	-22.2%

*Last available numbers used, as these numbers were not available

Local update

The JSE ended firmer on Friday, largely in line with global markets, snapping a two-day losing streak that pushed the all-share index to its lowest point since October. Like its foreign counterparts, the SA share market has had a torrid second quarter, marred by concerns about rampant inflation in the global economy and the subsequent aggressive increases in interest rates by the US Federal Reserve. Source: businesslive.co.za

SA's biggest cement-maker, PPC, says surging costs prompted a dip in core profit for its year to end-March, when demand showed signs of normalising from the prior year's high base. Group revenue increased 11% to R9.88bn to end-March, or 5% when excluding hyperinflation-hit Zimbabwe, while group core profit slipped 6.6% to R1.49bn, it reported on Monday. Source: businesslive.co.za

The decision by JSE-listed Tongaat Hulett to terminate an underwriting agreement of up to R2 billion with Magister Investments, for its planned R5 billion rights issue to reduce the company's massive debt, has been welcomed. Analyst and shareholder activist David Woollam has welcomed the Tongaat board's decision. Source: moneyweb.co.za

South Africa's power utility said most of its employees are at work, despite some ongoing demonstrations that started last week after a breakdown in wage negotiations, though generation capacity has yet to improve. "The greater majority of employees are reporting for duty," Eskom's media desk said in an emailed reply to questions. There were still some "sporadic protests" and demonstrations on Monday and there's more generation capacity unavailable than there was in previous days. Source: moneyweb.co.za

Global update

Pfizer's experimental Covid-19 Omicron-targeting vaccines prompted strong immune responses in a study that may pave the way for the use of next-generation Covid-19 shots better tailored to fight new variants. Source: businesslive.co.za

A wave of airline strikes and flight cancellations is deepening Europe's transport crisis, disrupting travel plans just as the region's peak summer season gets under way. Source: businesslive.co.za