

## 28 February 2022

	Close price at 25-Feb-2022	Weekly % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	74,205.69	-2.8%	-0.1%	0.7%	10.0%
All-Share Index Total Return	12,126.14	-2.3%	0.4%	1.3%	15.1%
Resources Index	45,471.28	-0.1%	7.8%	11.7%	12.5%
Industrials Index	93,014.82	-5.8%	-7.7%	-9.6%	0.7%
Financials Index	40,636.35	-1.3%	3.7%	7.3%	30.3%
Top 40 Index	67,719.42	-2.8%	-0.1%	1.0%	9.1%
Shareholder Weighted Index	26,902.35	-2.5%	-0.2%	2.1%	10.5%
Capped Shareholder Weighted Index	30,317.97	-2.2%	0.5%	2.9%	18.2%
SA Listed Property Index	1,579.81	-4.5%	-3.4%	-6.2%	22.4%
SA Volatility Index	19.99	9.7%	-6.2%	3.0%	17.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index (Albi)	842.74	-1.1%	1.6%	2.4%	10.3%
SteFI Composite Index	485.33	0.1%	0.3%	0.6%	3.9%
FTSE/JSE Inflation-Linked Index	313.27	-0.2%	2.2%	1.0%	11.4%
<b>Interest rates</b>					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,889.54	-0.4%	5.5%	3.3%	4.7%
Platinum price	1,060.00	-0.9%	4.1%	9.4%	-16.5%
Oil price	97.93	4.7%	9.7%	25.9%	46.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,058.75	-0.1%	-3.1%	-6.3%	8.5%
S&P 500 (US)	4,384.65	0.8%	-2.9%	-8.0%	14.5%
FTSE (UK)	4,167.09	-0.7%	-0.6%	-1.0%	10.0%
Hang Seng (Hong Kong)	22,767.18	-6.4%	-4.3%	-2.7%	-24.3%
Shanghai	3,451.41	-1.1%	2.7%	-5.2%	-3.7%
Nikkei (Japan)	26,476.50	-2.4%	-1.9%	-8.0%	-12.2%
Cac 40 (France)	6,752.43	-2.6%	-3.5%	-5.6%	16.7%
Dax (Germany)	1,353.30	-3.5%	-6.0%	9.2%	2.1%
MSCI Emerging	1,171.99	-4.9%	-3.0%	-4.9%	-15.3%
MSCI Developed	2,980.20	-0.1%	-2.6%	-7.8%	8.0%
US Volatility Index	27.59	-0.6%	11.1%	60.2%	-4.5%
<b>Exchange rates</b>					
Rand/US dollar	15.19	0.5%	-1.3%	-4.7%	1.1%
Rand/euro	17.07	-0.1%	-1.2%	-5.9%	-6.7%
Rand/pound	20.31	-1.2%	-1.8%	-5.8%	-3.5%
Dollar/euro	1.13	-0.4%	0.4%	-0.9%	-7.4%
<b>Inflation indicator</b>					
CPI					5.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.23	-7.6%	-9.7%	-3.8%	9.1%

\*Last available numbers used, as these numbers were not available

### Local update

The rand gained the most in four weeks on Friday, firming along with other emerging market currencies, while the JSE rebounded as global markets gained after the previous session's sell-off. Calm returned to the markets after a new round of sanctions against Russia for its invasion of Ukraine was announced by the US, Europe, and the UK. Sanctions have fallen short of being imposed on oil and aluminium, as well as access to the Swift banking system, for now. Source: businesslive.co.za

SA's nuclear agency has extended the deadline for a request for information (RFI) to replace its ageing research reactor, Safari 1, which is integral in the production of radioisotopes used in diagnostic tests for cancer and heart disease. On February the SA Nuclear Energy Corporation (Necsa) released the RFI for the multi-purpose reactor (MPR) to replace its nuclear research reactor. Safari-1 is 56 years old and currently under care and age management at Pelindaba. Source: news24.com

JSE-listed City Lodge Hotel Group has reopened all 56 of its South African hotels and six of its seven hotels in the rest of Africa as occupancies slowly improve from the devastating impact of the Covid-19 pandemic. The group has significantly narrowed its net loss in the six months to end-December 2021 and anticipates completing the disposal of its East Africa operations for R460 million before the end of April. Source: moneyweb.co.za

South Africans are paying nearly 9% more for food compared with a year ago. This is according to the latest Household Affordability Index compiled by the Pietermaritzburg Economic Justice & Dignity Group that was released on Monday. The index shows the average cost of the household food basket is R4,355.70 for February. A year ago, the same basket cost R4,001.17. Source: businesslive.co.za

### Global update

Alphabet Inc's Google confirmed this weekend that it has temporarily disabled for Ukraine some Google Maps tools which provide live information about traffic conditions and how busy different places are. Source: news24.com

Ukrainian tourists staged an anti-war protest outside Russia's embassy in Sri Lanka on Monday, and the country's tourism minister said the government would consider visa extensions for visitors from Ukraine. Source: moneyweb.co.za