

27 September 2021

	Close price at 23-Sep-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	64,049.05	1.9%	-5.0%	7.8%	18.1%
All-Share Index Total Return	10,346.39	2.2%	-3.6%	11.7%	22.7%
Resources Index	33,072.91	1.2%	-13.3%	-0.1%	8.0%
Industrials Index	89,717.06	2.3%	-0.5%	8.5%	14.6%
Financials Index	36,460.37	2.2%	-0.9%	20.3%	49.3%
Top 40 Index	57,642.54	1.8%	-5.6%	6.0%	15.0%
Shareholder Weighted Index	24,127.38	2.6%	-2.3%	10.8%	22.3%
Capped Shareholder Weighted Index	26,861.79	2.5%	-2.3%	15.9%	30.6%
SA Listed Property Index	1,563.87	1.8%	-0.2%	27.2%	62.4%
SA Volatility Index	21.50	-4.5%	14.6%	16.6%	-21.8%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	806.85	-0.2%	-1.3%	6.3%	13.8%
SteFI Composite Index	477.26	0.1%	0.2%	2.7%	3.8%
FTSE/JSE Inflation-Linked Index	294.12	-0.3%	0.1%	9.7%	15.4%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,768.10	0.8%	-2.3%	-6.7%	-5.9%
Platinum price	1,001.80	7.0%	-0.9%	-6.4%	16.6%
Oil price	77.25	2.5%	7.8%	49.1%	84.9%
Global indices (in base currency)					
Dow Jones (US)	34,764.82	0.5%	-1.7%	13.6%	29.9%
S&P 500 (US)	4,448.98	0.4%	-1.6%	18.4%	37.4%
FTSE (UK)	4,081.25	1.4%	-0.7%	11.1%	24.2%
Hang Seng (Hong Kong)	24,510.98	-1.6%	-5.3%	-10.0%	3.2%
Shanghai	3,642.22	0.8%	2.8%	4.9%	11.1%
Nikkei (Japan)	29,639.40	-2.8%	5.5%	8.0%	27.0%
Cac 40 (France)	6,701.98	2.0%	0.3%	20.7%	39.6%
Dax (Germany)	1,479.74	0.8%	-1.3%	14.0%	24.6%
MSCI Emerging	1,272.52	-0.5%	-2.8%	-1.5%	18.1%
MSCI Developed	3,106.42	0.3%	-1.1%	15.5%	34.7%
US Volatility Index	18.63	-10.5%	13.0%	-18.1%	-34.8%
Exchange rates					
Rand/US dollar	14.75	-0.1%	-1.5%	-0.4%	15.7%
Rand/euro	17.32	-0.1%	-1.0%	3.7%	15.0%
Rand/pound	20.24	-0.1%	-1.3%	-0.8%	7.4%
Dollar/euro	1.17	-0.1%	0.6%	4.1%	-0.7%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.08	2.2%	1.6%	27.4%	32.5%

*Last available numbers used, as these numbers were not available

Global update

Copenhagen — Iceland has voted more women than men into its parliament, a first in Europe, in a national election that saw the ruling left-right coalition strengthen its majority, final results showed on Sunday.

Melbourne — Australia's Victoria state reported 779 new Covid-19 infections and two deaths on Sunday, off the previous day's record high as the country's prime minister presses state leaders to be ready to reopen once they meet vaccination targets.

Local update

The JSE was in buoyant mood ahead of Friday's public holiday, gaining for a third straight day as markets globally recovered from a sharp sell-off at the start of the week. The rand was firmer, too, as markets welcomed the Reserve Bank's decision to keep its benchmark rate at a record low.

President Cyril Ramaphosa and the public enterprises ministry have announced that R100bn worth of investment is required to transform our country's freight logistics network. Key to this will be leveraging private sector participation in key infrastructure projects such as the deepening of the Maydon Wharf channel in Durban to allow for larger and modern vessels. The president has identified the new investments in SA ports as one of the key drivers of economic recovery, growth and job creation. Not only will the investment lower the cost of doing business, it will also increase the competitiveness of our port system.

Embattled bulk water supplier Rand Water said on Monday supply had been restored to parts of North West and Gauteng after a power outage that resulted in a 60% production loss at its Zuikerbosch treatment works. Rand Water spokesperson Justice Mohale told Business Day: "We are back at full capacity. Water supply has been restored to affected areas, we have been pumping at full capacity since the early hours of this morning."

SA has officially exited its third wave of coronavirus infections, according to the National Institute for Communicable Diseases (NICD). The national seven-day moving average of new daily recorded cases, the test positivity rate and the testing rate were all falling, with sustained decreases reported in all provinces, the NICD said in a statement issued on Sunday night. "Nationally we have exited the third wave according to the current definition," it said.